

# College and Universities

Analyst: Jessup

## Historical Summary

<b>OPERATING BUDGET</b>	<b>FY 2020 Total App</b>	<b>FY 2020 Actual</b>	<b>FY 2021 Approp</b>	<b>FY 2022 Request</b>	<b>FY 2022 Gov Rec</b>
<b>BY PROGRAM</b>					
Boise State University	255,315,200	230,710,300	240,371,200	243,115,800	255,738,600
Idaho State University	224,929,900	143,621,400	150,587,700	142,944,300	148,919,800
<b>University of Idaho</b>	<b>193,589,300</b>	<b>174,799,700</b>	<b>193,164,200</b>	<b>170,714,700</b>	<b>172,669,200</b>
Lewis-Clark State College	53,170,500	37,633,200	37,288,400	37,054,400	39,520,200
Systemwide	6,351,600	1,443,600	7,242,700	6,242,700	6,242,700
<b>Total:</b>	<b>733,356,500</b>	<b>588,208,200</b>	<b>628,654,200</b>	<b>600,071,900</b>	<b>623,090,500</b>
<b>BY FUND CATEGORY</b>					
General	302,441,500	299,294,900	307,079,600	314,731,400	315,209,200
Dedicated	430,915,000	288,913,300	321,574,600	285,340,500	283,954,700
Federal	0	0	0	0	23,926,600
<b>Total:</b>	<b>733,356,500</b>	<b>588,208,200</b>	<b>628,654,200</b>	<b>600,071,900</b>	<b>623,090,500</b>
Percent Change:		(19.8%)	6.9%	(4.5%)	(0.9%)
<b>BY OBJECT OF EXPENDITURE</b>					
Personnel Costs	551,420,900	473,826,800	486,377,500	483,378,900	482,470,900
Operating Expenditures	147,739,500	89,250,500	117,662,300	100,000,800	123,927,400
Capital Outlay	30,038,100	14,374,900	20,539,600	12,617,400	12,617,400
Trustee/Benefit	4,158,000	10,756,000	4,074,800	4,074,800	4,074,800
<b>Total:</b>	<b>733,356,500</b>	<b>588,208,200</b>	<b>628,654,200</b>	<b>600,071,900</b>	<b>623,090,500</b>
Full-Time Positions (FTP)	4,753.54	4,753.54	4,873.05	4,751.82	4,751.82

## Division Description

The Idaho State Board of Education oversees four institutions, including three comprehensive universities and one college. Codified college and universities in Idaho include Boise State University (BSU) in Boise, Idaho State University (ISU) in Pocatello, Lewis-Clark State College (LCSC) in Lewiston, and the **University of Idaho (UI) in Moscow**. Funding for Systemwide Programs is included in the College and Universities appropriation and is either distributed to the institutions by the Office of the State Board of Education; or expended for projects or services that benefit all institutions.

The College and University budget appropriated by the Legislature includes the state support from the General Fund, state managed endowments, and student tuition and fees. The Legislature does not appropriate special course fees, student health insurance premiums, room and board revenues, activity fees, or federal funds from grants or student aide.

Board of Regents, State Board of Education  
**University of Idaho**

**President**

**Provost & Executive  
Vice President**

College Deans +

Dean of Students >  
Reporting Units +

Center Executive  
Officers +

Vice Provost For Strategic  
Enrollment Management >  
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Vice Provost For Academic  
Initiatives >  
Reporting Units +

Vice Provost For Faculty >

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Effectiveness and  
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WWAMI Medical Education  
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Vice President University  
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Vice President, Research &  
Economic Development >  
Reporting Units +

Vice President Finance &  
Administration >  
Reporting Units +

Vice President for Information  
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Ombuds >

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President for Principal Gifts

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Investigations >

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Policy Research >

## Part I – Agency Profile

### Agency Overview

As designated by the Carnegie Foundation, the University of Idaho is a doctoral granting higher research activity institution and the state's land-grant university committed to undergraduate- and graduate-research education with extension services responsive to Idaho and the region's business and community needs. The University is also responsible for medical and veterinary medical education programs in which the state of Idaho participates; WWAMI – Washington-Wyoming-Montana-Alaska-Idaho for medical education; WI – Washington-Idaho for veterinary medical education. The University of Idaho has a primary and continuing emphasis in agriculture, natural resources and metallurgy, engineering, architecture, law, foreign languages, teacher preparation and international programs, business, education, liberal arts, physical, life and social sciences; some of which also provide the core curriculum or general education portion of the curriculum.

The institution serves students, business and industry, the professional and public sector groups throughout the state and nation as well as diverse and special constituencies. The University also has specific responsibilities in research and extension programs related to its land-grant functions. The University of Idaho works in collaboration with other state postsecondary institutions in serving these constituencies.

