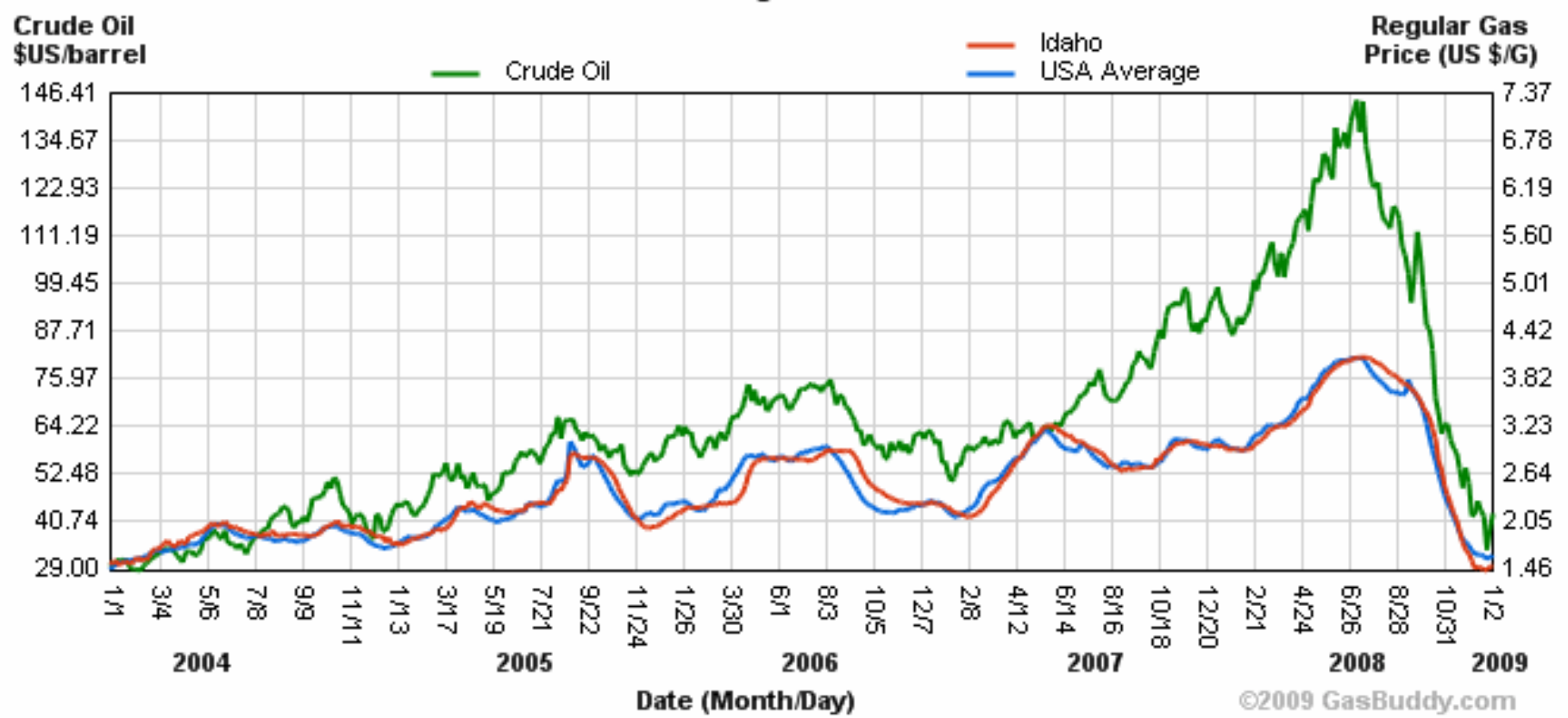


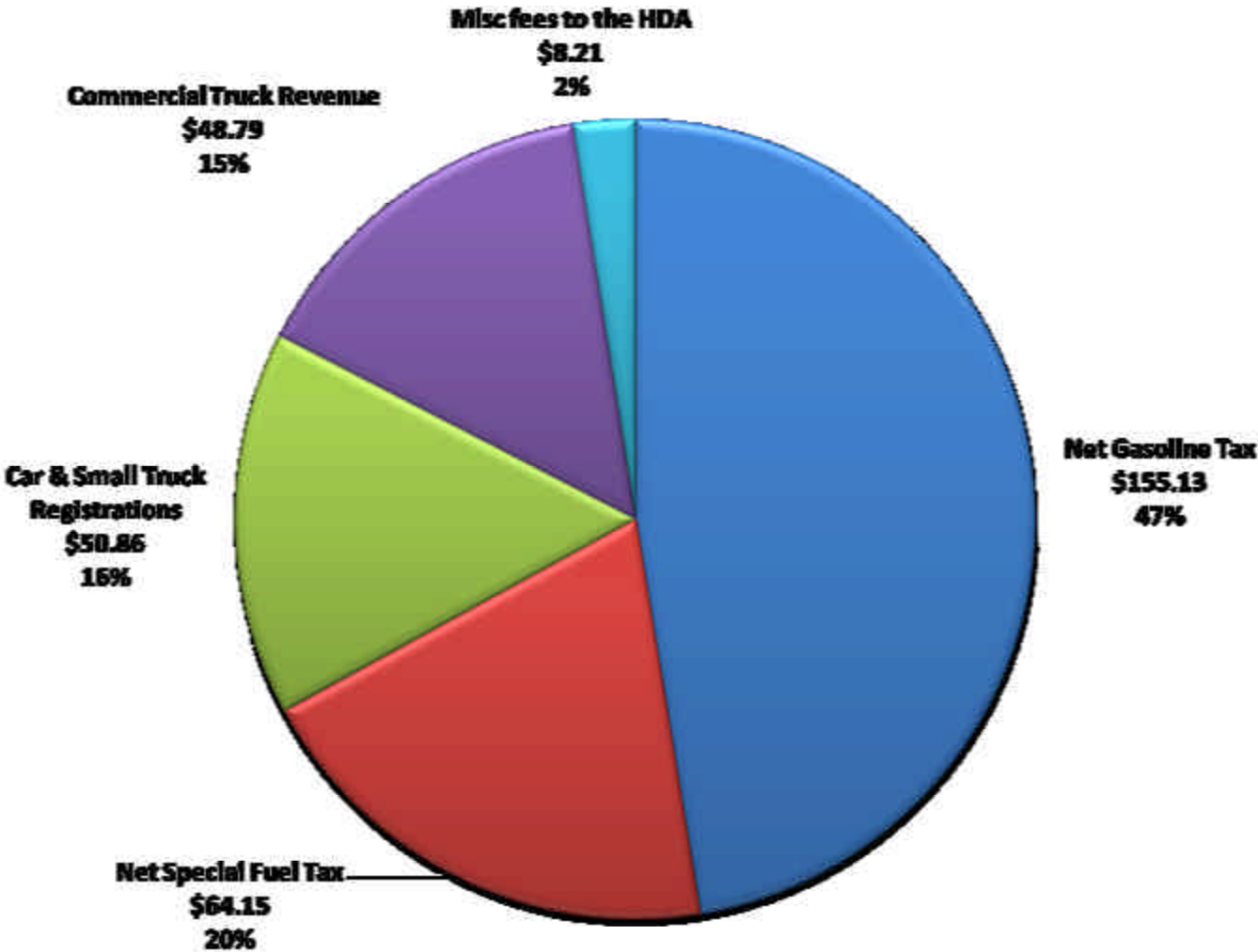
# Joint Legislative Economic Outlook and Revenue Assessment Committee

