



State Controller's Office Budget Presentation

February 13, 2023

SCO

— STATE OF IDAHO —
CONTROLLER'S OFFICE

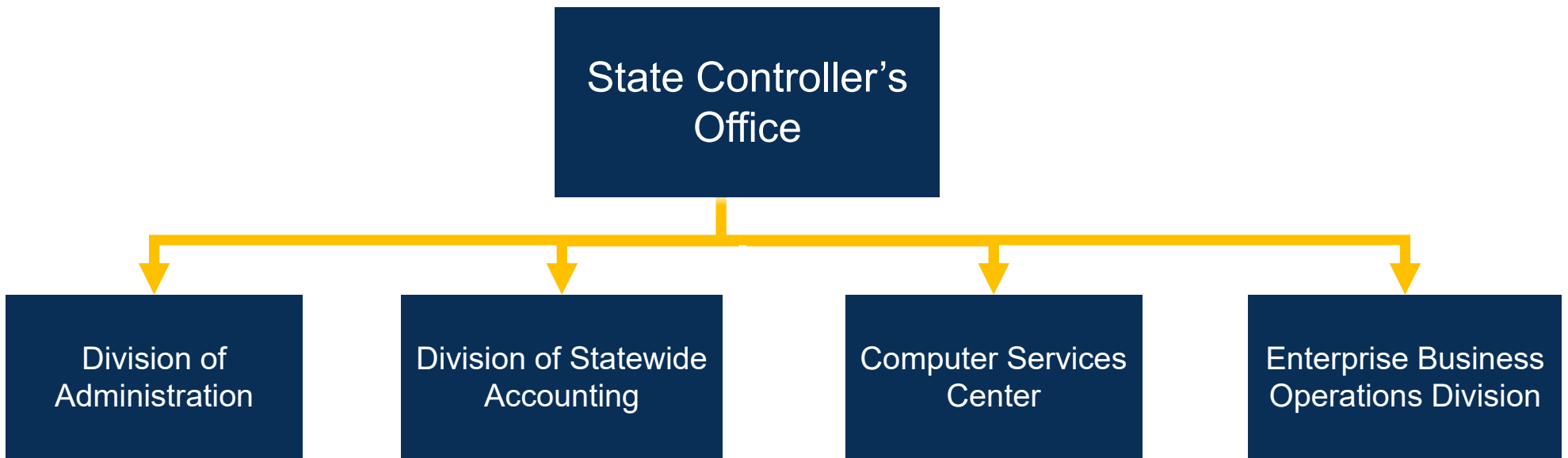
BRANDON D WOOLF

Agenda

1. Office Composition
2. FY23 Office Efforts & Accomplishments
3. Luma Update
 - Benefits of Luma
 - Preparing Agencies for Launch
4. Line Item Requests
5. Governor's Recommendations
6. Budget Law Exemptions
7. Closing Remarks

Office Composition

The office is created in the Idaho Constitution Article IV Section 1 and the responsibilities and activities are outlined in Idaho Code §67-1001.



FY23 Office Efforts & Accomplishments



TOWNHALL IDAHO PORTAL

In partnership with the Governor, SCO created a portal that allows citizens to engage with state executive agency meetings by providing uniform posting of public meeting notices, agendas, and minutes.



TAX REBATES

SCO, in partnership with the Tax Commission, processed roughly 2,075,000 rebates. The office stretched its resources to increase printing tenfold to process an additional 20,000 warrants per night for several months.



LOCAL GOVERNMENT REGISTRY

SCO successfully completed the 2022 Local Government Registry Report in which over 1,100 local entities were compliant by the December 1st deadline.



EXCELLENCE IN REPORTING

For the 25th year in a row, my Accounting Division has been awarded the Certificate of Achievement for Excellence in Financial Reporting for its Annual Comprehensive Financial Report (ACFR).



LOCAL TRANSPARENCY WEBSITE

As part of the initiative to increase government transparency in Idaho, the newly released Local Transparency extension of Transparent Idaho allows citizens to engage with local government financial data.



FEDERAL FUND DISTRIBUTIONS

SCO was responsible for distributing the CARES and ARPA allocations to various entities across the state. The team had extreme attention to detail and above-and-beyond customer service during the distribution.



INSIGHT (FORMALLY ICJDIS)

SCO has worked to create and refine a data analytics system to answer critical questions around criminal justice and behavioral health needs across the state in hopes of providing data driven guidance for better policy moving forward.



OGI PORTAL

SCO volunteered to assist OGI in meeting their new statutory requirement to add education employees to the health and dental coverage by creating a quick and efficient online platform where newly eligible employees could enroll to replace a formally manual process.

