

# Idaho Economic Outlook

## Joint Legislative Economic Outlook & Revenue Assessment Committee

January 11, 2007

Presented By

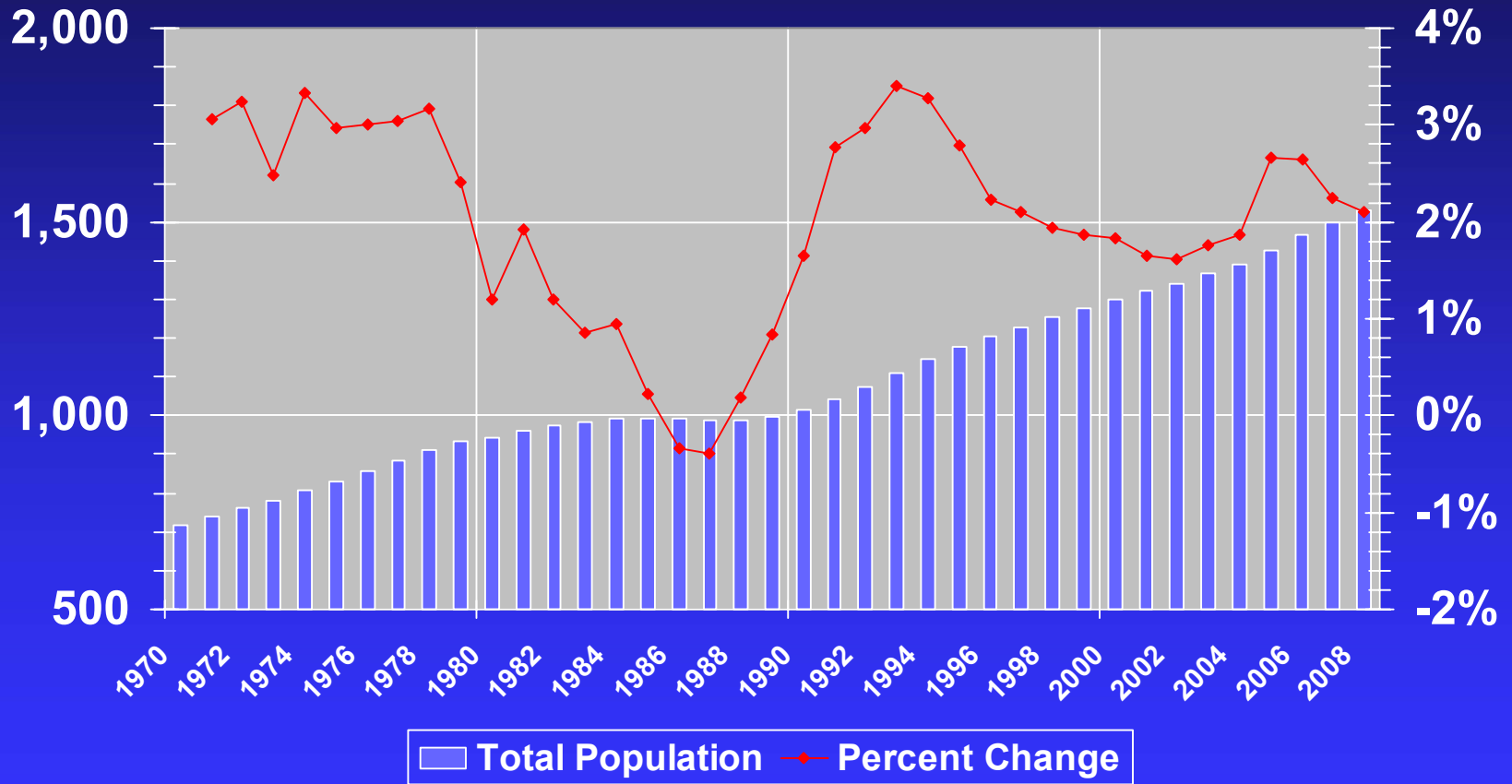
Michael Ferguson

Idaho Division of Financial Management

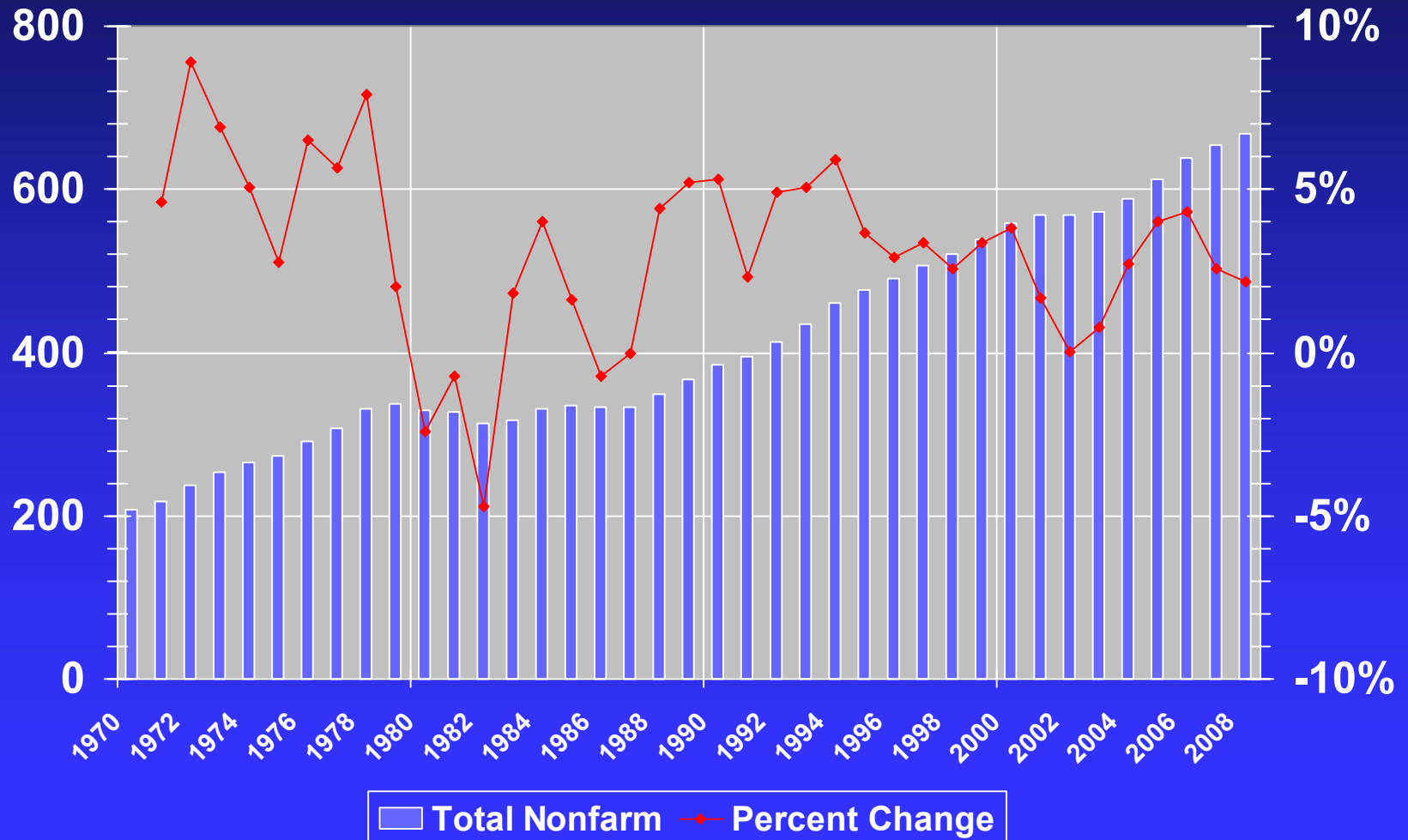
[www.idaho.gov/dfm](http://www.idaho.gov/dfm)

