



  
**IDAHO**  
COMMERCE

**EORAC**  
**January 2014**  
**Jeffery Sayer**



**CURTISS  
WRIGHT**

**ZIONS  
BANK®**



ednetics®



# Current Pipeline (estimated)

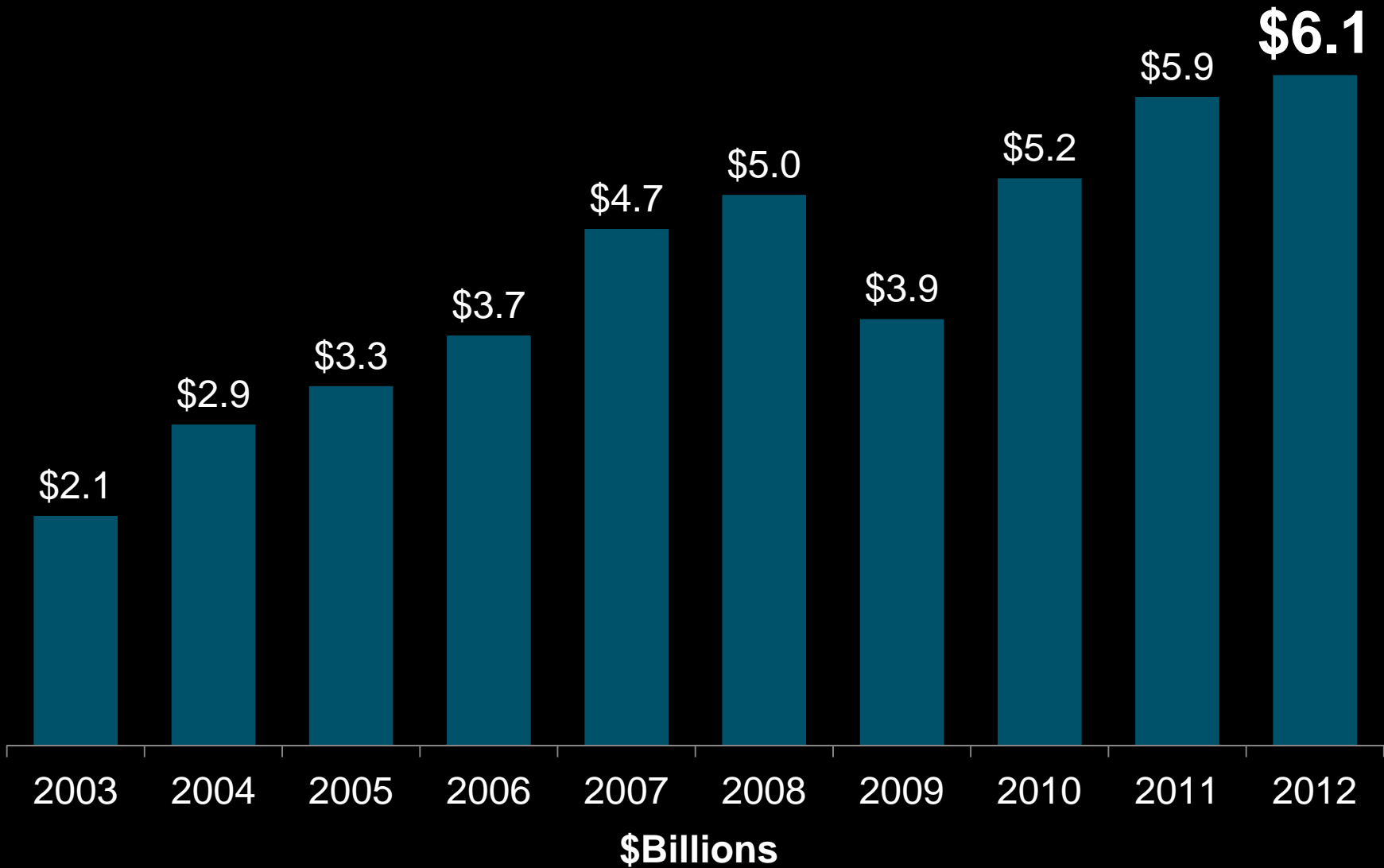
- Total Jobs 5,700
- Invested Capital \$1.7 billion
- Industries
  - Food processing
  - Metal machinery & equipment manufacturing
  - Technology
  - Aerospace
  - Building materials