Local Transparency Update IC §67-1075



Brought to you by Brandon D Woolf

(208) 334 - 3100



Home

**Explore Local
Transparency Data
Today!**

EDUCATION

COUNTY

CITY

LOCAL DISTRICT

Explore Data

Making Local Government Data Visible and Accessible to All Idahoans

FIND REPORTS AND VISUALIZATIONS FOR EDUCATION,
COUNTIES, CITIES, AND LOCAL DISTRICTS

Explore Data



Luma Update IC §67-1021

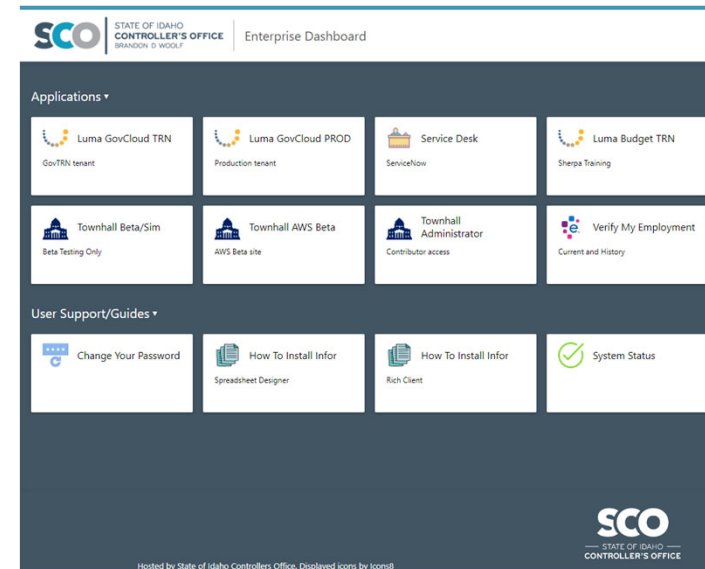
Several of the core systems every state employee has come to know and use daily will be going away such as:

- I-Time
- IPOPS
- STARS
- FISCAL
- Navision applications
- Travel Express
- NeoGov
- I-Perform
- I-Pro
- EIS - Payroll and tax management system
- Multiple disparate performance systems
- BDS - Budget Development System
- Contract Management Systems
- Benefits Eligibility & management systems
- Many individual and disparate Project and Grant solutions
- Hundreds of custom built Excel systems
- Employee engagement and performance evaluation systems



A Few Benefits of Luma

- Manage the Purchasing Cycle
- Line-Item Transactions
- Enterprise-wide solutions
 - Learning & Development
 - Customer & Employee Experience engagement
 - Multi-Factor Authentication
 - Project & Grant reporting
 - Data Warehouse & Reporting
- Single Employee File
- Improved Time Scheduling
- Enhanced Security and Redundancy
- Among many others....



Preparing Agencies for Launch

How do we get there?

The path to launch is a partnership between agencies and the Luma team.



Agency leadership information sessions gave tools to assist in building employee awareness.

Change Readiness
Assessments will inform the project team of current agency awareness of the Luma effort.

Monthly toolkits are being delivered to Agencies to distribute Luma information to their employees.

Role workshops will give greater insight into role-specific changes in the new system.

Agencies will validate their unique setups within the Luma system.

User Experience Simulations and training will give state employees an opportunity to interact within the system.

Interactive labs will allow all agencies to experience their Chart of Account setup.

Luma Launch Dates:

Supplier Portal: May 1

Human Capital Management: June 11

Finance & Supply Chain Management: July 1

Senior Financial Specialist 1 FTP \$106,400



- Adding this additional full-time financial specialist is critical to maintaining the high quality of work done by this team (as represented by our 25th straight year of receiving the GFOA Certificate of Excellence in Financial Reporting) to help ensure a strong financial future for our state.
- This position will increase the abilities of our team to work closely with agency financial personnel to strengthen statewide internal controls.

Governor's Recommendation LBB 6-46



Additional \$60,000 for Townhall Idaho to add video capabilities to this system

Investment in my team, and all state employees with the CEC

Budget Law Exemptions LBB 6-46

Insight
Carryover Authority



CSC
Carryover Authority



Program
Transfer Authority



A Look Forward



- New Luma Billing model and sunseting of the Continuous Appropriation
- Greater need for Financial Shared Services
- Next steps in Transparent Idaho

Thank You | Questions

“The principal theme of my office is partnering for success by bringing people together. When asked if we can help the state or its citizens, we roll up our sleeves and become part of the solution. When good people come together, we create innovative outcomes while providing the highest level of customer service.”

- Brandon D Woolf, State Controller