# Idaho Population

## Thousands

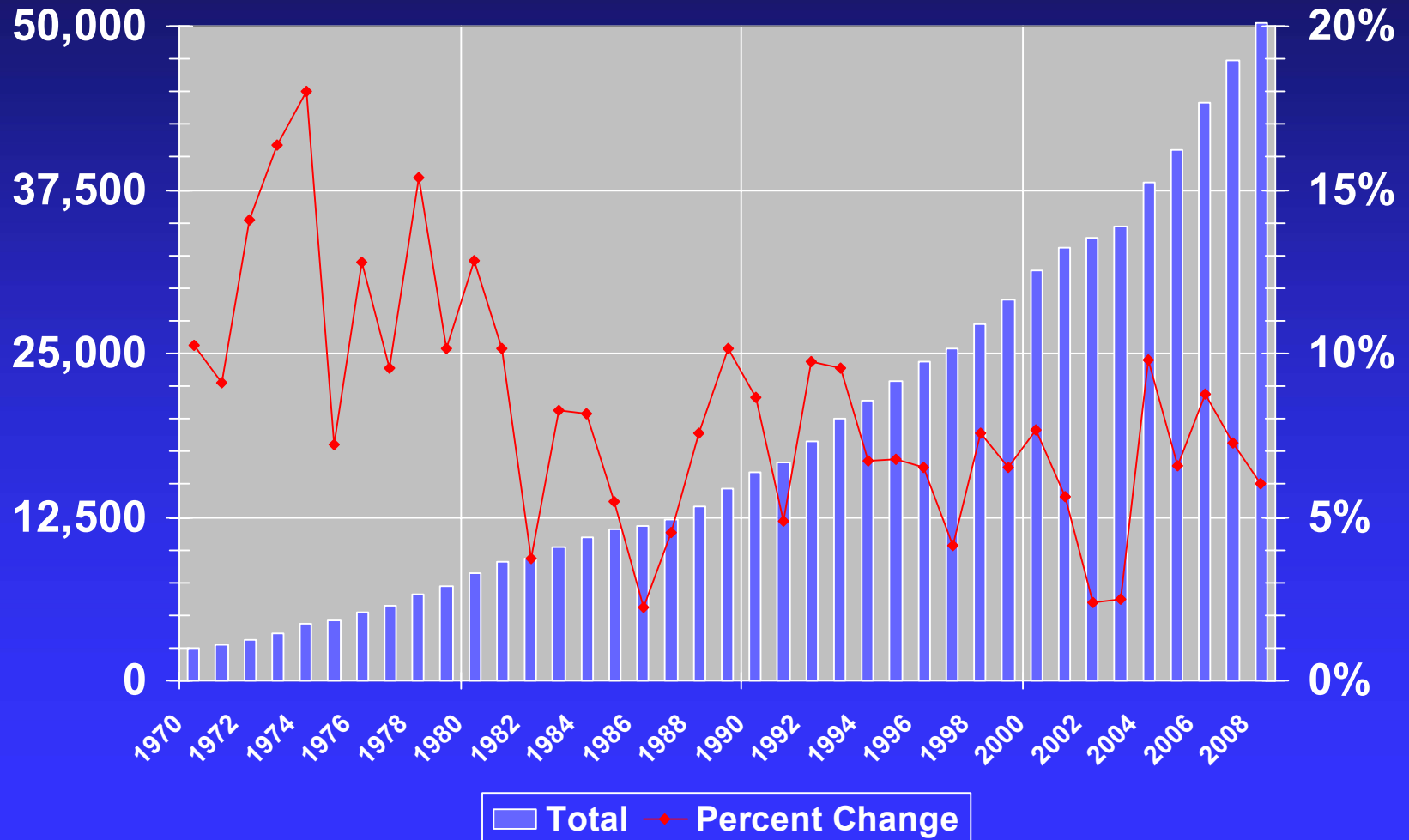


# Idaho Employment Thousands



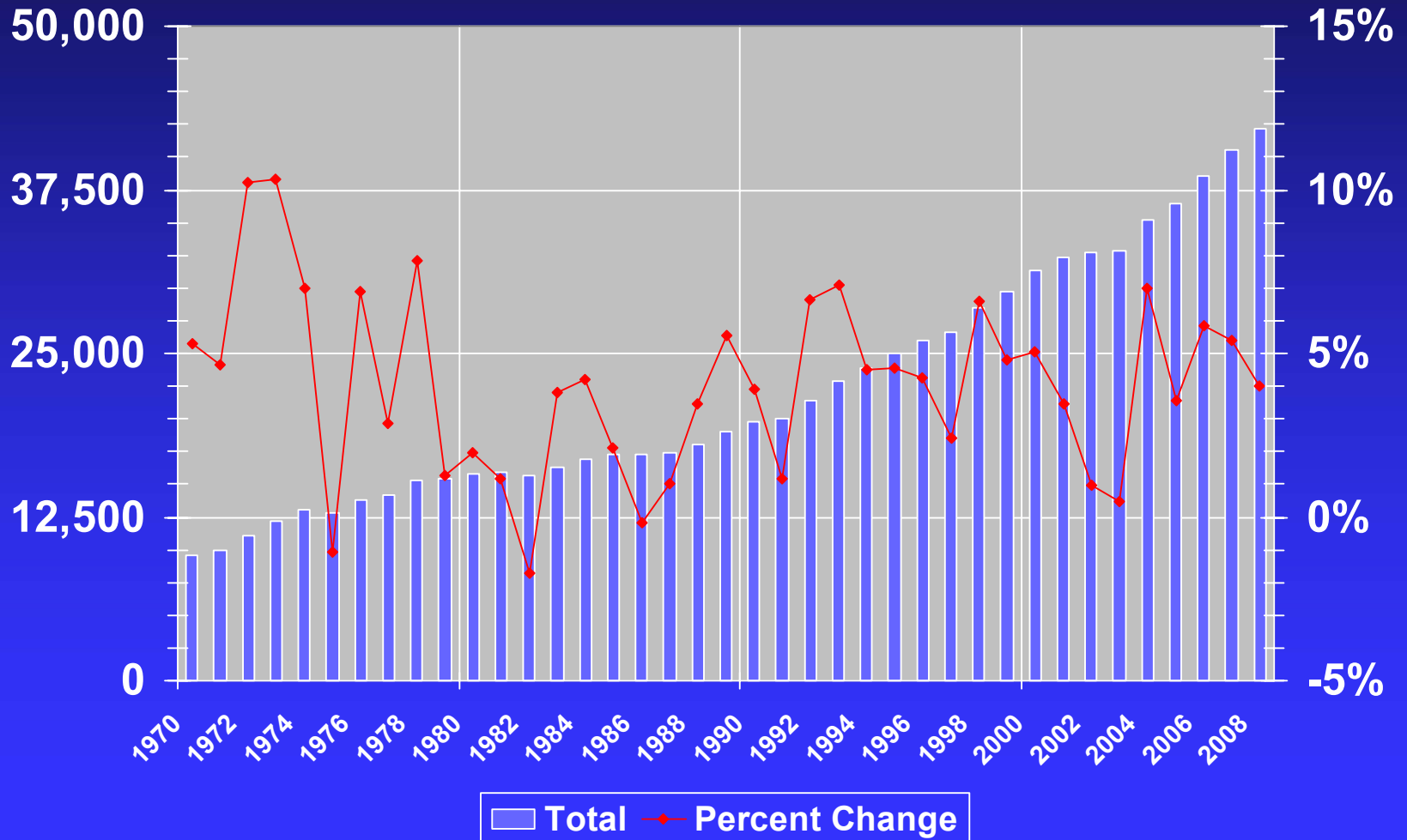
# Idaho Personal Income

## Millions

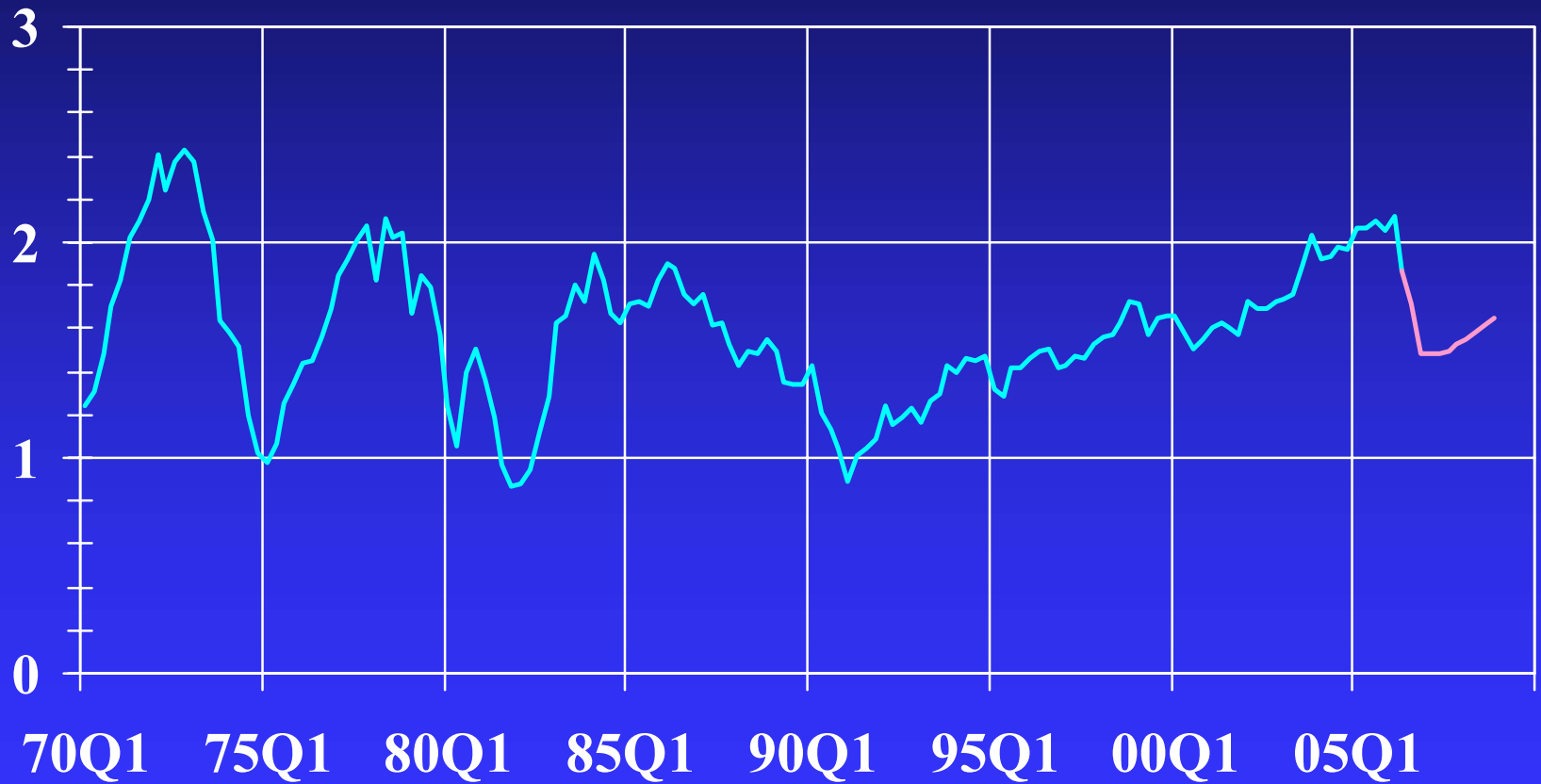


# Idaho Real Personal Income

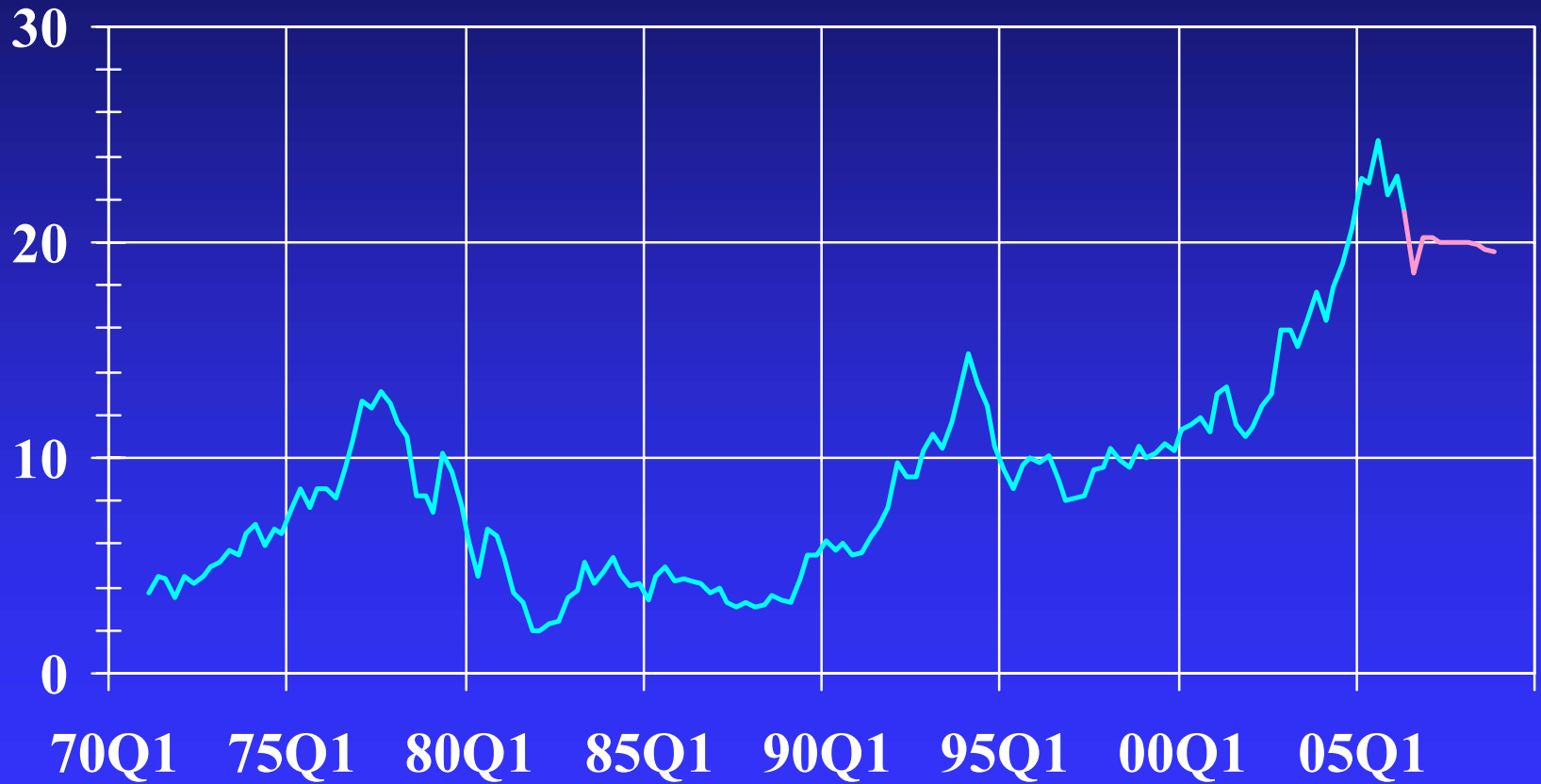
Millions – 2000 \$



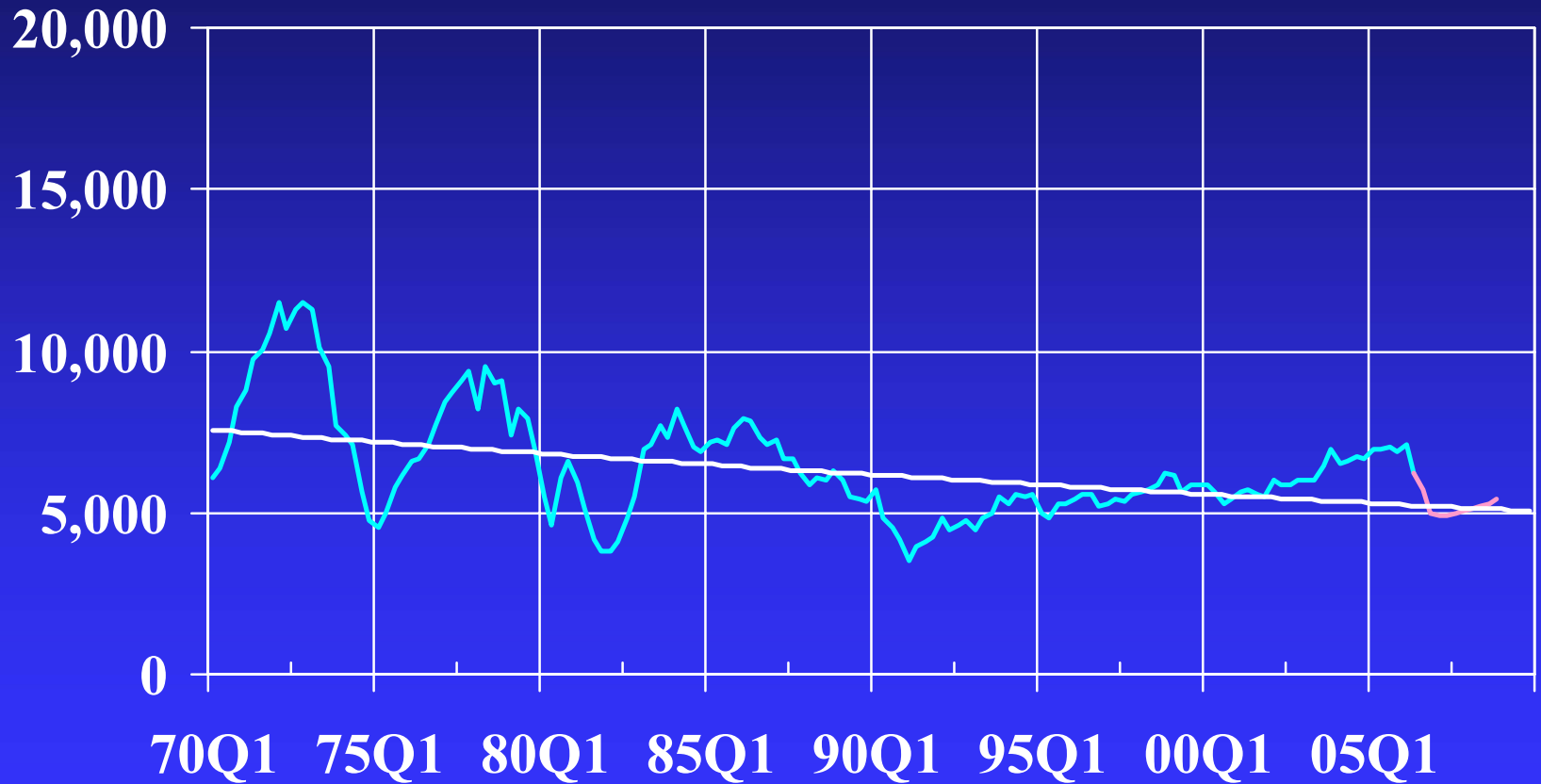