### Core Functions/Idaho Code

Recognizing that education was vital to the development of Idaho, the Idaho territorial legislature set as a major objective the establishment of an institution that would offer to all the people of the territory, on equal terms, higher education that would excel not only in the arts, letters, and sciences, but also in the agricultural and mechanic arts. The federal government's extensive land grants, particularly under the Morrill Act of 1862, provided substantial assistance in this undertaking. Subsequent federal legislation provided further for the teaching function of the institution and for programs of research and extension. In all, approximately 240,000 acres were allocated to the support of the University of Idaho's land-grant institution.

After selecting Moscow as the site for the new university, in part because Moscow was located in the "center of one of the richest and most populous agricultural sections in the entire Northwest" and the surrounding area was not subject to the "vicissitudes of booms, excitement, or speculation," the University of Idaho was founded January 30, 1889, by an act of the 15<sup>th</sup> and last territorial legislature. That act, commonly known as the university's' charter, became a part of Idaho's organic law by virtue of its confirmation under article IX, section 10, of the state constitution when Idaho was admitted to the union. As the constitution of 1890 provides, "The location of the University of Idaho, as established by existing laws, is hereby confirmed. All the rights, immunities, franchises, and endowments heretofore granted thereto by the territory of Idaho are hereby perpetuated unto the said university. The regents shall have the general supervision of the university and the control and direction of all the funds of, and appropriations to, the university, under such regulations as may be prescribed by law." Under these provisions, the University of Idaho was given status as a constitutional entity.

### Revenue and Expenditures<sup>1</sup>

Revenue	FY 2017	FY 2018	FY 2019	FY 2020
Approp: General Funds	\$131,875,900	\$134,373,900	\$137,438,200	137,839,878
Approp: Federal Stimulus	0	0	0	
Approp: Endowment Funds	10,095,200	10,099,200	10,498,800	10,756,000
Approp: Student Fees	70,204,905	78,892,885	75,547,865	76,522,032
Institutional Student Fees <sup>2</sup>	16,135,952	16,901,117	23,883,906	20,882,580
Federal Grants & Contracts	81,241,306	81,031,511	80,515,260	84,081,922
State Grants & Contracts <sup>2</sup>	10,733,003	7,689,506	7,561,658	8,729,387
Private Gifts, Grants & Contracts	4,605,116	4,550,353	4,929,896	3,954,408
Sales & Serv of Educ Act	10,987,292	11,152,508	9,557,950	8,883,097
Sales & Serv of Aux Ent	31,093,409	20,697,095	23,284,674	21,165,206
Indirect Costs/Other	37,495,840	31,935,433	36,575,632	43,896,176
<b>Total</b>	<b>\$404,467,923</b>	<b>\$397,323,508</b>	<b>\$409,793,841</b>	<b>\$416,710,686</b>

Expenditures	FY 2017	FY 2018	FY 2019	FY 2020
Instruction	\$105,522,699	\$128,819,423	\$128,207,884	120,582,004
Research	75,000,182	72,444,731	76,307,926	75,385,095
Public Service	33,403,444	35,552,774	38,594,581	36,817,304
Library	5,811,952	9,380,615	9,225,473	6,188,241
Student Services	15,126,240	14,566,778	15,121,866	14,946,961
Physical Plant	57,197,189	62,166,116	56,573,605	53,772,867
Institutional Support	38,583,607	35,827,761	38,243,471	41,931,097
Academic Support	14,373,667	14,915,021	20,571,712	20,199,124
Athletics	10,864,232	11,210,364	14,166,188	15,050,173
Auxiliary Enterprises	24,896,927	18,163,831	17,312,576	15,408,032
Scholarships/Fellowships	17,236,685	15,341,924	14,802,044	15,528,665
Other	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<b>Total</b>	<b>\$398,016,824</b>	<b>\$418,389,338</b>	<b>\$429,127,326</b>	<b>\$415,809,563</b>

1. These amounts conform to our audited financial statements available in the Fall.
2. There was a State scholarship amount that had been incorrectly recorded prior to FY19 as a State grant and contract. The correction was made to reflect the FY18 and FY19 amounts related to this scholarship in institutional student fees rather than State grants and contracts.
3. FY19 amounts were compiled under the University's chart of accounts conversion effective July 1, 2018. In addition, there were corrections made by the University to some category assignments of certain expenditures. For consistency, FY18 amounts were restated to conform to the update category assignments of FY19. The University does not have the ability to restate years prior to FY18. Total expenses did not change as a result of these updated category assignments.