January 8, 2009

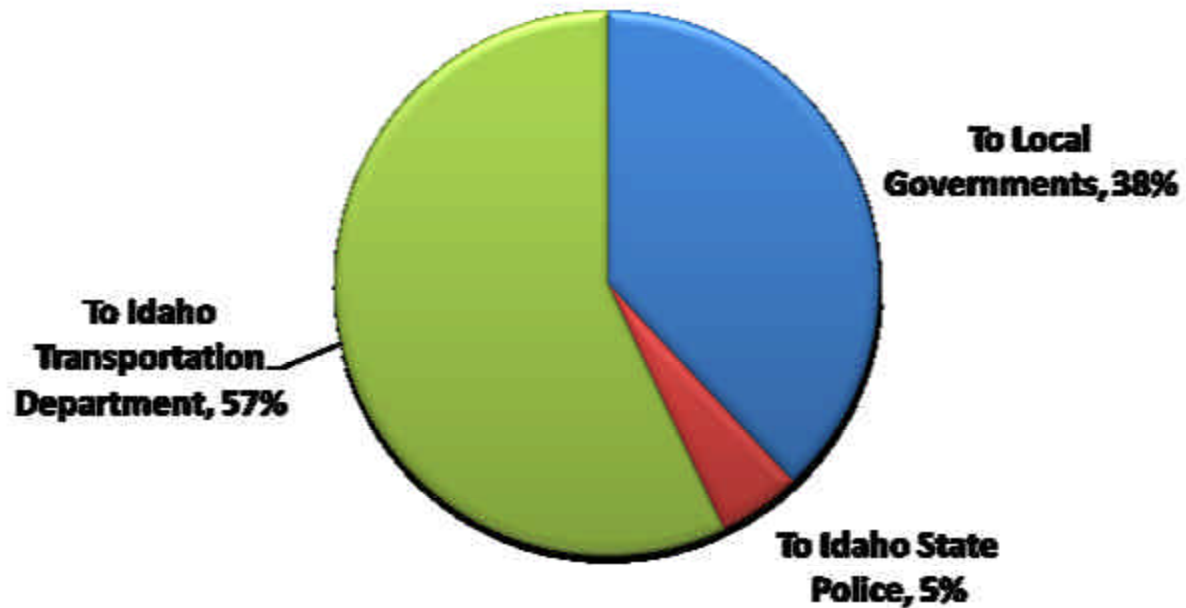
### 60 Month Average Retail Price Chart



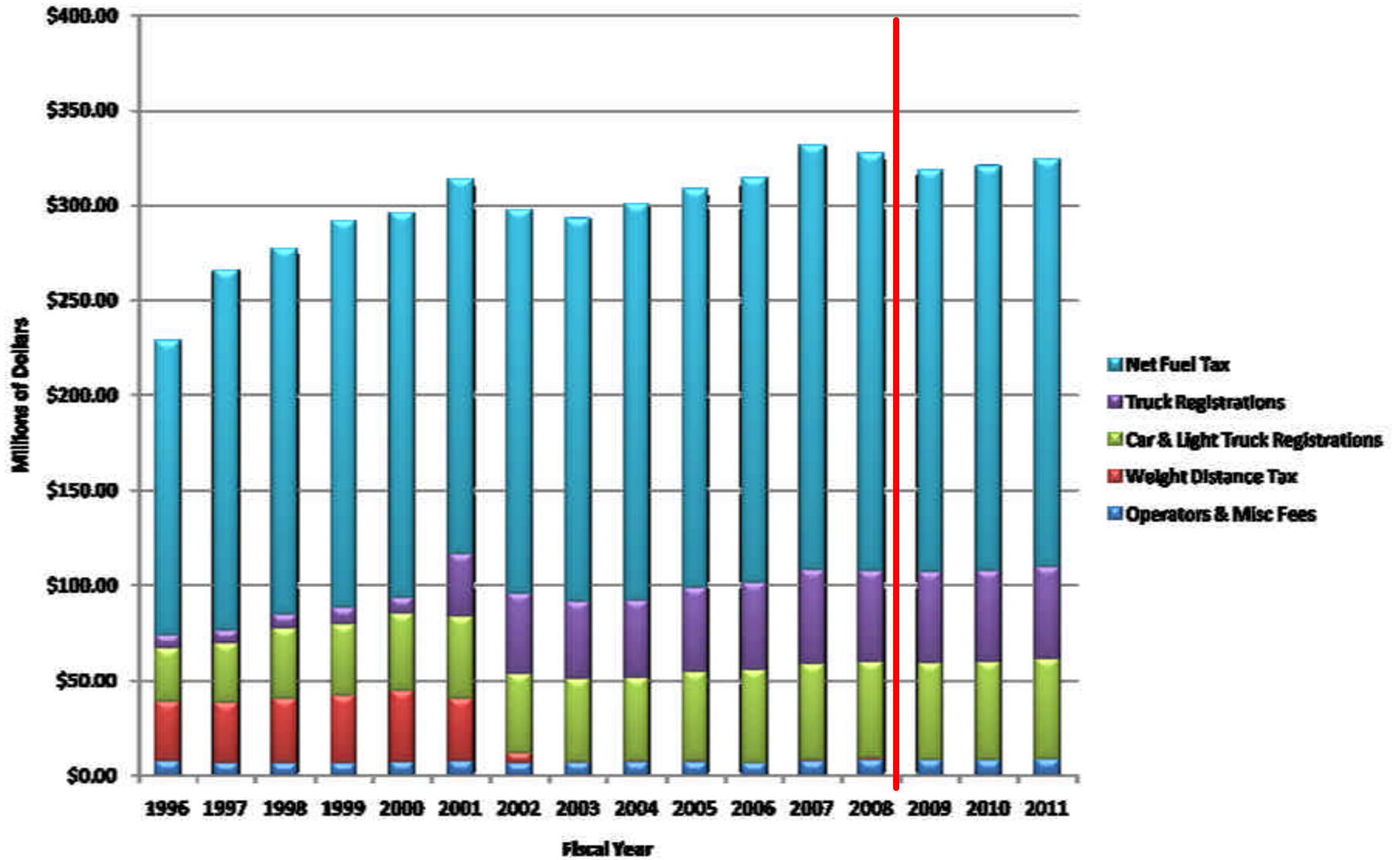
**Revenue to the Highway Distribution Account  
FY 2008**



## Distribution of Revenue from the Highway Distribution Account



## Revenue to the Highway Distribution Account August 2008 Forecast



# HDA Forecast Comparisons

Revenue Forecast Changes	FY08			FY09			FY10		
	Forecast	Difference	%	Forecast	Difference	%	Forecast	Difference	%
Aug07 Forecast	\$ 193.6			\$ 200.4			\$ 205.6		
Nov07 Forecast	\$ 183.2	\$ (10.4)	-5.4%	\$ 190.6	\$ (9.8)	-4.9%	\$ 195.7	\$ (9.9)	-4.8%
May08 Forecast				\$ 185.0	\$ (5.6)	-2.9%	\$ 186.8	\$ (8.9)	-4.5%
Aug08 Forecast				\$ 181.6	\$ (3.4)	-1.8%	\$ 182.8	\$ (4.0)	-2.14%
Total of All Forecast Changes		\$ (10.4)	-5.4%		\$ (18.8)	-9.4%		\$ (22.8)	-11.1%

Based upon actual receipts thru December 2008 the forecasted revenue to the HDA for FY 2009 & FY 2010 may be reduced another \$5 to \$6 million for each of those years.



Foreseeable economic conditions  
impacting revenue to the Highway Distribution Account  
as of January 6, 2009

- Dropping fuel prices should increase revenue but severe economic conditions are reducing travel.
- Severe weather is reducing travel.
- People are vacationing closer to home thus reducing the out of state travel into Idaho.
- Economic conditions are not expected to improve for the next 1 to 2 years.