# U.S. Housing Starts Millions



# Idaho Housing Starts Thousands

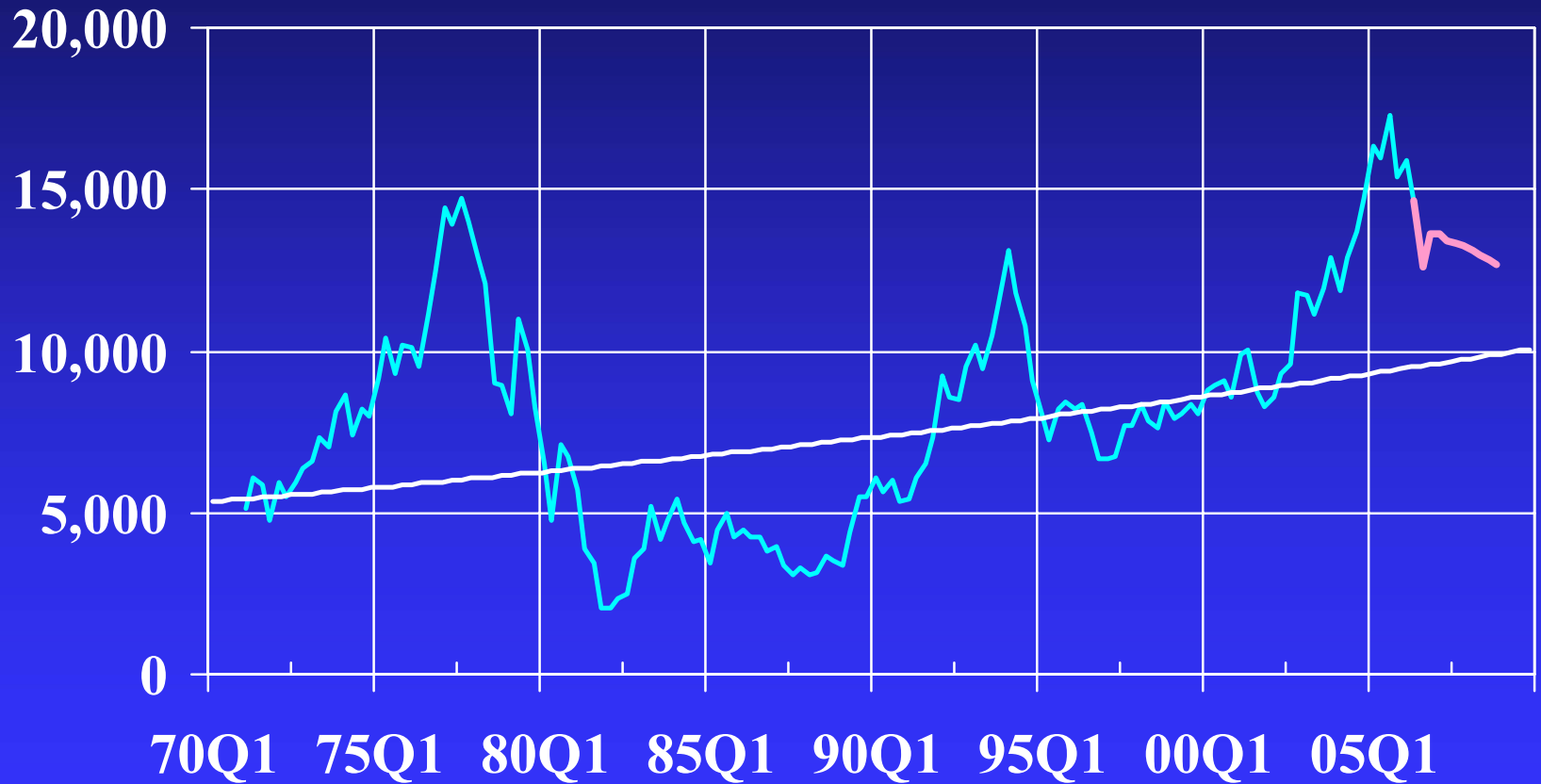


# U.S. Housing Starts Per Million Population

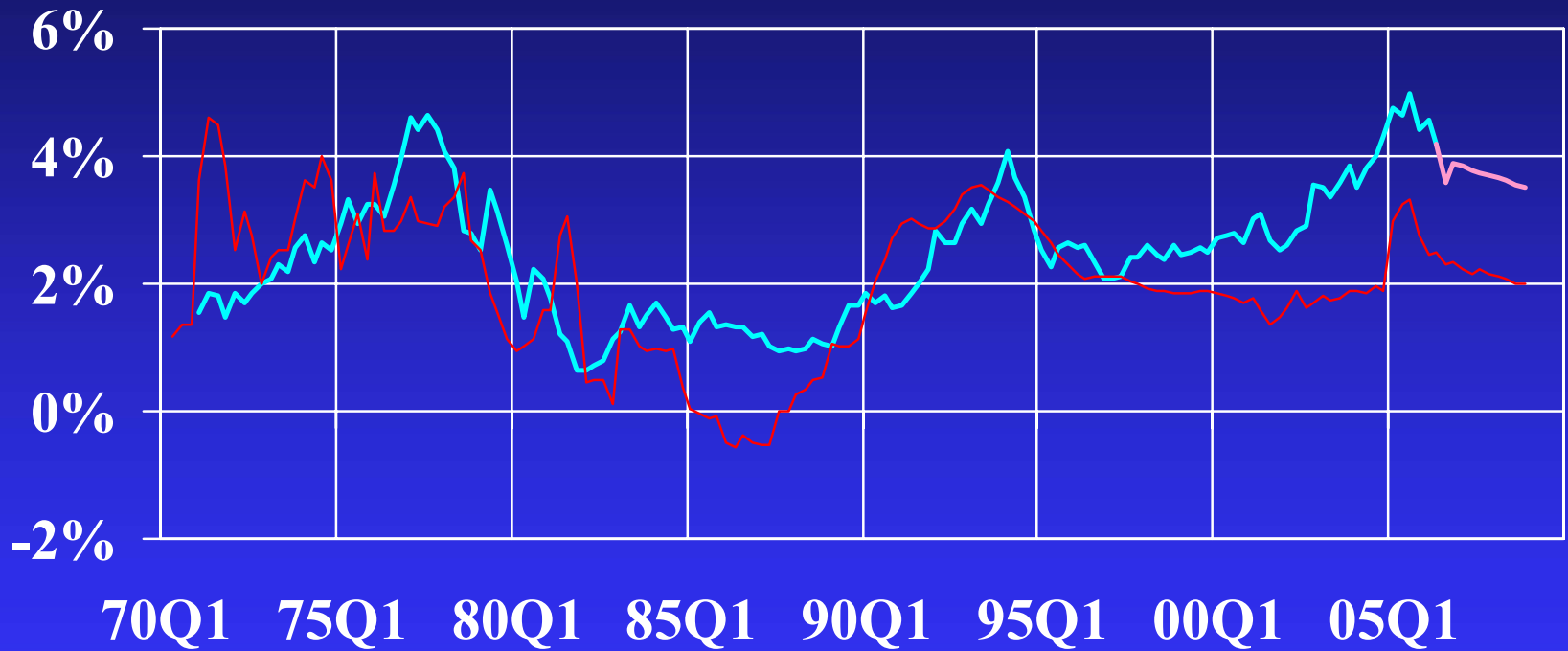




# Idaho Housing Starts Per Million Population



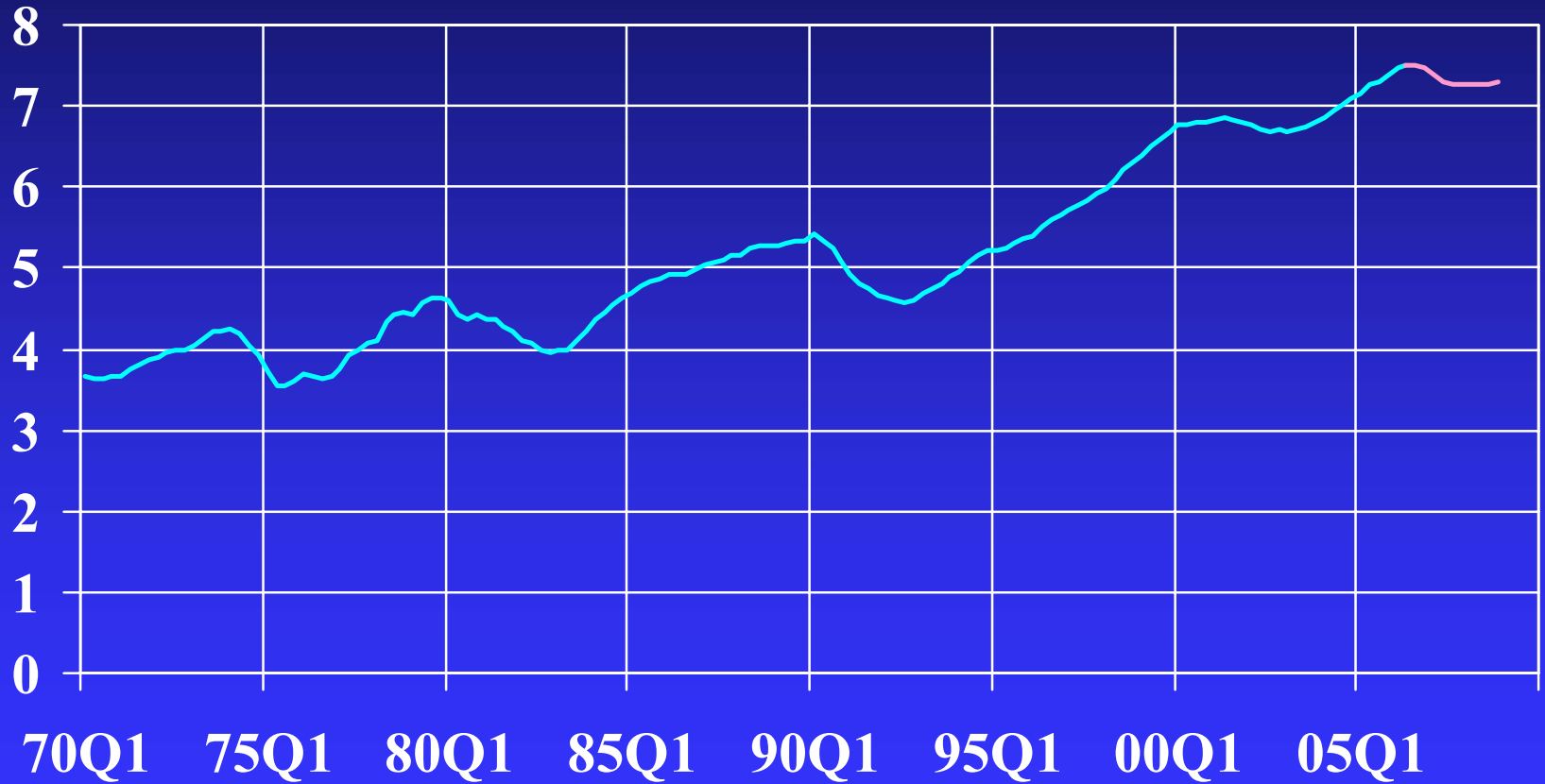
# Idaho Housing Starts As Percent Of Stock



