

# Economic Outlook & Revenue Assessment Committee Agenda

| <b>Thursday, January 8, 2015</b>              |   |
|---|---|
| <i>Lincoln Auditorium WW02, State Capitol</i> |   |
| 8:00 AM                                       | Co-Chairs                               |
| 0:10  | Opening comments                        |
| 8:10 AM                                       | Keith Bybee, LSO Staff                  |
| 0:15  | Review Information Packet               |
| 8:25 AM                                       | Derek Santos, Chief Economist           |
| 0:25  | Division of Financial Management        |
| 8:50 AM                                       | Bob Fick, Communications                |
| 0:30  | Idaho Department of Labor               |
| 9:20 AM                                       | Bob Maynard, Chief Investment Officer   |
| 0:30  | Public Employee Retirement System       |
| 9:50 AM                                       | <b>Break</b> 0:15                       |
| 10:05 AM                                      | Justin Smith, Regional President        |
| 0:30  | US Bank                                 |
| 10:35 AM                                      | Mike Reynoldson, Gov't Affairs Director |
| 0:20  | Micron                                  |
| 10:55 AM                                      | Alex LaBeau, President                  |
| 0:20  | Idaho Assn of Commerce & Industry       |
| 11:15 AM                                      | Jeff Taylor, Senior V.P. / C.F.O.       |
| 0:20  | St. Luke's Health System                |
| 11:35 AM                                      | Joe McClure, Pres/CEO Owyhee Const.     |
| 0:20  | Idaho AGC President                     |
| 11:55 AM                                      | <b>Lunch on your own</b>                |
| 1:30 PM                                       | Jayne Davis, Director Corporate Affairs |
|   | Kevin Hughes, VP of Risk Management     |
| 0:30  | AgriBeef                                |
| 2:00 PM                                       | Scott Ketchum, Gen Manager              |
| 0:25  | Hancock Forest Management               |
| 2:25 PM                                       | LeAnn Hume, Managing Director Retail    |
|   | Investment, Cushman & Wakefield         |
|   | Greg Manship, CEO Intermountain         |
|   | Multiple Listing Service                |
| 0:35  | Real Estate Market                      |
| 3:00 PM                                       | Continued in next Column                |

| <b>Thursday, January 8, 2015</b> |                                     |
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| <i>Continued</i>                 |                                     |
| 3:00 PM                          | Kevin Settles, Owner                |
|                                  | Bardenay Restaurants & Distilleries |
| 0:20                             | Idaho Restaurant/Lodging/Retailers  |
| 3:20 PM                          | Jeffery Sayer, Director             |
| 0:30                             | Department of Commerce              |
| 3:50 PM                          | Adjourn                             |

| <b>Friday, January 9, 2015</b>                |   |
|---|---|
| <i>Lincoln Auditorium WW02, State Capitol</i> |   |
| 8:00 AM                                       | Cathy Holland-Smith                         |
| 0:30  | Manager, LSO Budget & Policy                |
| 8:30 AM                                       | John Foltz & Garth Taylor                   |
| 0:30  | U of I, College of Agriculture              |
| 9:00 AM                                       | John Grossenbacher, Director                |
|   | INL Laboratory Science & Tech               |
|   | Rick Provencher, Manager                    |
| 0:30  | Dept. of Energy - ID                        |
| 9:30 AM                                       | <b>Break</b> 0:15                           |
| 9:45 AM                                       | Don Holley & Eric Stuen                     |
| 0:15  | University Rev. Est. (BSU,UI)               |
| 10:15 AM                                      | Mike Chakarun, Tax Policy Division          |
| 0:15  | Idaho State Tax Commission                  |
| 10:30 AM                                      | Ben Davenport, President                    |
| 0:15  | Associated Taxpayers of Idaho               |
| 10:45 AM                                      | Keith Bybee, staff                          |
| 0:20  | Review Projection Worksheet                 |
| 11:05 AM                                      | Committee Work Session                      |
| 0:45  | Committee Comments & Discussion             |
| 11:50 AM                                      | <b>Adjourn, Inauguration begins at noon</b> |

| <b>Fri. January 9 - Monday Jan. 12</b>   |  |
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| <i>Homework</i>  |  |
| Committee members turn in projections to Keith Bybee (Room C421) or e-mail to kbybee@lso.idaho.gov before "State of the State" first day of session, Monday, January 12. |  |

| <b>Thursday January 15, 2015</b>              |  |
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| <i>Lincoln Auditorium WW02, State Capitol</i> |  |
| 3:00 PM                                       | Derek Santos, Economist                              |
| 0:30  | Division of Financial Management                     |
|   | Executive Revenue Projection for FY 2015 and FY 2016 |
| 3:30 PM                                       | Keith Bybee, Staff                                   |
| 0:10  | Review Committee Projections                         |
| 3:40 PM                                       | Committee Work Session                               |
| 0:50  | (finalize report to Legislature)                     |
| 4:30 PM                                       | Adjourn  |

For information, please contact Keith Bybee at 334-4739 or e-mail kbybee@lso.idaho.gov