# Emerging Sectors

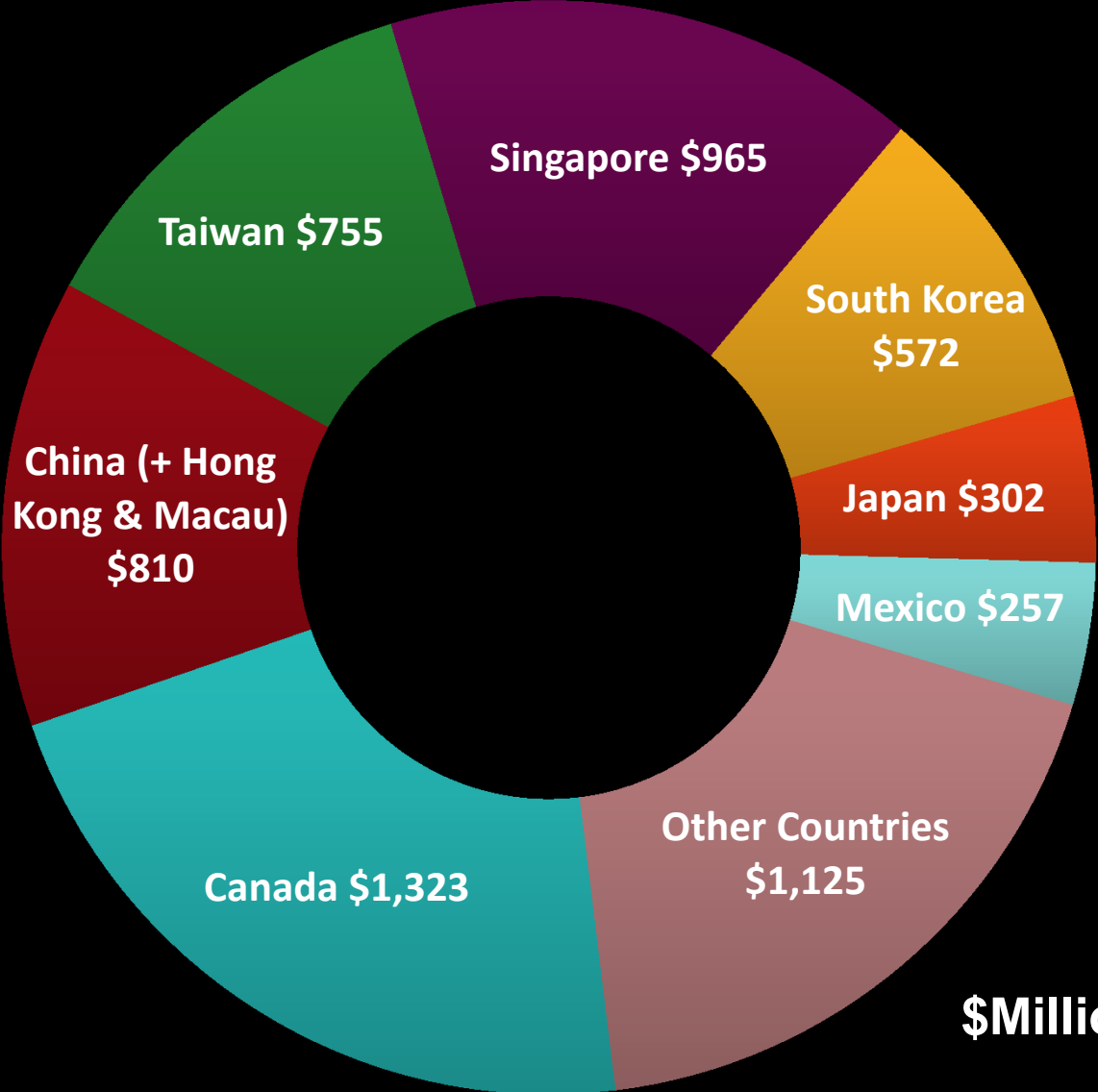
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- Software
- Rec Tech
- Aerospace
- Unmanned Aviation
- Bio Tech
- Wine
- Light Manufacturing