### Profile of Cases Managed and/or Key Services Provided

Cases Managed and/or Key Services Provided	FY 2017	FY 2018	FY 2019	FY 2020
Annual (unduplicated) Enrollment Headcount <sup>1</sup>				
- Undergraduate	8,461	8,358	8,134	7,805
- Graduate	1,986	2,039	2,107	2,141
- Professional	<u>379</u>	<u>396</u>	<u>401</u>	<u>419</u>
Total	10,826	10,793	10,642	10,365
Annual Credit Hours Taught <sup>1</sup>				
- Undergraduate	247,592	246,300	238,069	227,582
- Graduate	27,376	28,203	29,537	29,788
- Professional	<u>12,560</u>	<u>13,210</u>	<u>13,866</u>	<u>14,390</u>
Total	287,528	287,713	281,472	271,760
Annual Enrollment FTE <sup>2</sup>				
- Undergraduate	8,253	8,210	7,936	7,586
- Graduate	1,141	1,175	1,231	1,241
- Professional	<u>392</u>	<u>415</u>	<u>422</u>	<u>439</u>
Total	9,786	9,800	9,588	9,266
Degree Production: Unduplicated HC of Graduates over rolling 3-yr average degree-seeking student FTE <sup>3</sup>				
- Academic Certificates	75%	61%	60%	64%
- Undergraduate	19%	19%	21%	22%
- Graduate	52%	48%	46%	49%
- Professional	28%	34%	32%	30%

Cases Managed and/or Key Services Provided	FY 2017	FY 2018	FY 2019	FY 2020
Undergraduate Cost per Credit: Cost of College Step 4 <sup>4</sup> / EWA weighted undergrad credits (all students calculated by cip code)	\$158,965,750 / 447,269 \$355.4	\$171,692,245 / 447,959.1 \$383.3	\$180,805,270 / 439,219.1 \$411.7	\$186,007,603 / 420,122.58 \$422.7
Graduates (UG) per \$100,000: unduplicated HC of UG degree + certificate graduates / Cost of College Step 4 <sup>4</sup>	(1754/1589) 1.10	(1658/1716) .97	(1739/1808) .96	(1796/1860) .97
Dual Credit hours taught <sup>5</sup>				
- Total Annual Credit Hours	10,170	12,004	11,606	11,504
- Total Annual Student Headcount	2,251	2,755	2,450	2,371
Undergraduate students participating in Study Abroad and National Student Exchange programs <sup>6</sup>				
- Number	585	625	632	683
- Percent	6.9%	7.5%	7.8%	8.8%
*Remediation <sup>7</sup>				
- Number of New Frosh from Idaho who need remediation in English/Reading	142/1,096	148/1,082	203/970	220/1,005
- Percent	12%	14%	21%	22%
Percent of undergraduate students participating in research programs <sup>8</sup>	65%	61%	58%	60%
Number and Percent of UG degrees conferred in STEM fields <sup>9</sup>	615 / 1,733	614 / 1,670	636 / 1,702	719 / 1,761
UI Number / Percent	36%	37%	37%	41%
Percent of students participating in service learning opportunities <sup>10</sup>				
- Number	1,612	2,013	2,073	1,820
- Percent	19%	24%	25%	23%
Institution primary reserve ratio comparable to the advisable level of reserves <sup>11</sup>	43%	29%	23%	NA <sup>12</sup>
Number of Postdocs, and Non-faculty Research Staff with Doctorates. <sup>13</sup> (Goal 1: Objective A Measure II)	102	92	83	103
Research Expenditures (\$Million) (Goal 1: Objective A Measure I)	\$102,000M	\$109,000 M	\$111,590 M	\$113,107 M
NSSE Means Service Learning, Field Placement or Study Abroad <sup>14</sup> (Goal 2: Objective C Measure II)	52%	52%	52%	43.9% <sup>15</sup>
Faculty Collaboration with Communities (HERI) <sup>16</sup> (Goal 2: Objective B Measure I)	57%	57%	57%	57%
Enrollment (Fall Census) <sup>17</sup> (Goal 3: Objective A Measure I)	11,780	12,072	11,841	11,926
Retention <b>New Freshman</b> Retention Rate <sup>18</sup> Full-time Percent (Goal 3: Objective B Measure I)	77.4%	81.6%	80.8%	77.3%
Retention <b>New Transfer</b> Retention Rate Full-time Percent (Goal 3: Objective B Measure II)	83.4%	82.4%	81.3%	82.6%
Percent Multicultural Faculty & Staff <sup>19</sup> (Goal 4: Objective A Measure III)	19%/13%	22%/13%	20.6%/12.1%	21.3%/13.2%
Multicultural Student Enrollment <sup>20</sup> (Goal 4 Objective A Measure I)	2,678	2,799	2,764	2,613
Proportion of postsecondary graduates with student loan debt - Bachelors degrees	1,019/1,651 61.7%	940/1,570 59.9%	995/1,639 60.7%	966/1,675 57.7%