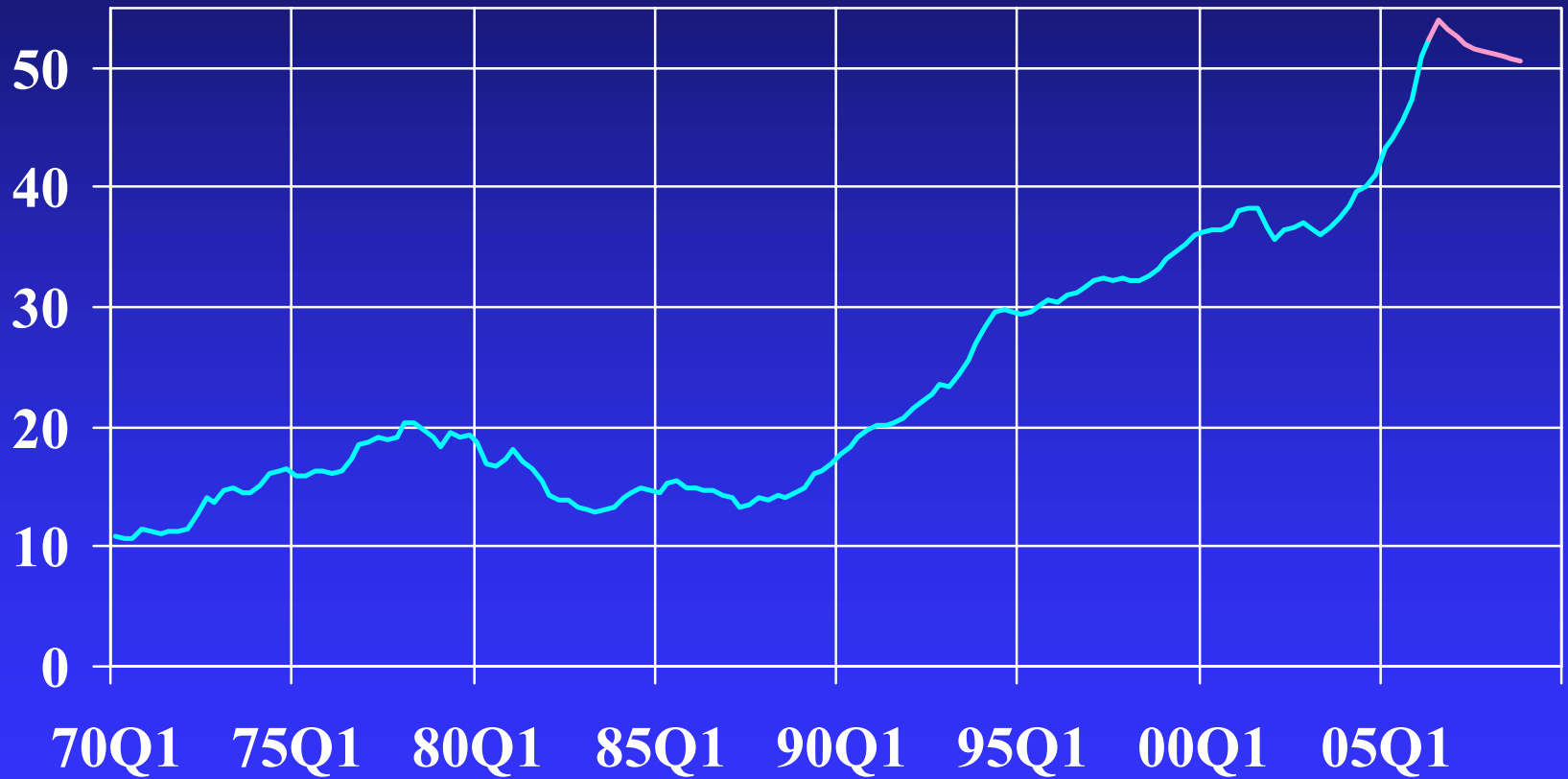
— Idaho Starts As % Of Stock

— Idaho Population Growth Rate

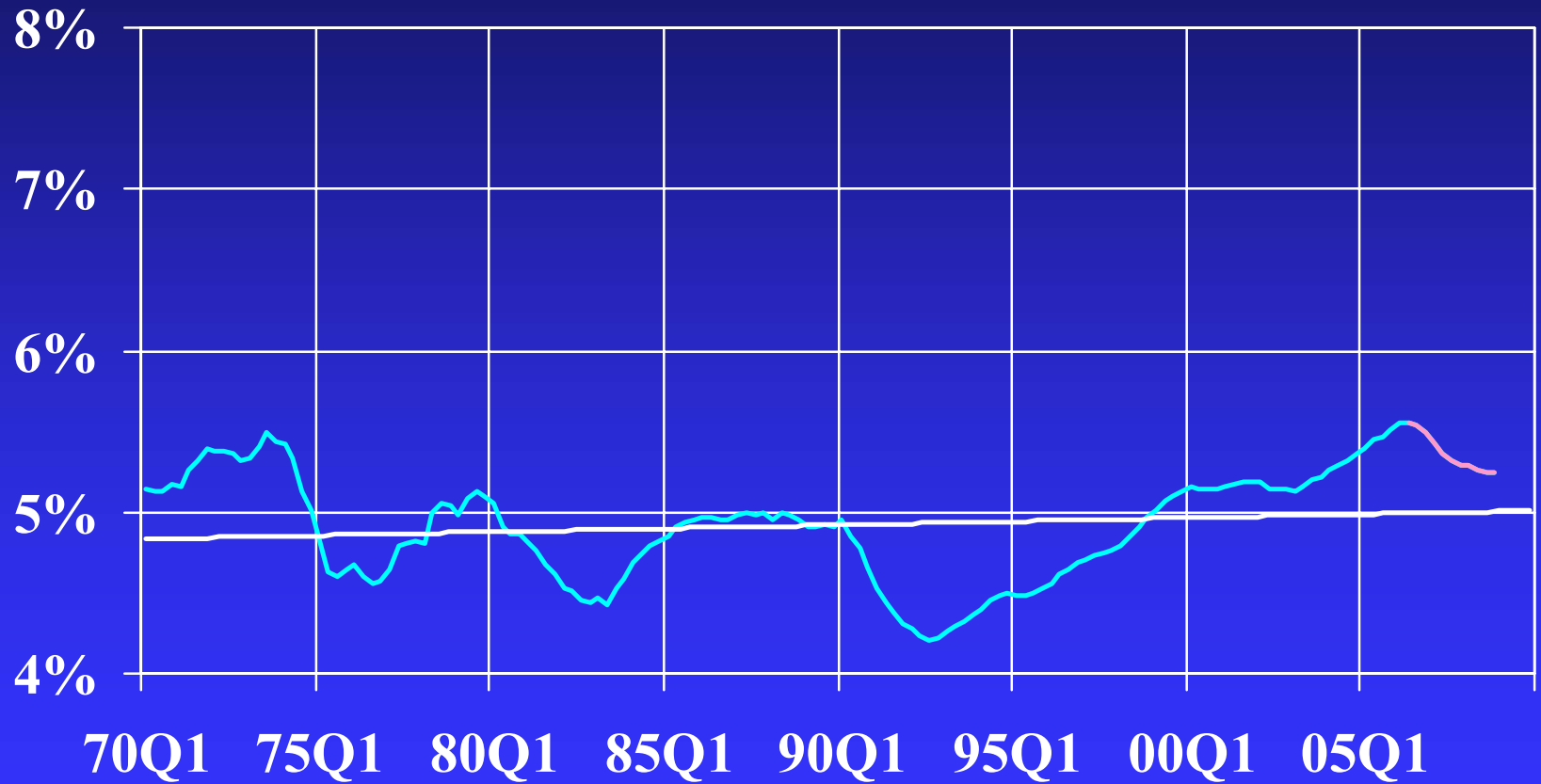
# U.S. Construction Employment Millions



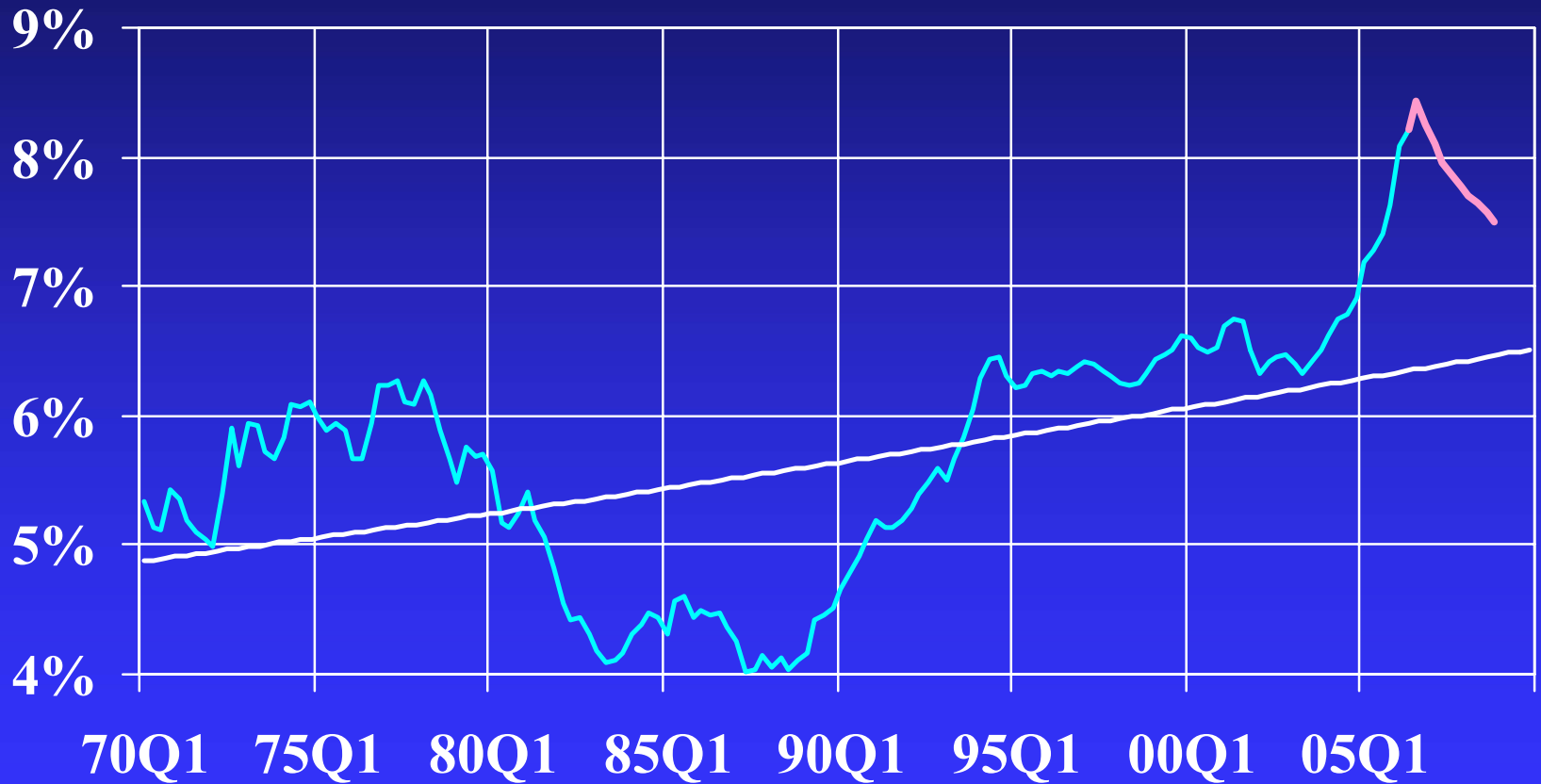
# Idaho Construction Employment Thousands



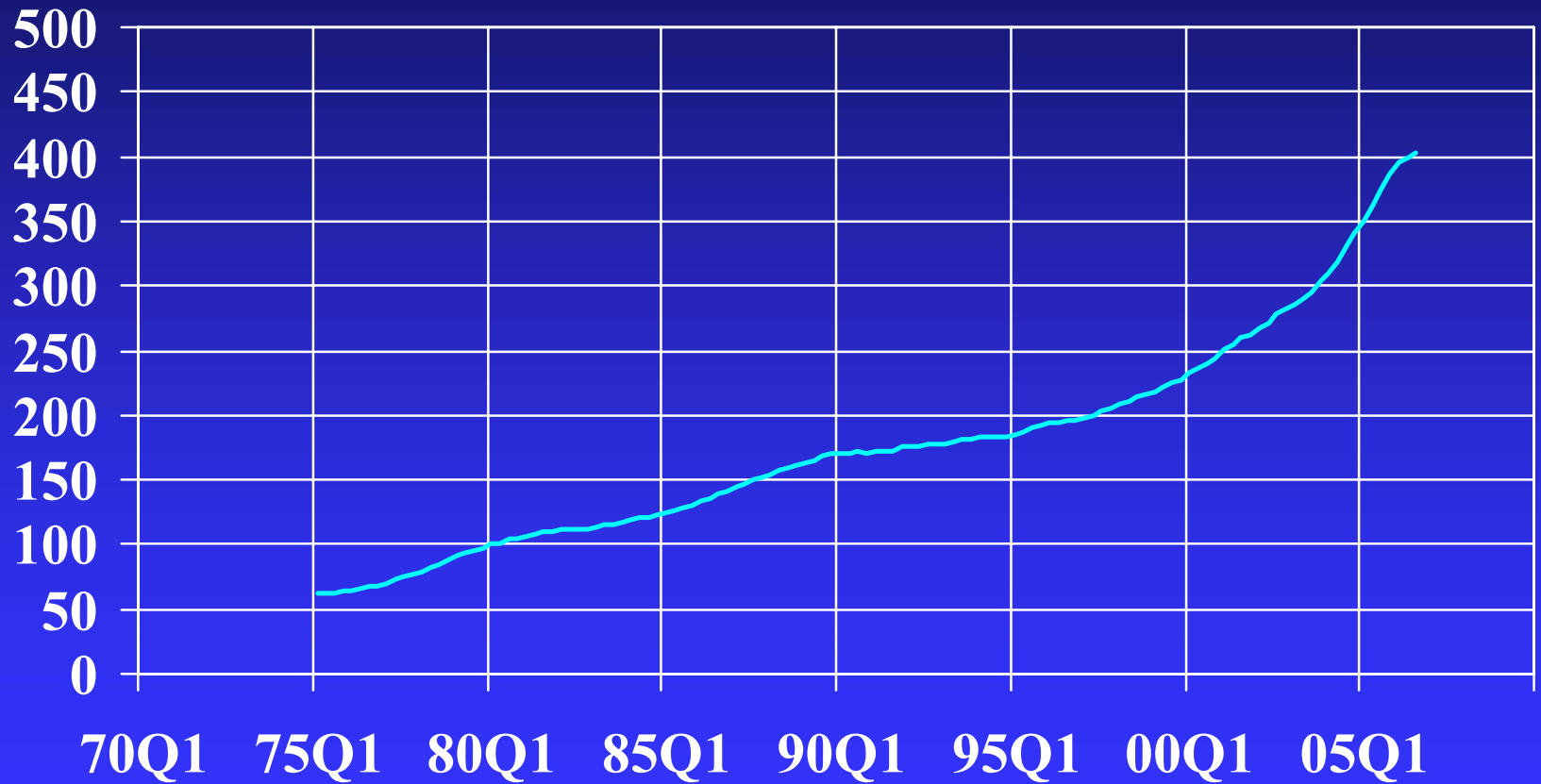
# U.S. Construction Share Of Total Employment