# Idaho Annual Exports



# Top Export Destinations



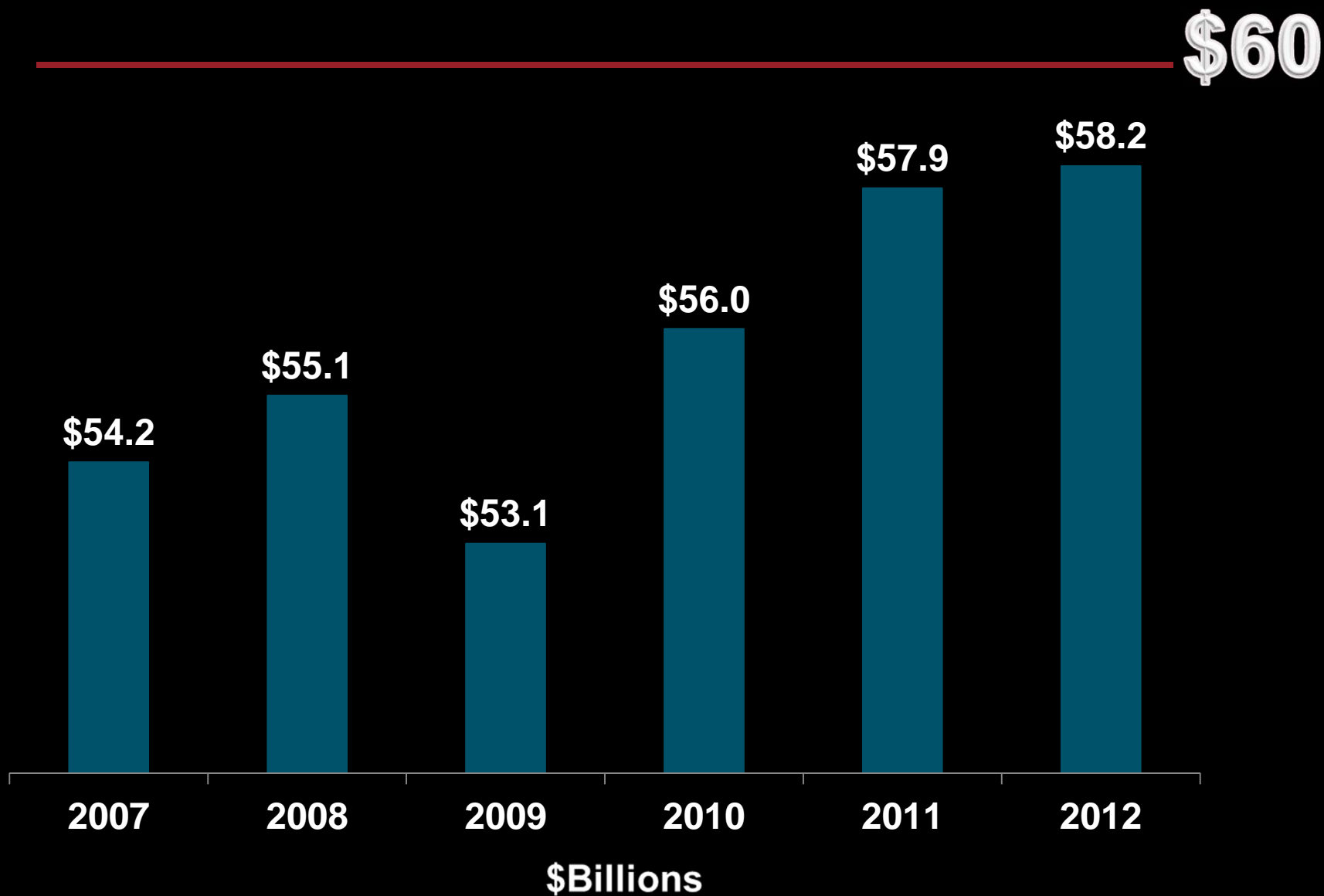
**\$Millions**

# Idaho Lodging Tax

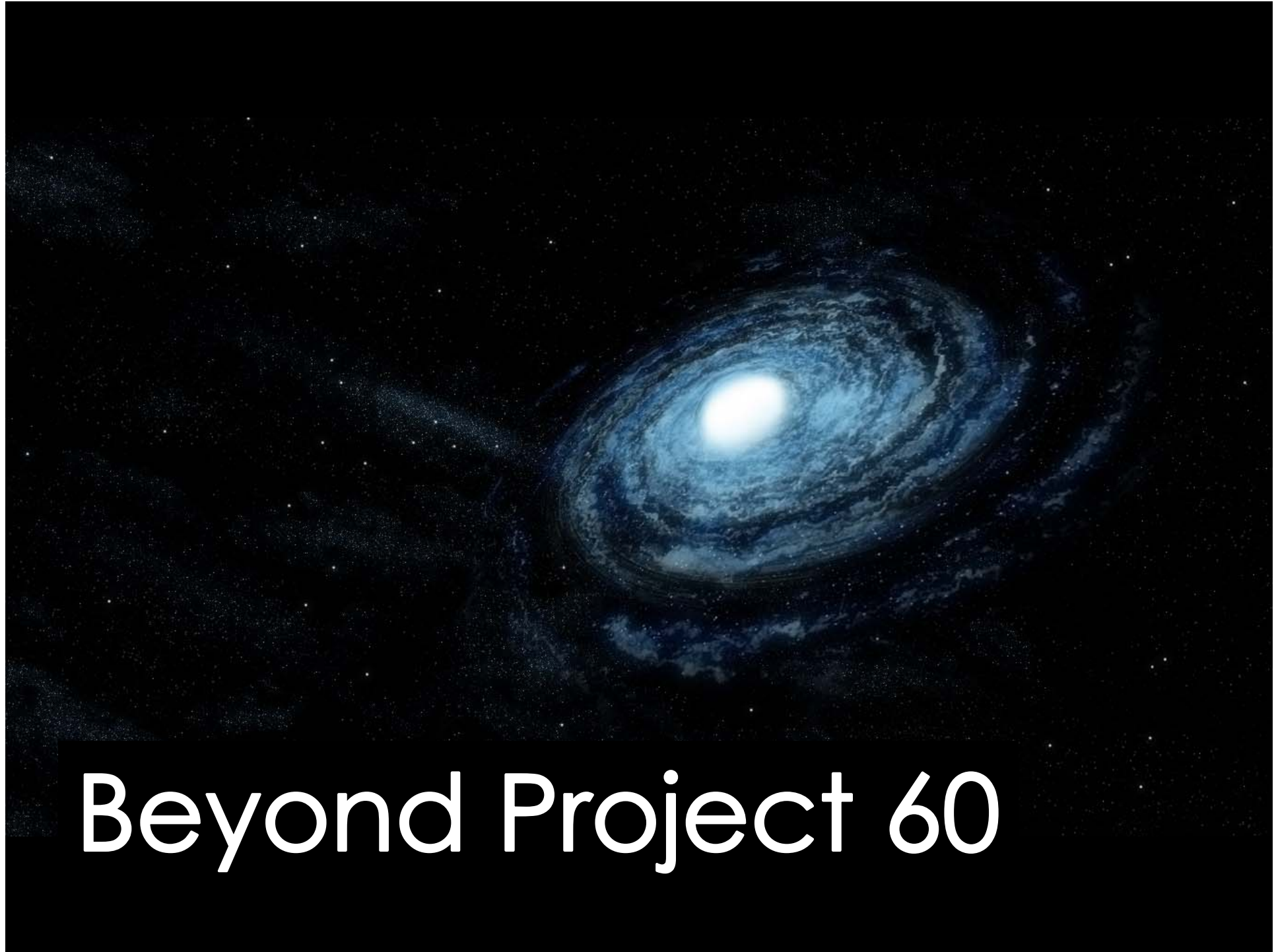


\$Millions

# Idaho GDP







# Beyond Project 60

# Long Term Focus

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- Low Cost, Business Friendly Environment
- Workforce Development
- Infrastructure Investment