#### Footnotes for Profile of Cases Managed and/or Key Services Provided

- <sup>1</sup> Summer, Fall and Spring, as reported to SBOE on the PSR-1 Annual Student Enrollment Report only includes UG and GR (no early college). FY15 had an incorrect total, it has been corrected.
- <sup>2</sup> Based on SBOE Annual PSR-1. FTE = Annual Credits divided by 30 for Undergraduate, 24 for Graduate, 28 for Law. WWAMI is student headcount.
- <sup>3</sup> Rolling 3-year FTE calculated from UI data warehouse to derive Academic Certificate values.
- <sup>4</sup> Cost of College Step 4 figures based on Audited Financial Statements for previous FY (from General Accounting office). Total weighted undergraduate credit hours from EWA divided by undergraduate dollars from Cost of College report.
- <sup>5</sup> Only postsecondary credits taken by high school students are counted as dual credit.
- <sup>6</sup> Study Abroad and National Student Exchange are coded in the course subject fields.
- <sup>7</sup> Idaho high school graduates in the previous year requiring remedial education.
- <sup>8</sup> From the UI web-based, Graduating Senior Survey.
- <sup>9</sup> Bachelor's degrees only, as reported to IPEDS. STEM fields using CCA definitions.
- <sup>10</sup> Number of participating students, as reported by UI Career Center/Service Learning Center, divided by degree seeking UG student headcount.
- <sup>11</sup>As reported by UI Controller's Office, Benchmark based on NACUBO recommendations. Values represent calculations for prior fiscal year.
- <sup>12</sup>Institution Primary Reserve Ratio is available with the audited financials in Fall.
- <sup>13</sup>Postdocs and Non-faculty Research Staff with Doctorates as reported annually in the Graduate Students and Postdoctorates in Science and Engineering Survey (<http://www.nsf.gov/statistics/srvygradpostdoc/#qs>).
- <sup>14</sup> This is the average percentage of those who engaged in service learning (item 12 2015 NSSE), field experience (item 11a NSSE) and study abroad (item 11d) from the NSSE. Survey completed every three years.
- <sup>15</sup> Using preliminary NSSE data.
- <sup>16</sup> HERI Faculty Survey completed by undergraduate faculty where respondents indicated that over the past two years they had, "Collaborated with the local community in research/teaching." This survey is administered every three to five years.
- <sup>17</sup>This metric consists of headcounts from the data set used in reporting headcounts to the SBOE, IPEDS and the Common Data Set as of Fall census date. The data is updated annually.
- <sup>18</sup> As reported to IPEDS. Each year's rates reflect the percentage returning the fall of the FY specified. In FY2013 the target for First-time Full-time Freshman was obtained from the SBOE Strategic Plan rather than the peer median.
- <sup>19</sup>The percentage of full-time faculty and staff that are not Caucasian/Unknown from the IPEDS report. Full-time faculty is as reported in IPEDS HR Part A1 for full-time tenured and tenure track. Full-time staff is as reported in IPEDS B1 using occupational category totals for full-time non-instructional staff.
- <sup>20</sup>The headcounts used for this metric are derived from the data set used to report to the SBOE at fall census date. This is based on the categories used by IPEDS and the Common Data Set. The census date data is updated annually.

**Red Tape Reduction Act**

Each agency shall incorporate into its strategic plan a summary of how it will implement the Red Tape Reduction Act, including any associated goals, objectives, tasks, or performance targets. This information may be included as an addendum.

	As of July 1, 2019	As of July 1, 2020
Number of Chapters	N/A	
Number of Words	N/A	
Number of Restrictions	N/A	

