8

q

10

11 12

13

14

15

16

17

18

19

20

21 22

23

24

25

26 27

28

29 30

31

32

33

34

35

36

37

38 39

40

41

42

IN THE HOUSE OF REPRESENTATIVES

HOUSE BILL NO. 26

BY HEALTH AND WELFARE COMMITTEE

AN ACT

RELATING TO ABLE ACCOUNTS; AMENDING SECTION 56-708, IDAHO CODE, TO REVISE

PROVISIONS REGARDING ABLE ACCOUNTS; AMENDING CHAPTER 7, TITLE 56, IDAHO

CODE, BY THE ADDITION OF A NEW SECTION 56-709, IDAHO CODE, TO ESTABLISH

PROVISIONS REGARDING AN ABLE ACCOUNT ADVISORY COUNCIL, THE APPOINTMENT

OF MEMBERS, MEETINGS, COMPENSATION, AND DUTIES; AND DECLARING AN EMER
GENCY AND PROVIDING AN EFFECTIVE DATE.

Be It Enacted by the Legislature of the State of Idaho:

SECTION 1. That Section 56-708, Idaho Code, be, and the same is hereby amended to read as follows:

ABLE ACCOUNTS. (1) Findings and intent. The federal achieving a better life experience (ABLE) act, public law 113-295, 26 U.S.C. 529A, provides that a state may establish a program under which certain individuals with disabilities may open accounts in order to save money to pay for qualified disability expenses, such as expenses relating to education, housing, transportation, employment training and assistive technology. These accounts may be opened by qualified Idahoans in any state having an ABLE account program, and are to be disregarded when determining an individual's eligibility for assistance programs established by federal law, including medicaid and supplemental security income. Though Idaho has not implemented its own ABLE account program, the The legislature finds that ABLE accounts promote dignified personal independence and opportunities for individuals with disabilities. It is therefore the intent of the legislature to ensure that the state provide technical assistance to Idahoans interested in opening ABLE accounts in other states, and to protect the eligibility of individuals who have such ABLE accounts when applying for state or local assistance.:

- (a) Create an Idaho ABLE account program by allowing the Idaho state treasurer to enter into an agreement with a national consortium of ABLE accounts;
- (b) Protect the eligibility of individuals who have an ABLE account when applying for state or local assistance; and
- (c) Provide technical assistance to Idahoans interested in opening an Idaho ABLE account.
- (2) Eligibility. Notwithstanding any provision of state law or local ordinance to the contrary, if an applicant for a state or local assistance program or a need-based state or local grant has an ABLE account in another state, the account, and any activity related thereto, shall be disregarded when determining the applicant's eligibility for the assistance program or grant to the extent that the account and any activity related thereto would be disregarded in determining the applicant's eligibility for an assistance program established by federal law.

 (3) Technical assistance and financial literacy outreach. Subject to appropriation, there is hereby established in the Idaho state independent living council a function to provide individuals with disabilities, and those assisting them, with technical assistance relating related to the Idaho ABLE act. Such function shall be within the Idaho state independent living council until such time as it might be assigned to another appropriate agency. Such technical assistance shall include information and assistance with respect to setting up ABLE accounts in other states, whether through or in conjunction with databases and websites operated by or under the auspices of organizations or government agencies, or otherwise, and the provision of information related to financial literacy. account program for eligible participants. The Idaho state treasurer shall include the ABLE account program in financial literacy outreach efforts, and the Idaho state independent living council shall also provide financial literacy outreach for the Idaho ABLE account program.

SECTION 2. That Chapter 7, Title 56, Idaho Code, be, and the same is hereby amended by the addition thereto of a $\underline{\text{NEW SECTION}}$, to be known and designated as Section 56-709, Idaho Code, and to read as follows:

- 56-709. ESTABLISHMENT OF AN ABLE ACCOUNT ADVISORY COUNCIL -- APPOINT-MENT OF MEMBERS -- MEETINGS -- COMPENSATION -- DUTIES. (1) There is hereby established in the office of the state treasurer an ABLE account advisory council. The ABLE account advisory council shall consist of the state treasurer, who shall act as chair, the executive director of the Idaho state independent living council, who shall serve in an ex officio capacity, and members appointed by the governor after considering recommendations of the state treasurer.
 - (2) (a) The members of the ABLE account advisory council subject to appointment shall be:
 - (i) Two (2) members who are knowledgeable and have experience or a background in but are not currently employed by the department of health and welfare or the division of vocational rehabilitation;
 - (ii) One (1) member who is knowledgeable and has experience or a background in education;
 - (iii) One (1) member who is knowledgeable and has experience or a background with disabled veterans;
 - (iv) One (1) ABLE account owner; and
 - (v) One (1) parent or guardian of an ABLE account owner.
 - (b) Appointed members shall serve at the pleasure of the governor for four (4) year terms. Initial appointments shall be staggered as follows:
 - (i) One (1) member shall serve for one (1) year;
 - (ii) One (1) member shall serve for two (2) years;
 - (iii) Two (2) members shall serve for three (3) years; and
 - (iv) Two (2) members shall serve for four (4) years.
 - (c) If there is a vacancy for any reason in the seat of an appointed member, the governor shall make an appointment to become effective immediately for the duration of the unexpired term.
- (3) The meetings of the ABLE account advisory council shall be held quarterly and at other times upon the call of the chair or a majority vote

of the council. A majority of the members of the council shall constitute a quorum for the transaction of business.

- (4) The council members appointed pursuant to this section shall be compensated as provided by section 59-509 (a), Idaho Code.
- (5) The ABLE account advisory council shall advise the state treasurer and the executive director of the Idaho state independent living council regarding policies and actions that enhance the outreach, marketing, and education of the Idaho ABLE account program. The chair of the council shall provide an annual report to the legislature.

SECTION 3. An emergency existing therefor, which emergency is hereby declared to exist, this act shall be in full force and effect on and after July 1, 2025.