# Current Strategy

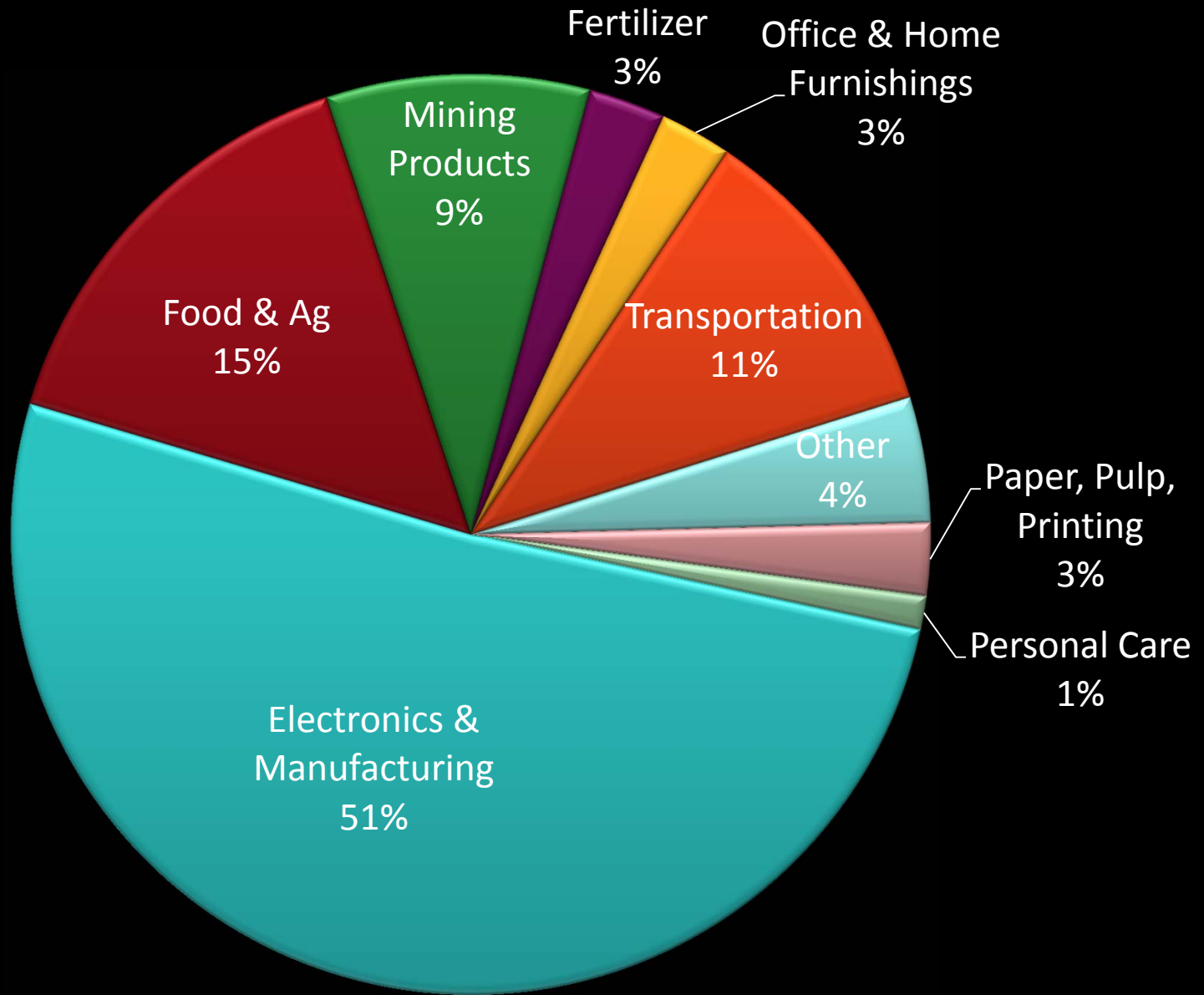
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- Streamline and align
- Challenge the past
- Drive deeper relationships...
  - Industries (workforce, sectors)
  - Communities

TEAM

IDAHO

# 2012 Idaho Top Export Commodities = \$6.113 Billion



# 2012 Idaho Top Export Commodities (Without Electronics)