**Part II – Performance Measures**

Performance Measure		FY 2017	FY 2018	FY 2019	FY 2020	FY 2021
<b>Timely Degree Completion</b>						
I. Percent of undergraduate, degree-seeking students completing 30 or more credits per academic year at the institution reporting	actual	7,400 3,174 42.9%	7,284 3,089 42.4%	7,022 3,068 43.7%	6,641 2,787 42%	-----
	target		40%	40%	40%	40%
II. Percent of first-time, full-time, freshmen graduating within 150% of time	actual	54.8% 863 1,573 Cohort 2011-12	59.3% 937 1,578 Cohort 2012-13	59.4% 890 1,586 Cohort 2013-14	59.0% 916 1,552 Cohort 2014-15	-----
	target	60%	60%	60%	58%	58%
III. Total number of certificates/degrees produced, broken out by: Certificates less than 1 year Certificates 1 year or more <sup>1</sup> Associates <sup>1</sup> Bachelors Graduate (Masters, Specialists and Doctorates) Professional (M.S.A.T., J.D, Ed.D., and D.A.T.) Total <sup>2</sup>	actual	105 0 0 1,733 586 <u>122</u> 2,546	91 0 0 1,670 544 <u>143</u> 2,448	105 0 0 1,702 538 <u>134</u> 2,479	128 0 0 1,761 594 <u>132</u> 2,615	-----
	target	0 0 0 1,800 700 <u>130</u> 2,900	0 0 0 1,800 750 <u>130</u> 2,950	0 0 0 1,800 750 <u>130</u> 2,950	0 0 0 1,850 800 <u>150</u> 3,000	0 0 0 1,850 800 <u>150</u> 3,000
	actual	103 0 0 1,651 584 <u>122</u> 2,460	88 0 0 1,570 543 <u>143</u> 2,344	100 0 0 1,639 538 <u>134</u> 2,479	121 0 0 1,675 592 <u>132</u> 2,520	-----
	target	2,000	2,000	2,000	2,000	2,000

Performance Measures		FY2017	FY 2018	FY 2019	FY 2020	FY 2021
<b>Reform Remediation</b>						
V. Percent of undergraduate, degree-seeking students who took a remedial course and completed a subsequent credit bearing course within a year with a "C" or higher	actual	47.3%	52.9%	53%	57%	-----
		246	239	215	177	
		520	452	407	309	
	ENGL	70%	70%	63%	74%	
		156	164	148	147	
		224	234	234	198	
	target		56%	56%	56%	56%
	Math		77%	77%	77%	77%
	ENGL					
<b>Math Pathways</b>						
VI. Percent of new degree-seeking freshmen completing a gateway math course within two years	actual	69.7%	70.8%	63.4%	55.7%	-----
		1,157	1,088	909	822	
		1,660	1,537	1,434	1,475	
	target		74%	74%	74%	74%
<b>Guided Pathways</b>						
VII. Percent of first-time, full-time freshmen graduating within 100% of time	actual	35.4%	36.2%	38.2%	38.6%	-----
		563	577	594	629	
		1,590	1,554	1,556	1,630	
	Cohort		Cohort	Cohort	Cohort	
		2013-14	2014-15	2015-16	2016-17	
	target		34%	34%	34%	34%

**Performance Measure Explanatory Notes**

<sup>1</sup>The University of Idaho does not currently offer associate degrees or certificates of one year or more.

<sup>2</sup>An error was found in how certificates were counted for FY2017, the Academic Certificates and Totals are updated to reflect the correct number reported to IPEDS.

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Education, State Board of

FY 2020 Actuals Program Proof

College and Universities

Analyst: Janet Jessup

University of Idaho

		FTP	PC	OE	CO	T/B	LS	Total
<b>0.30 FY 2020 Original Appropriation</b>								
0001-00	Gen	1,488.65	83,164,500	7,818,500	3,562,800	0	0	94,545,800
General			83,164,500	7,818,500	3,562,800	0	0	94,545,800
0481-02	Ded	0.00	929,600	183,800	352,600	0	0	1,466,000
Agricultural College Endowment Income			929,600	183,800	352,600	0	0	1,466,000
0481-06	Ded	0.00	3,430,000	103,600	1,396,400	0	0	4,930,000
Scientific School Endowment Income			3,430,000	103,600	1,396,400	0	0	4,930,000
0481-08	Ded	0.00	0	3,323,100	1,036,900	0	0	4,360,000
University Endowment Income			0	3,323,100	1,036,900	0	0	4,360,000
0650-00	Ded	0.00	59,928,000	18,999,200	188,400	0	0	79,115,600
0650-00	Ded	0.00	0	0	116,700	0	0	116,700
Unrestricted			59,928,000	18,999,200	305,100	0	0	79,232,300
<b>Totals:</b>		1,488.65	147,452,100	30,428,200	6,653,800	0	0	184,534,100
<b>0.41 Prior Year Reappropriation</b>								
0650-00	Ded	0.00	0	10,294,300	0	0	0	10,294,300
<b>Totals:</b>		0.00	0	10,294,300	0	0	0	10,294,300
<b>0.44 Rescissions</b>								
0001-00	Gen	0.00	(167,900)	0	0	0	0	(167,900)
0650-00	Ded	0.00	(125,700)	0	0	0	0	(125,700)
<b>Totals:</b>		0.00	(293,600)	0	0	0	0	(293,600)
<b>0.45 Omnibus Decisions</b>								
0001-00	Gen	0.00	(945,500)	0	0	0	0	(945,500)
<b>Totals:</b>		0.00	(945,500)	0	0	0	0	(945,500)
<b>1.00 FY 2020 Total Appropriation</b>								
0001-00	Gen	1,488.65	82,051,100	7,818,500	3,562,800	0	0	93,432,400
General			82,051,100	7,818,500	3,562,800	0	0	93,432,400
0481-02	Ded	0.00	929,600	183,800	352,600	0	0	1,466,000
Agricultural College Endowment Income			929,600	183,800	352,600	0	0	1,466,000
0481-06	Ded	0.00	3,430,000	103,600	1,396,400	0	0	4,930,000
Scientific School Endowment Income			3,430,000	103,600	1,396,400	0	0	4,930,000
0481-08	Ded	0.00	0	3,323,100	1,036,900	0	0	4,360,000
University Endowment Income			0	3,323,100	1,036,900	0	0	4,360,000
0650-00	Ded	0.00	59,802,300	18,999,200	188,400	0	0	78,989,900
0650-00	Ded	0.00	0	10,294,300	116,700	0	0	10,411,000
Unrestricted			59,802,300	29,293,500	305,100	0	0	89,400,900
<b>Totals:</b>		1,488.65	146,213,000	40,722,500	6,653,800	0	0	193,589,300