# Idaho Construction Share Of Total Employment

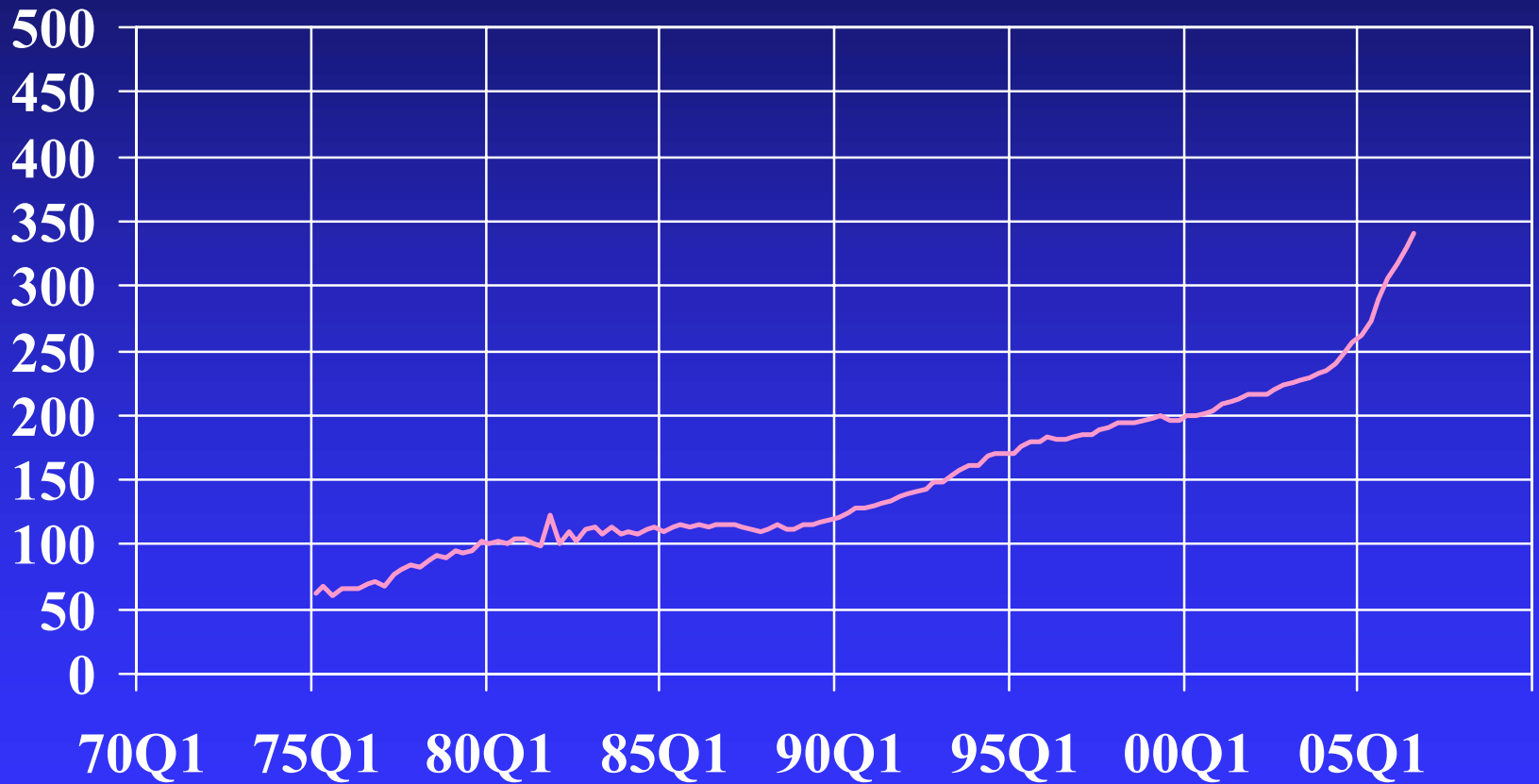


# U.S. Housing Price Index 1980Q1=100



# Idaho Housing Price Index

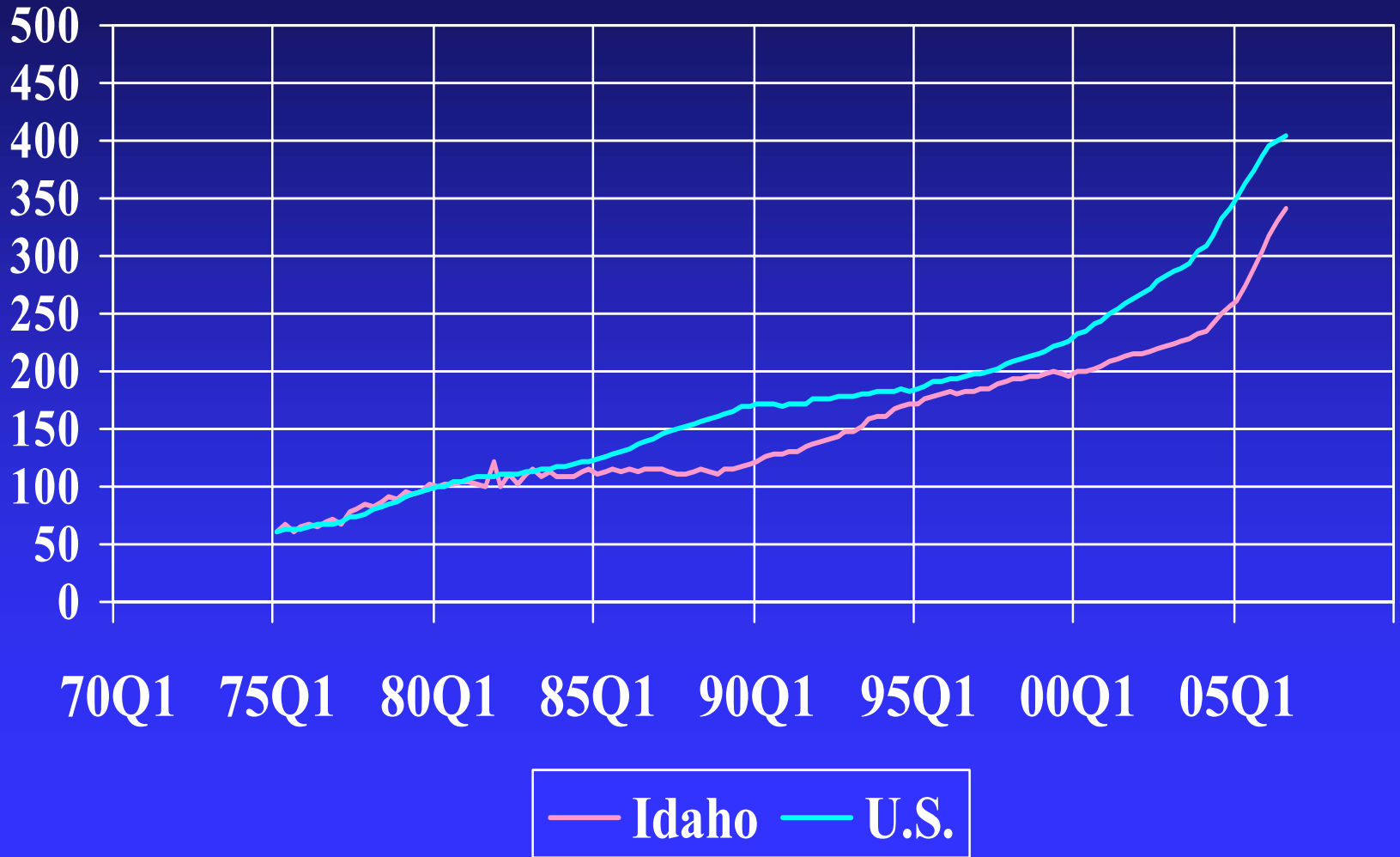
1980Q1=100





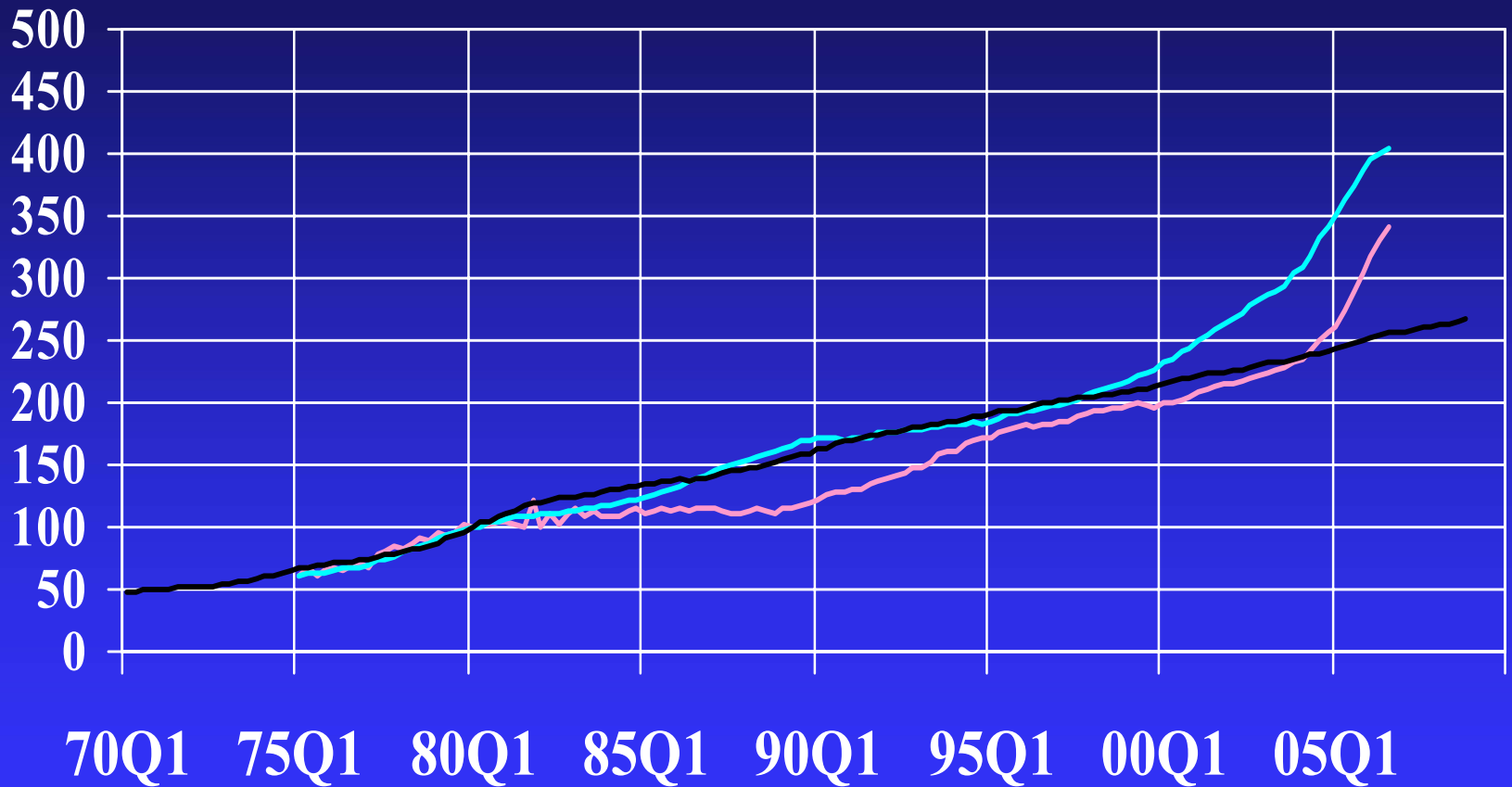
# Housing Price Index

1980Q1=100



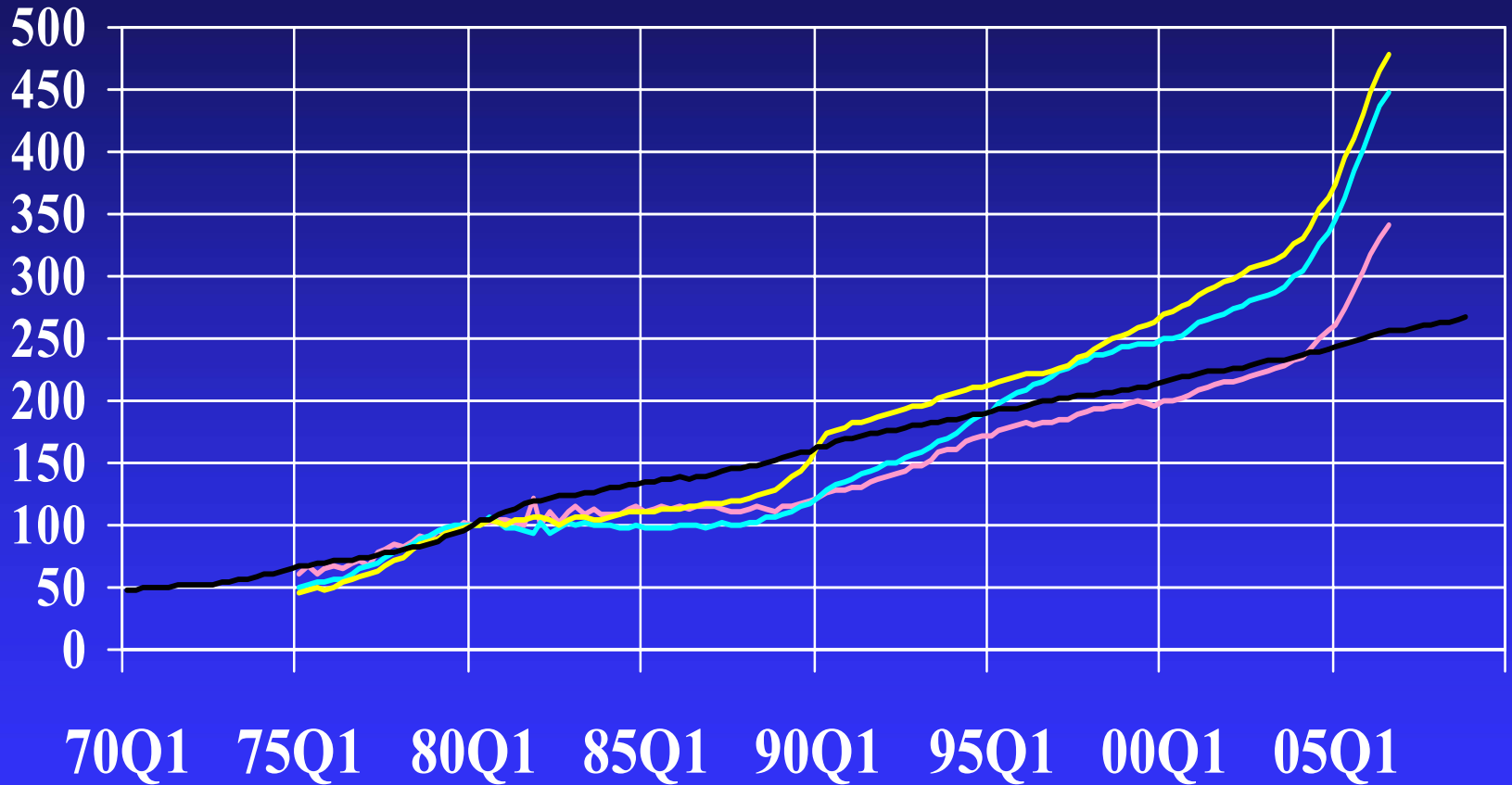
# Housing Price Index & CPI-U

1980Q1=100



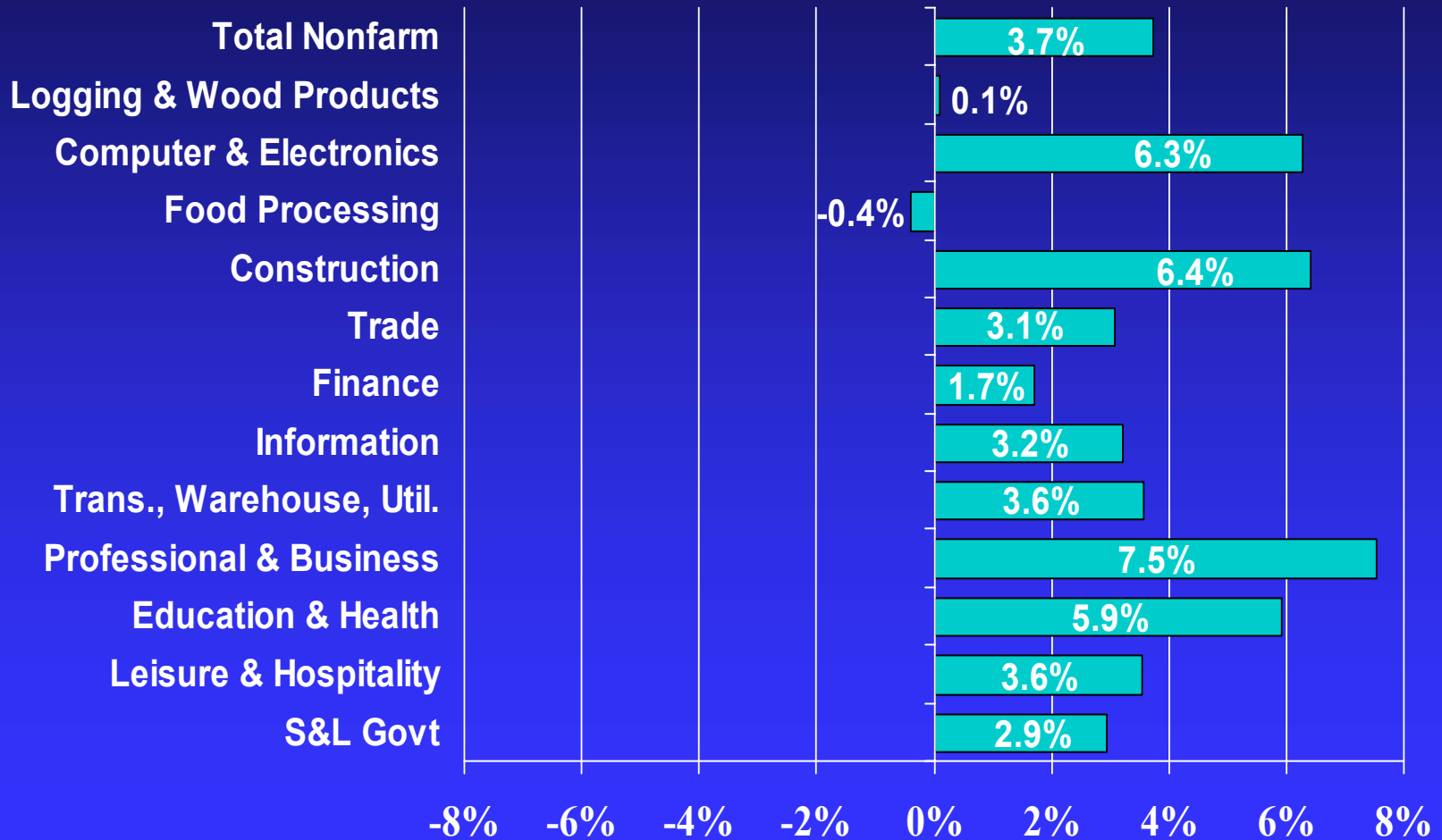
— Idaho — U.S. — U.S. CPI-U