Education, State Board of  
College and Universities  
University of Idaho

FY 2020 Actuals Program Proof

Analyst: Janet Jessup

		FTP	PC	OE	CO	T/B	LS	Total
<b>1.12</b>	<b>Noncognizable Increases</b>							
0650-00	Ded	0.00	0	(6,000,600)	0	0	0	(6,000,600)
0345-00	Fed	0.00	0	6,905,300	0	0	0	6,905,300
<b>Totals:</b>		0.00	0	904,700	0	0	0	904,700
<b>1.21</b>	<b>Net Object Transfer</b>							
0001-00	Gen	0.00	167,900	1,360,500	(1,528,400)	0	0	0
0481-02	Ded	0.00	(929,600)	(183,800)	(352,600)	1,466,000	0	0
0481-06	Ded	0.00	(3,430,000)	(103,600)	(1,396,400)	4,930,000	0	0
0481-08	Ded	0.00	0	(3,323,100)	(1,036,900)	4,360,000	0	0
<b>Totals:</b>		0.00	(4,191,700)	(2,250,000)	(4,314,300)	10,756,000	0	0
<b>1.31</b>	<b>Net Transfer Between Programs</b>							
0001-00	Gen	0.00	0	2,269,000	0	0	0	2,269,000
<b>Totals:</b>		0.00	0	2,269,000	0	0	0	2,269,000
<b>1.61</b>	<b>Reverted Appropriation</b>							
0001-00	Gen	0.00	0	(80,100)	(945,500)	0	0	(1,025,600)
0345-00	Fed	0.00	0	(6,905,300)	0	0	0	(6,905,300)
<b>Totals:</b>		0.00	0	(6,985,400)	(945,500)	0	0	(7,930,900)
<b>1.71</b>	<b>Current Year Reappropriation</b>							
0650-00	Ded	0.00	0	(14,032,400)	0	0	0	(14,032,400)
<b>Totals:</b>		0.00	0	(14,032,400)	0	0	0	(14,032,400)
<b>2.00</b>	<b>FY 2020 Actual Expenditures</b>							
0001-00	Gen	1,488.65	82,219,000	11,367,900	1,088,900	0	0	94,675,800
General			82,219,000	11,367,900	1,088,900	0	0	94,675,800
0481-02	Ded	0.00	0	0	0	1,466,000	0	1,466,000
Agricultural College Endowment Income			0	0	0	1,466,000	0	1,466,000
0481-06	Ded	0.00	0	0	0	4,930,000	0	4,930,000
Scientific School Endowment Income			0	0	0	4,930,000	0	4,930,000
0481-08	Ded	0.00	0	0	0	4,360,000	0	4,360,000
University Endowment Income			0	0	0	4,360,000	0	4,360,000
0650-00	Ded	0.00	59,802,300	9,260,500	305,100	0	0	69,367,900
Unrestricted			59,802,300	9,260,500	305,100	0	0	69,367,900
0345-00	Fed	0.00	0	0	0	0	0	0
Federal COVID-19 Relief			0	0	0	0	0	0
<b>Totals:</b>		1,488.65	142,021,300	20,628,400	1,394,000	10,756,000	0	174,799,700

**Student Tuition and Fees**

**Student Tuition/Fee Increase Approval Process**

- 1. Notice and Comment Period.** Student tuition and fees are set by the State Board of Education annually. At least six weeks prior to fee setting, the institution’s CEO shall transmit in writing to the student body president and student newspaper, the fee change proposal describing the amount, purpose, and expected total revenues resulting from the fee increase. A public hearing must be held with students invited to comment.
- 2. Board Action.** To provide the institutions with enough time to prepare their coming fiscal year operating budgets, the state board generally takes final action on fee changes in April.
- 3. Effective Date.** Typically, the board sets the beginning of the upcoming fiscal year as the effective date for any approved fee changes.

**Tuition/Fees Approved by  
State Board of Education**

*Appropriated by Legislature*

**UNRESTRICTED**

1. Tuition: Any and all educational costs including instruction, support services, maintenance and operation of physical plant
2. Part-time Students
3. Graduate Students
4. Professional (law, medicine, etc.)
5. Summer School

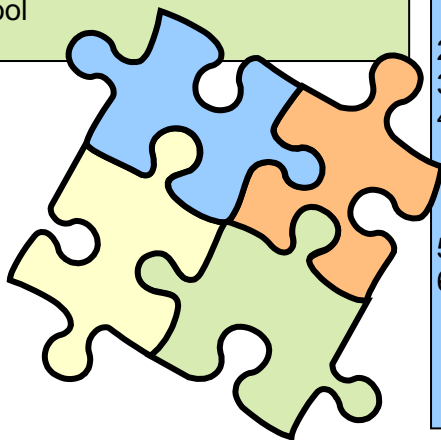
**Fees Approved by  
Institution Presidents\***

*Not Appropriated by Legislature*

**Local Fees**

1. Special Course Fees or Assessments (video outreach courses, lab, late registration, library and parking fines, etc.)
2. Student Health Insurance Premiums
3. Room and Board
4. Activity (activities that directly involve students, e.g., SUB, financial aid, intramurals, intercollegiate athletics, health center, etc.)
5. Technology Fee
6. Facility Fee (capital improvements, building projects and their debt service)

\*The total annual percentage increase (tuition and fees) is set by the Board, but the institutions may determine how to allocate the increase between tuition and fees.



**Annual Undergraduate Resident Tuition and Fees**

	Fall 2017	Fall 2018	Fall 2019	Fall 2020	Avg. Ann. Chg.
Boise State University	7,326	7,694	8,068	8,068	2.4%
Idaho State University	7,166	7,420	7,872	7,872	2.4%
<b>University of Idaho</b>	<b>7,488</b>	<b>7,864</b>	<b>8,304</b>	<b>8,304</b>	<b>2.6%</b>
Lewis-Clark St. College	6,334	6,618	6,982	6,982	2.5%
<b>Average</b>	<b>\$7,079</b>	<b>\$7,399</b>	<b>\$7,807</b>	<b>\$7,807</b>	<b>2.5%</b>

## Terms and Definitions

**Appropriated Funds:** In FY 2021, the Legislature appropriated 42.2% of the funds that support the college and universities' total operating budgets. Of the total amount, the General Fund represents 20.6%, student tuition and fees represent 20.4%, and endowment earnings represent 1.3% (see Endowment Fund Investment Board agency profile in this book for a history of endowment distributions).

**Non-appropriated:** FY 2021 operating funds that were not appropriated by the Legislature represented 57.8% of the total operating budgets for the four-year institutions. The information on the following pages provides details of those amounts, both consolidated and by institution.

**Grants, Gifts, and Contracts:** These funds include state and federal grants, private gifts, and competitively-bid contracts.

**Auxiliary Enterprises:** These funds are institutional business enterprises such as bookstores, student housing, intercollegiate athletics, student unions, etc.

**Indirect Costs:** These funds are from specific, negotiated rates applied to externally-sponsored projects (grants, contracts, cooperative agreements, subgrants, and subcontracts) funded by federal, state, or private sponsors. These rates allow the institutions to recover certain costs (e.g., facilities, utilities, libraries, administration, student services, etc.) associated with the projects.

**Enrollment Workload Adjustment:** Each year there is a budget request to keep pace with enrollment growth at the four institutions. Enrollment Workload Adjustment (EWA) is a calculation based on a three-year rolling average of the increase in resident credit hours, weighted by course level, and discipline. Prior to FY 2020, the EWA was included in the institution request. However, in FY 2020, the Board proposed an performance based funding model and institutions did not request the EWA. The Legislature did not appropriate according to the proposed performance based funding model, and used the EWA calculation instead. The EWA was used again for the FY 2021 appropriation, but not included in the FY 2022 request in response to anticipated shortfalls.

**Occupancy Costs:** Those costs associated with occupying eligible space including custodial, utility costs, maintenance, and other costs (IT maintenance, security and safety, insurance, landscape maintenance). "Eligible space" means all space other than auxiliary enterprise space. Occupancy costs for "common use" space (i.e., space which shares eligible and auxiliary enterprise space) will be prorated based on its use.