# Housing Price Index & CPI-U 1980Q1=100

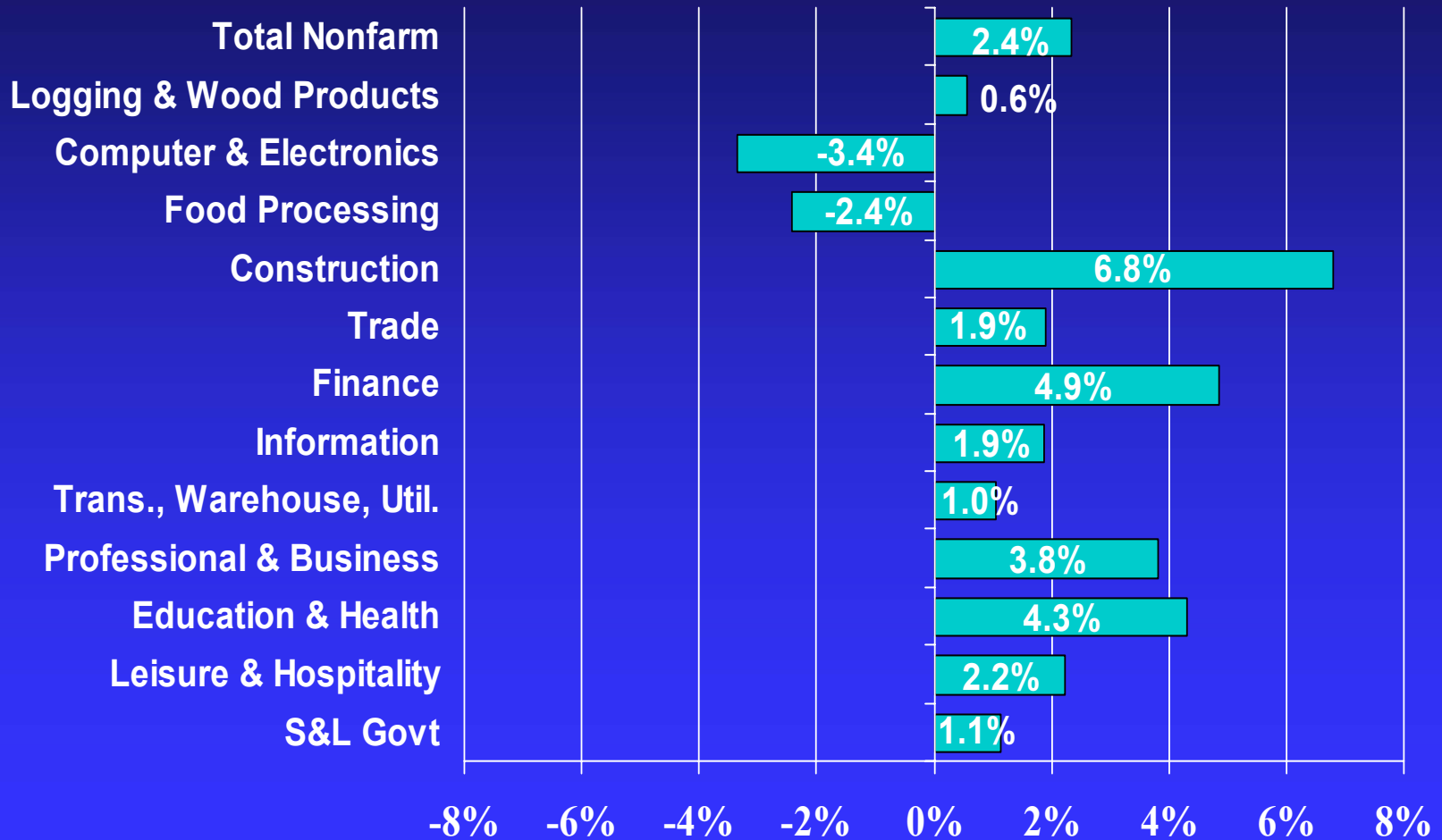


— Idaho — Oregon — Washington — U.S. CPI-U

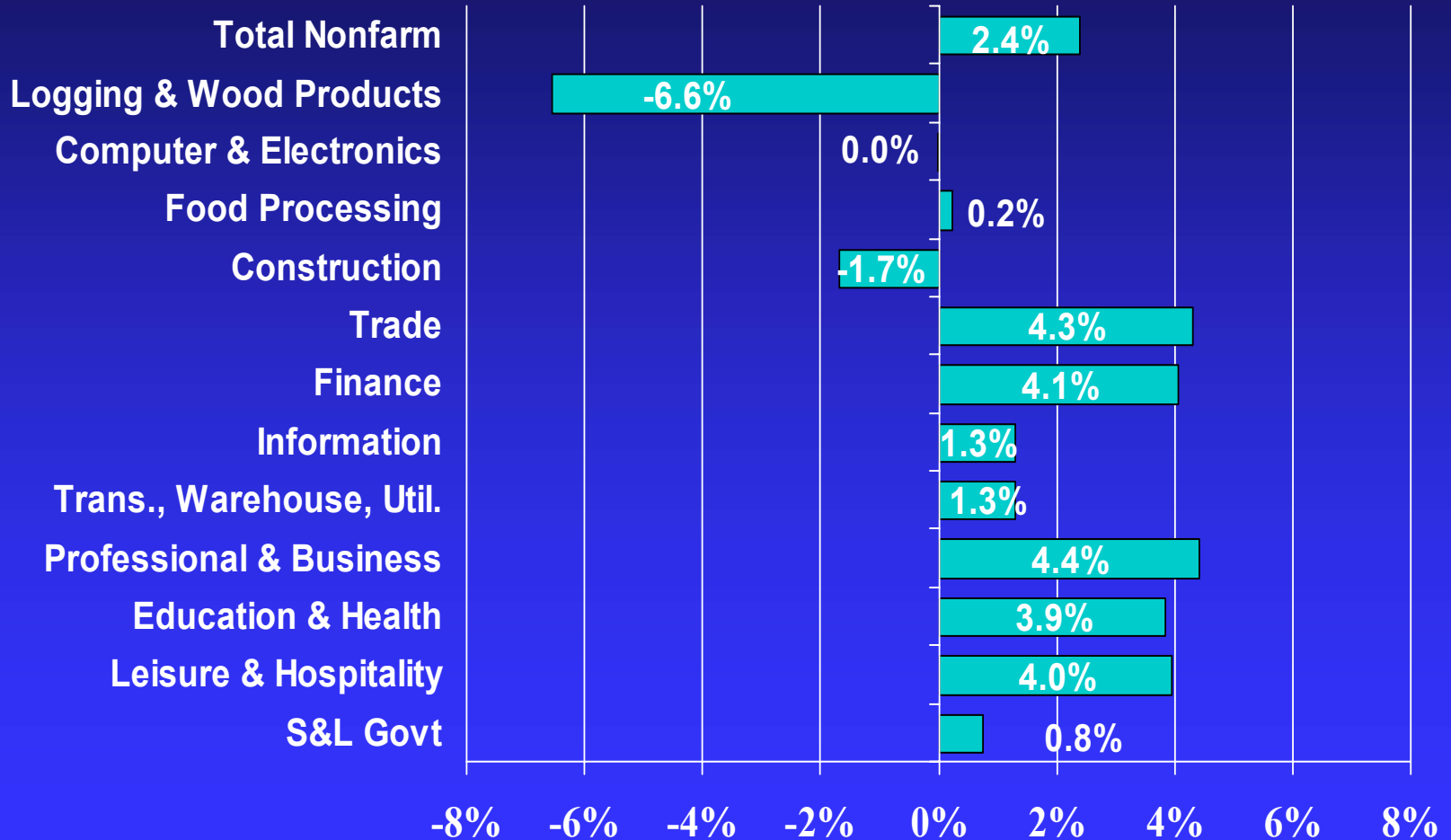
# Idaho Employment Growth Rate 1991 – 2001 (annualized)



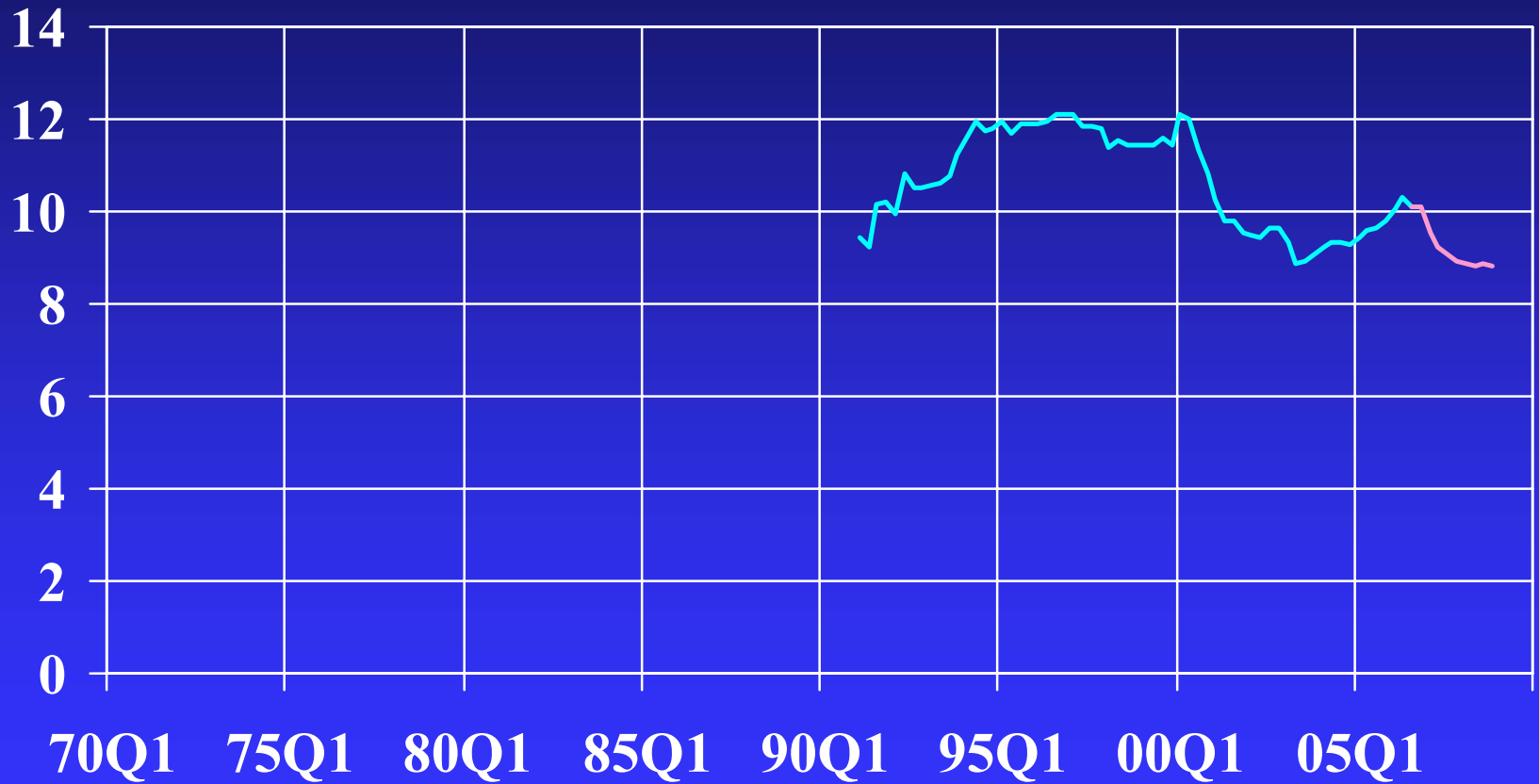
# Idaho Employment Growth Rate 2001 – 2006 (annualized)



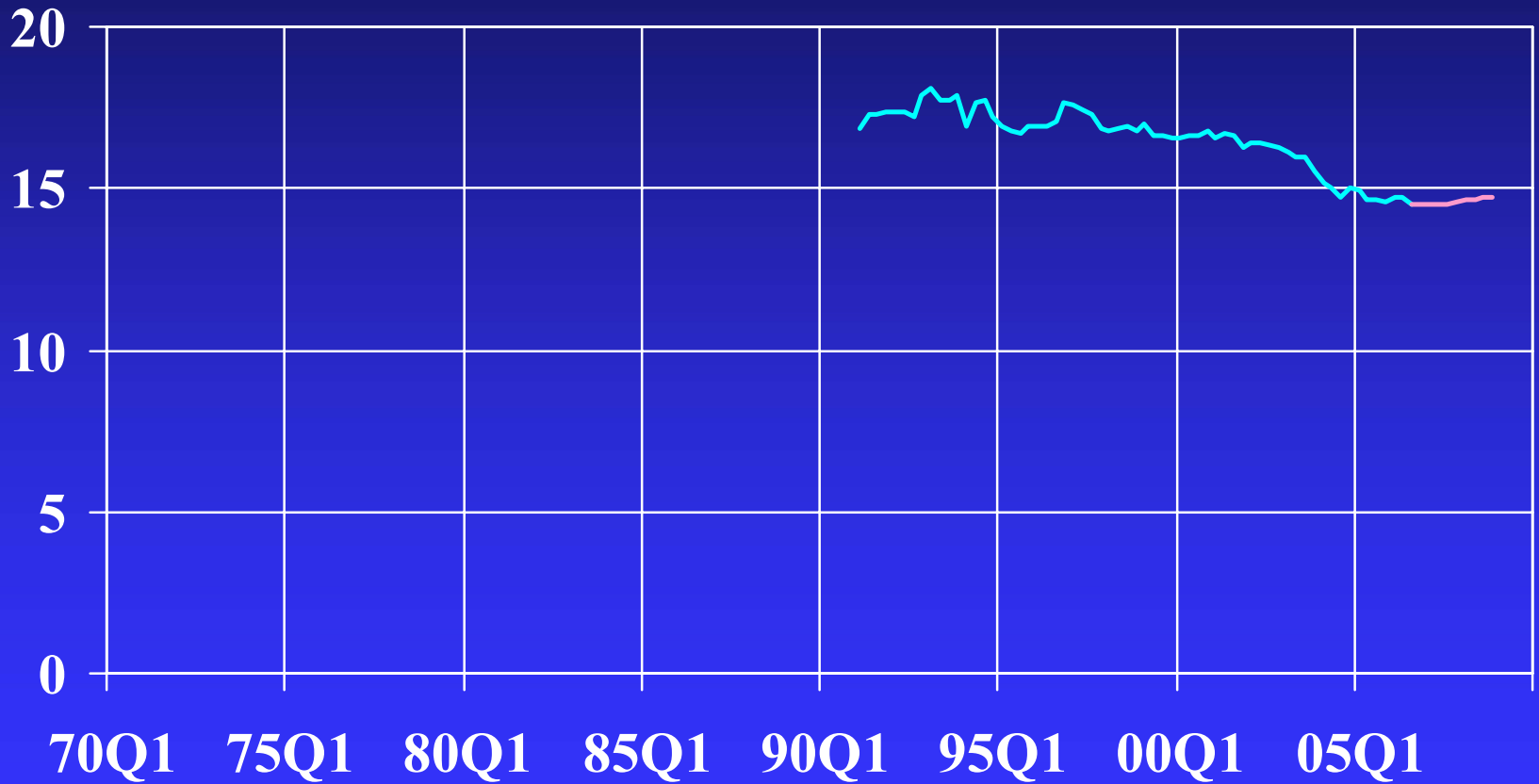
# Idaho Employment Growth Rate 2006 – 2008 (annualized)



# Idaho Wood Products & Logging Employment Thousands

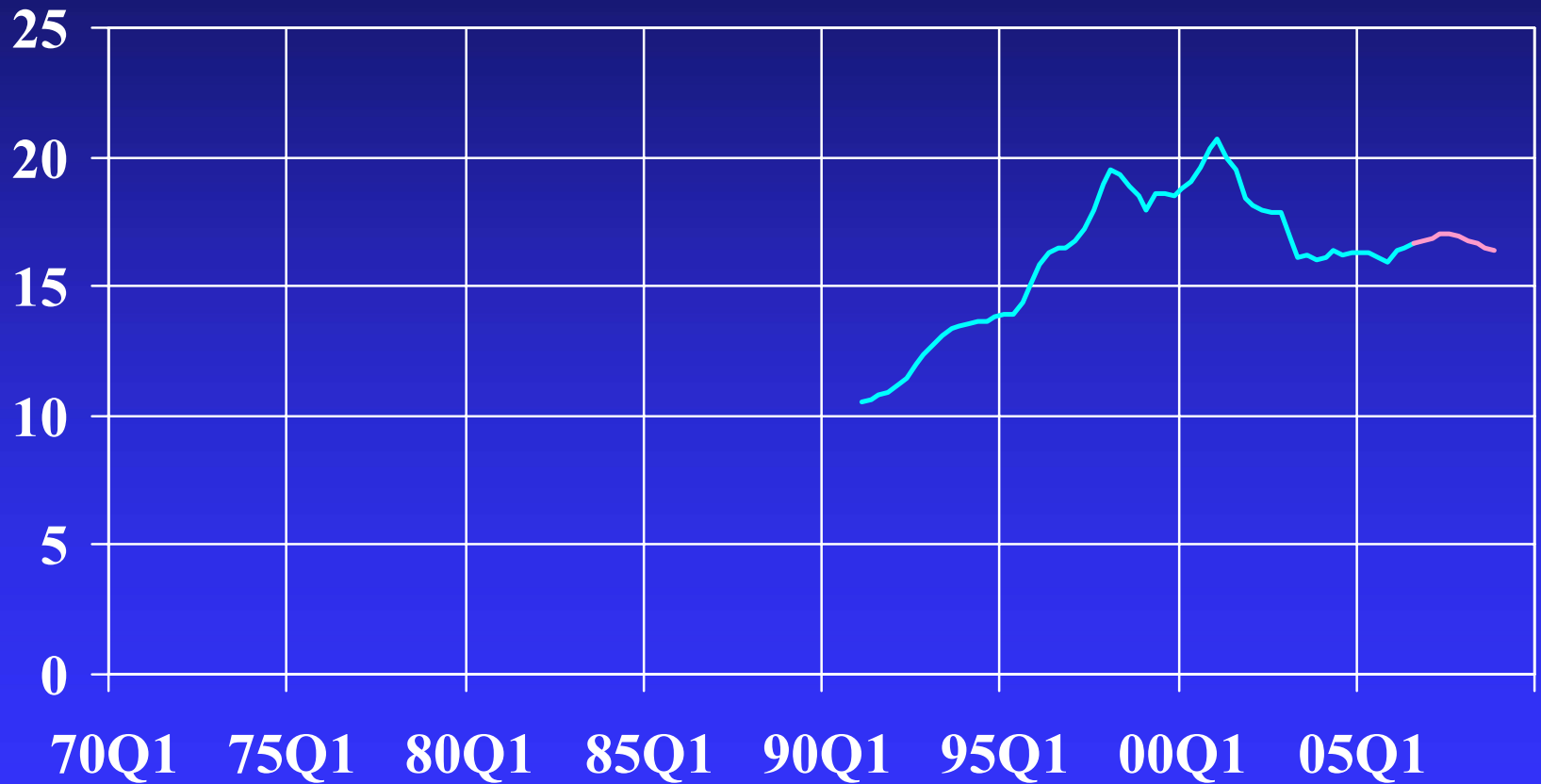


# Idaho Food Processing Employment Thousands

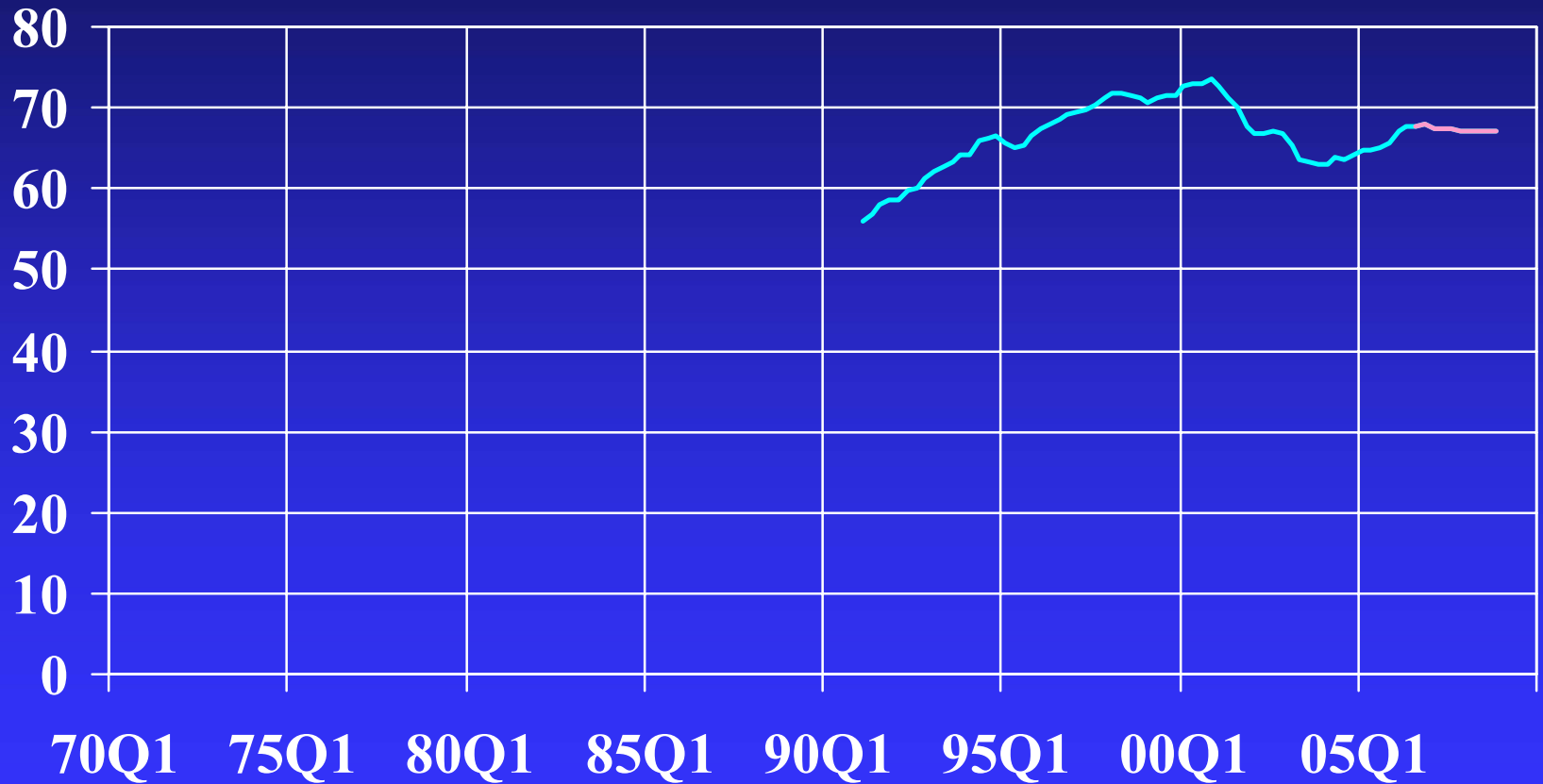




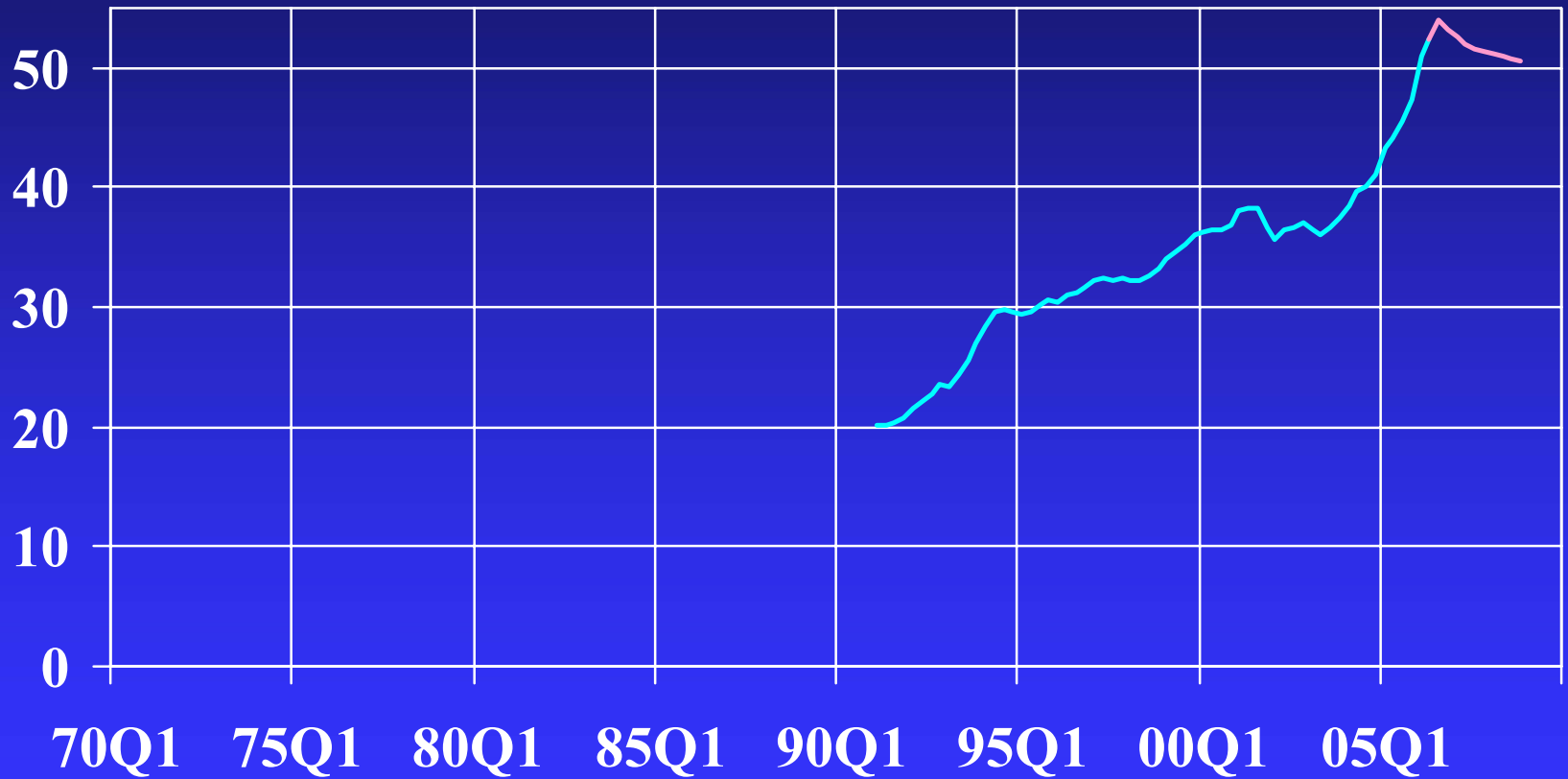
# Idaho Computers & Electronic Products Manufacturing Employment Thousands



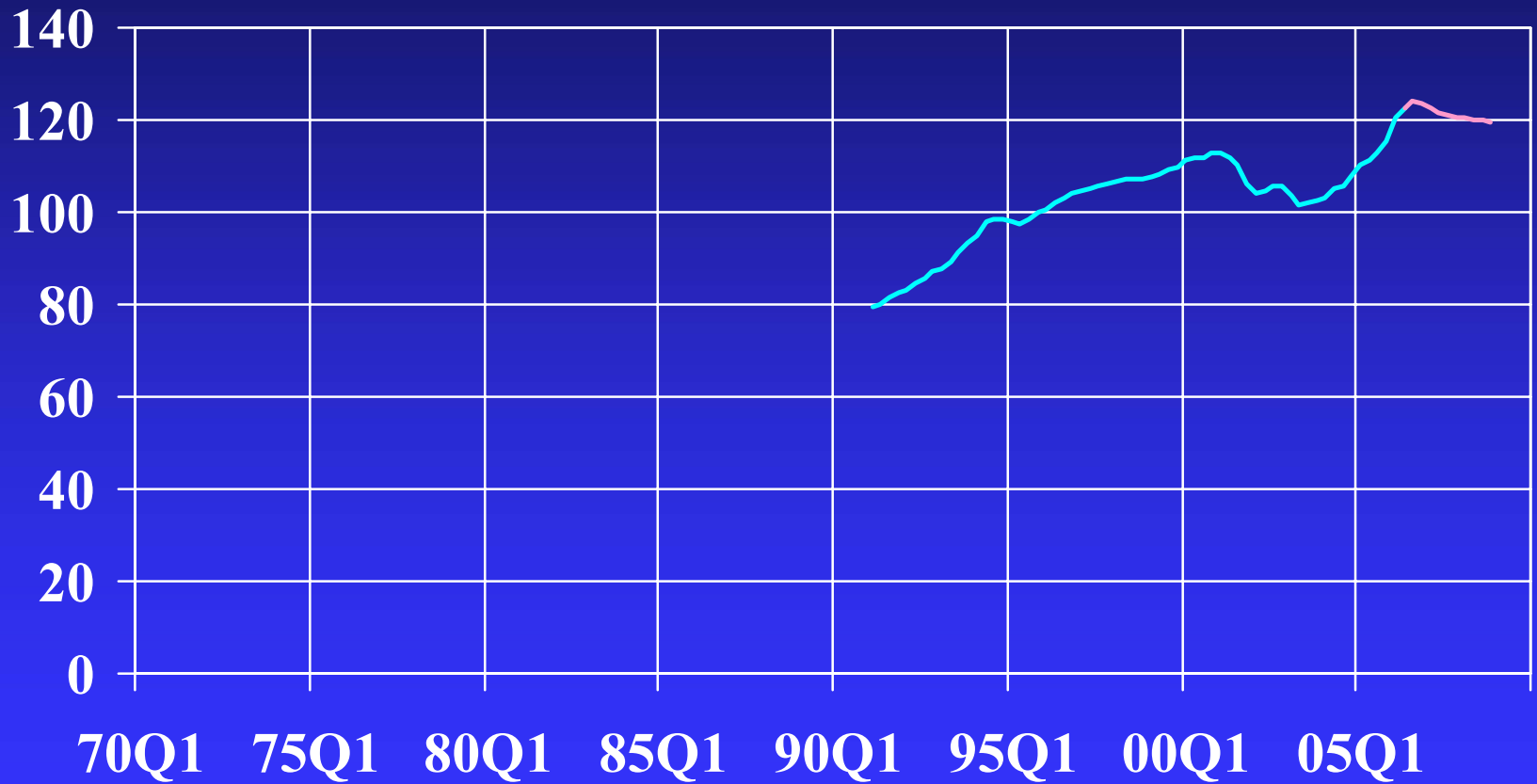
# Idaho Manufacturing Employment Thousands



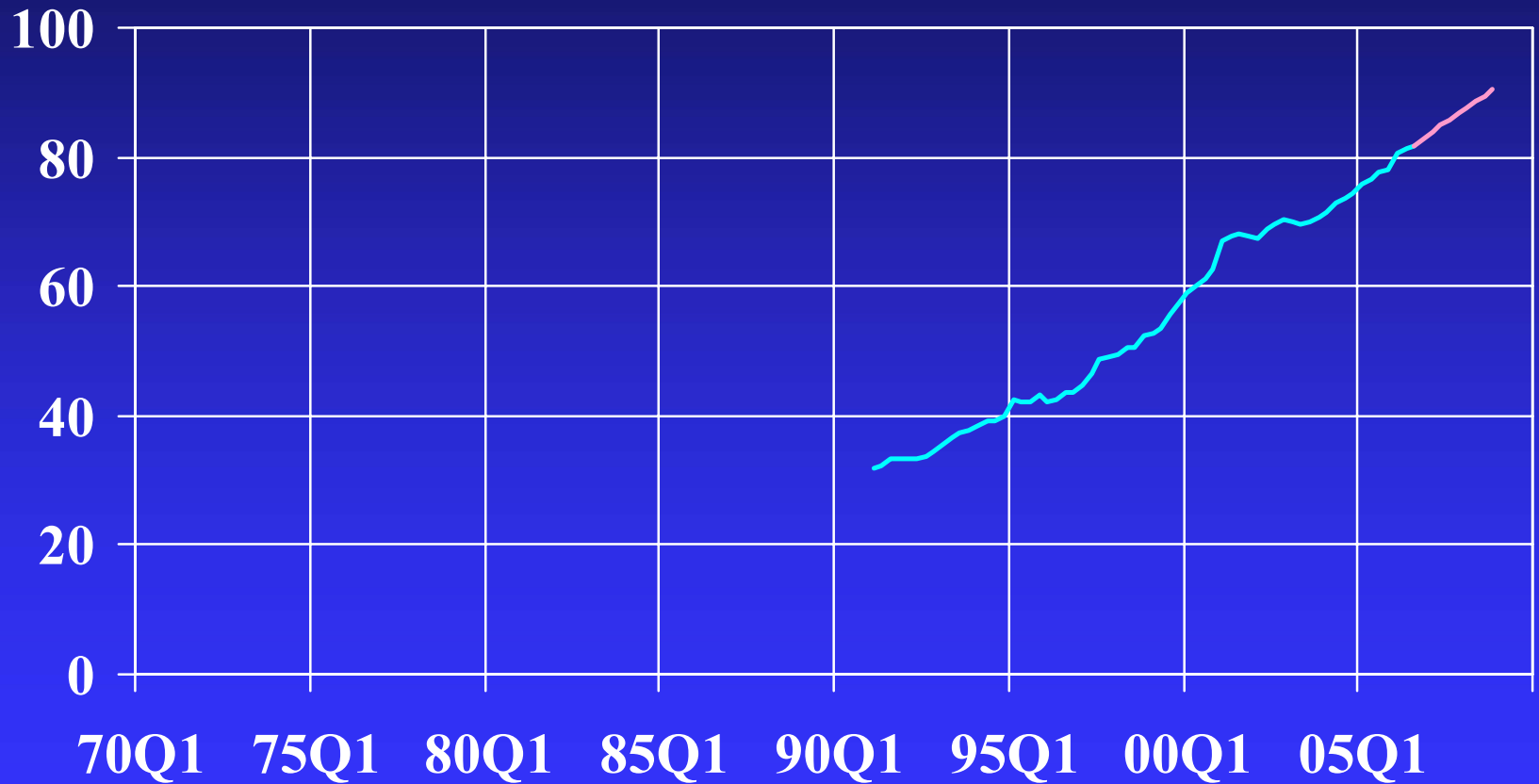
# Idaho Construction Employment Thousands



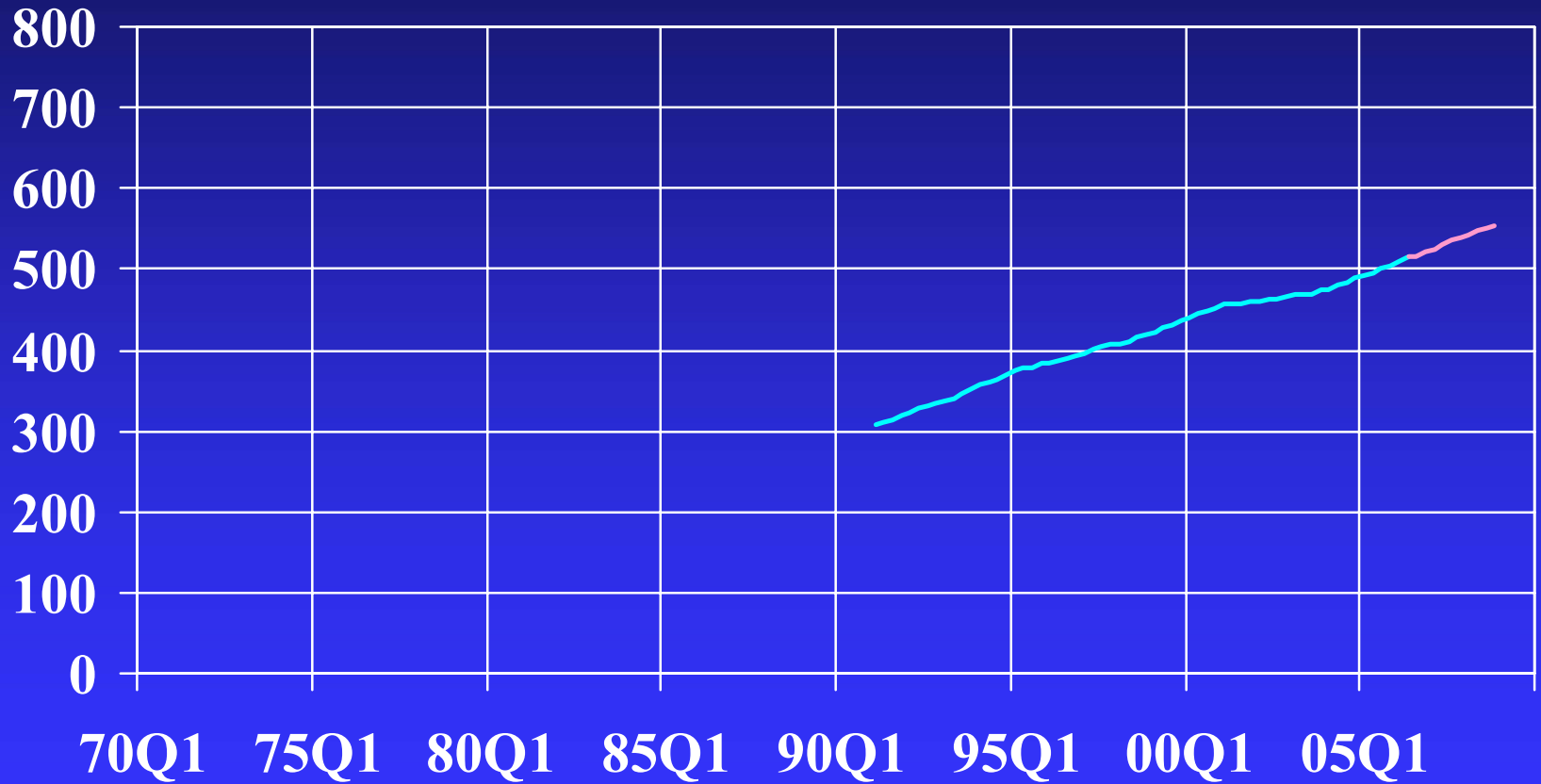
# Idaho Goods Producing Employment Thousands



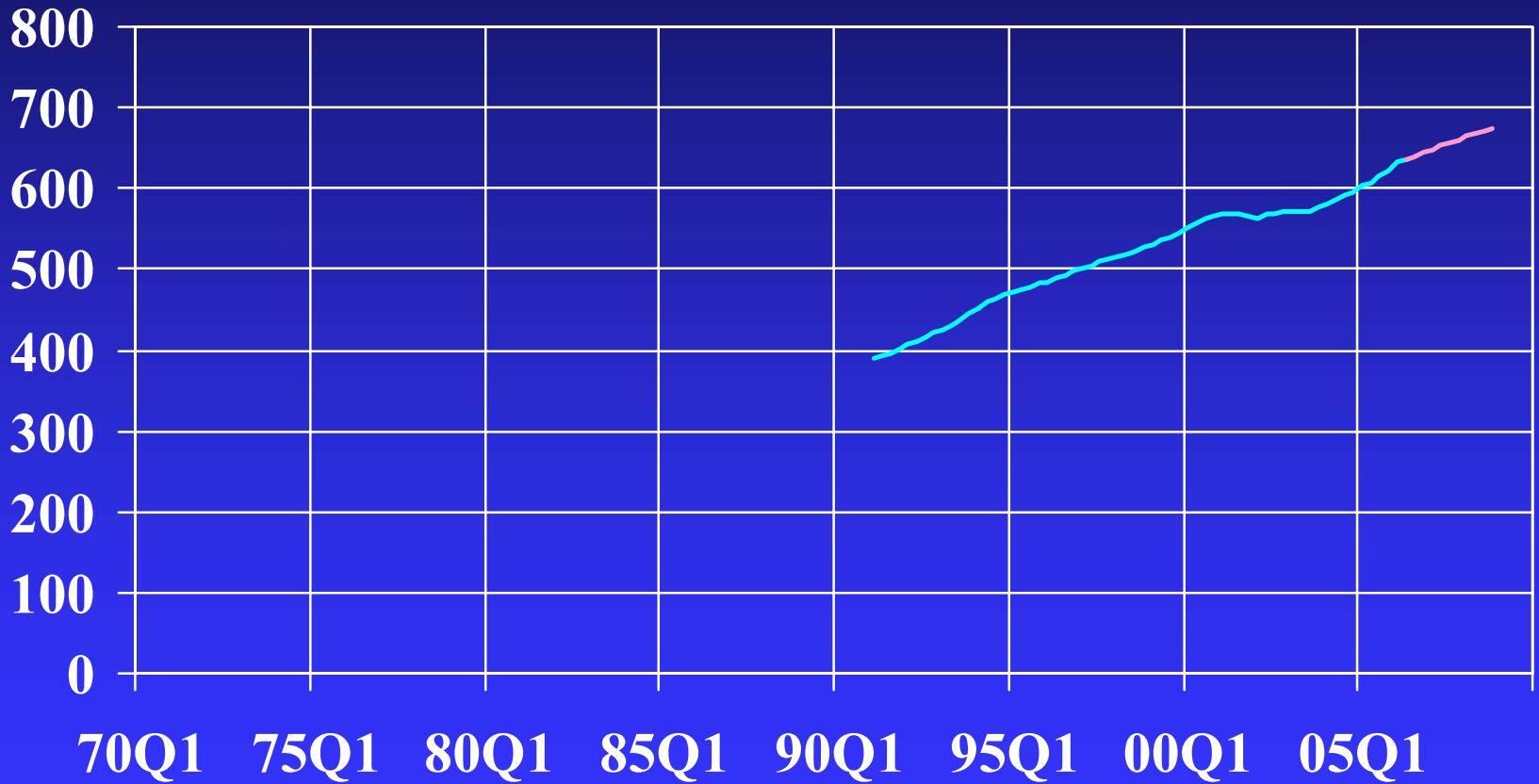
# Idaho Business & Professional Services Employment Thousands



# Idaho Nongoods Producing Employment Thousands



# Idaho Total Nonfarm Employment Thousands

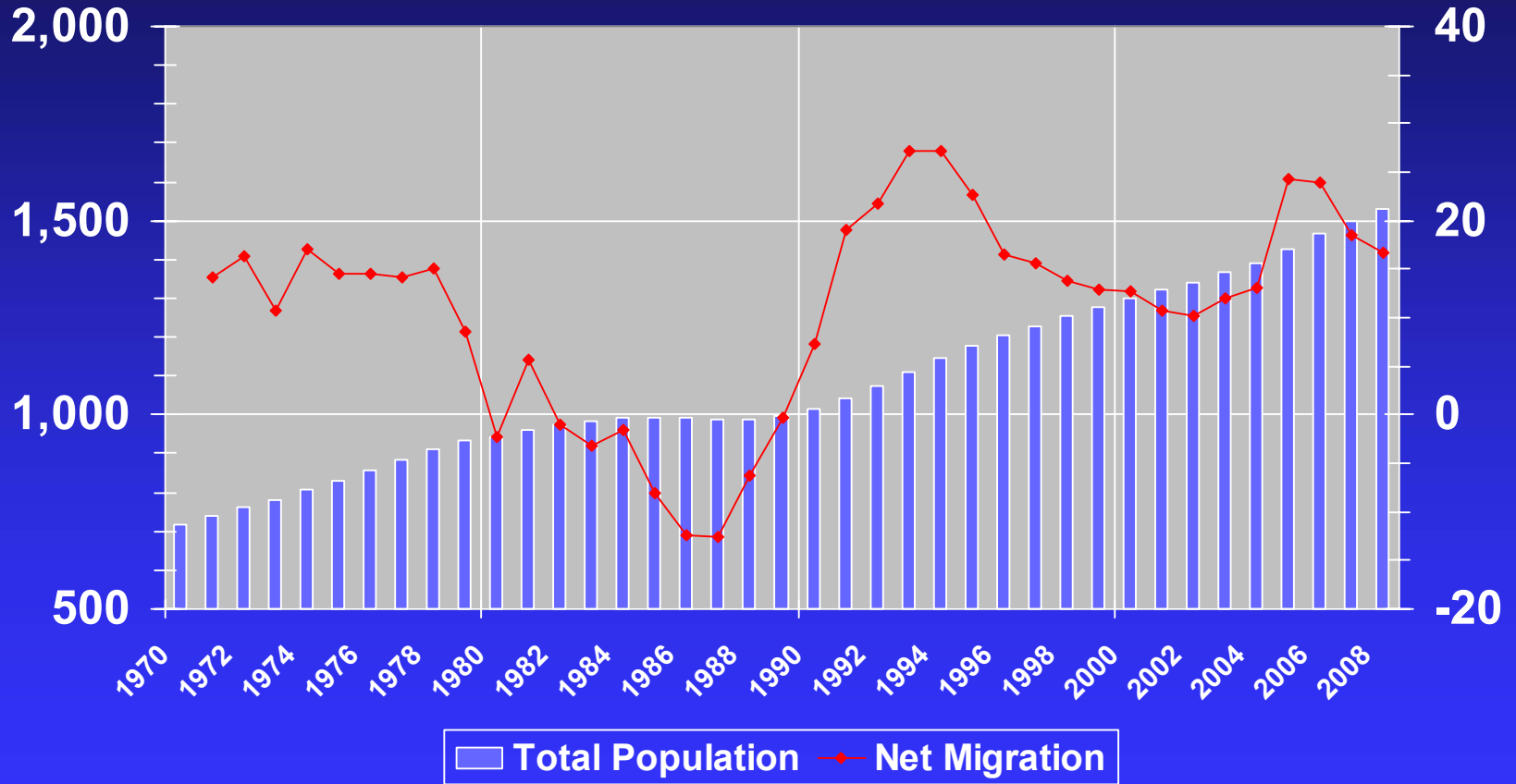






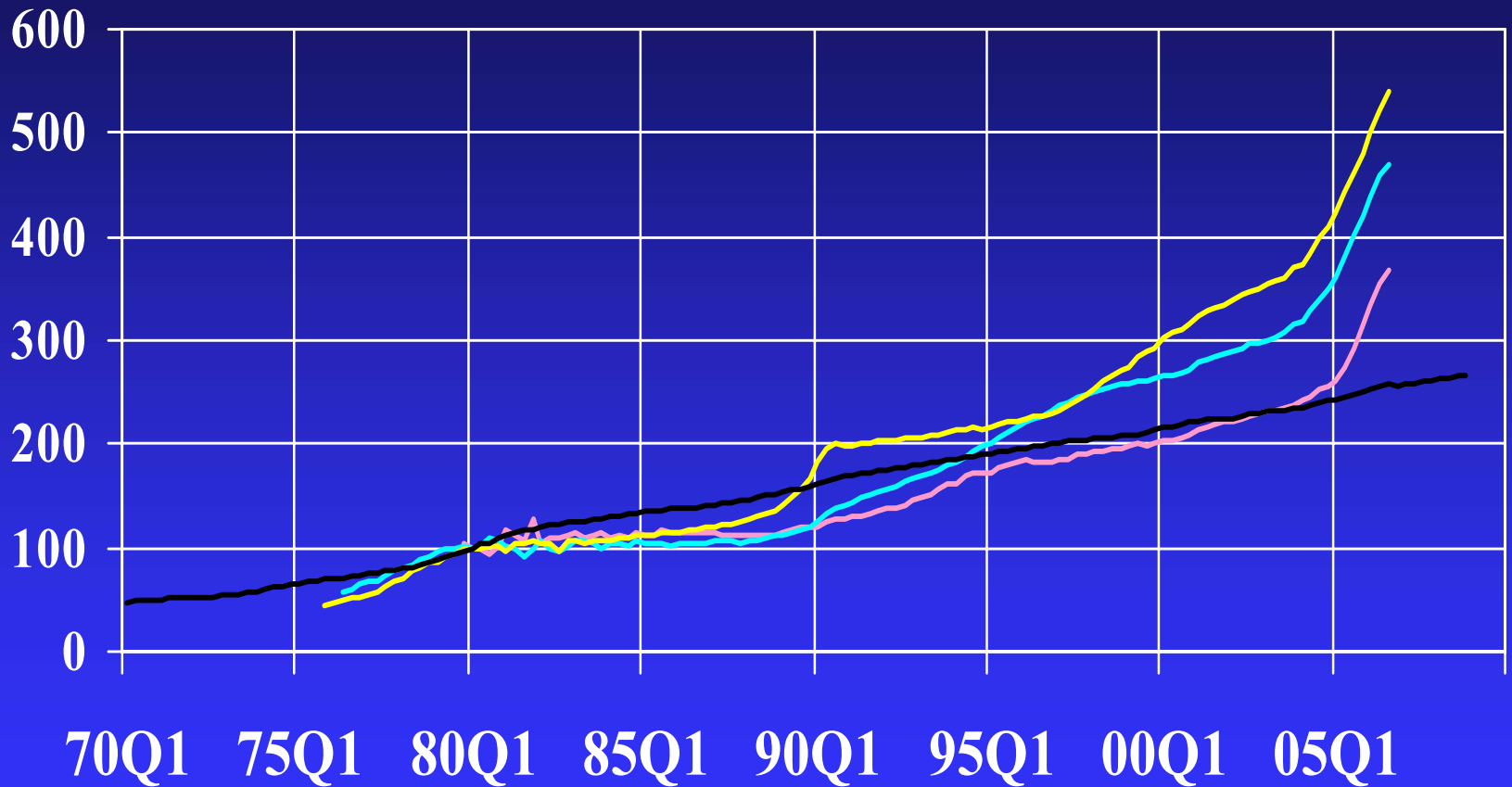
# Idaho Population

## Thousands



# Housing Price Index & CPI-U

1980Q1=100



— Boise — Portland — Seattle — U.S. CPI-U