**Systemwide Programs:** Funding for Systemwide Programs is included in the college and universities' appropriation and then distributed to the institutions by the Office of the State Board of Education. Systemwide Programs include:

- (1) Higher Education Research Council (HERC): Formed in 1998 as a result of the State Board of Education's interest in promoting basic and applied research at the four-year institutions, HERC is responsible for implementing and administering the Board's HERC policy and related grant programs, which are designed to stimulate competitive research at Idaho's institutions.
- (2) Instructional projects specifically designed to foster innovative learning approaches using technology, to promote accountability and information transfer throughout the higher education system on a longitudinal basis, and to promote the Idaho Electronic Campus programs.

# College and Universities Agency Profile

Analyst: Jessup

Enrollment Metrics	Fall 2017	Fall 2018	Fall 2019	Fall 2020	Avg. Ann. Chg.
<b>Fall Semester Academic Enrollment: Full-Time Equivalent (FTE)</b>					
Boise State University	16,305	16,955	17,659	16,953	0.99%
Idaho State University	8,766	8,609	8,526	8,218	-1.56%
University of Idaho	9,433	9,273	9,068	8,619	-2.16%
Lewis-Clark St College	2,436	2,354	2,323	2,357	-0.81%
<b>Total</b>	<b>36,940</b>	<b>37,191</b>	<b>37,576</b>	<b>36,147</b>	<b>-0.54%</b>

	FY 2017	FY 2018	FY 2019	FY 2020	Avg. Ann. Chg.
<b>Annual Academic Headcount (full- and part-time students)</b>					
Boise State University	30,321	31,053	32,540	33,191	2.4%
Idaho State University	14,783	14,331	13,706	13,557	-2.1%
University of Idaho	14,032	14,366	13,956	13,852	-0.3%
Lewis-Clark St College	4,422	4,407	4,496	4,871	2.5%
<b>Total</b>	<b>63,558</b>	<b>64,157</b>	<b>64,698</b>	<b>65,471</b>	<b>0.8%</b>

<b>Annual Headcount for Dual Credit Students</b>					
Boise State University	4,855	5,403	6,570	7,061	9.8%
Idaho State University	3,012	3,000	3,564	3,810	6.1%
University of Idaho	2,271	2,787	2,450	2,371	1.1%
Lewis-Clark St College	994	1,115	1,299	1,469	10.3%
<b>Total</b>	<b>11,132</b>	<b>12,305</b>	<b>13,883</b>	<b>14,711</b>	<b>7.2%</b>

Completion Metrics	FY 2017	FY 2018	FY 2019	FY 2020
<b>Boise State University</b>				
Degrees Conferred, Assoc. Degree/Cert.	341	375	369	317
Degrees Conferred, Bachelors	3,141	3,196	3,289	3,525
Degrees Conferred, Graduate/Doctorate	812	949	907	1,007
4-year grad. rate, full-time, first time	25.5%	28.7%	30.6%	35.9%
6-year grad. rate, full-time, first time	43.4%	45.8%	50.3%	53.8%
% of full-time freshmen retained	79.9%	79.5%	79.5%	79.0%
<b>Idaho State University</b>				
Degrees Conferred, Assoc. Degree/Cert.	639	758	713	672
Degrees Conferred, Bachelors	1,168	1,166	1,233	1,155
Degrees Conferred, Graduate/Doctorate	549	613	608	635
4-year grad. rate, full-time, first time	16.0%	16.0%	20.0%	19.0%
6-year grad. rate, full-time, first time	29.0%	32.0%	34.0%	33.0%
% of full-time freshmen retained	64.0%	64.0%	63.0%	64.0%
<b>Lewis-Clark State College</b>				
Degrees Conferred, Assoc. Degree/Cert.	432	446	362	391
Degrees Conferred, Bachelors	528	587	626	505
Degrees Conferred, Graduate/Doctorate	n/a	n/a	n/a	n/a
4-year grad. rate, full-time, first time	17.9%	21.0%	23.1%	30.0%
6-year grad. rate, full-time, first time	23.5%	32.9%	32.2%	33.7%
% of full-time freshmen retained	57.6%	59.2%	54.5%	60.9%
<b>University of Idaho</b>				
Degrees Conferred, Assoc. Degree/Cert.	105	91	105	128
Degrees Conferred, Bachelors	1,733	1,670	1,702	1,761
Degrees Conferred, Graduate/Doctorate	708	544	538	594
4-year grad. rate, full-time, first time	35.4%	37.1%	34.1%	38.6%
6-year grad. rate, full-time, first time	54.5%	59.4%	56.1%	59.0%
% of full-time freshmen retained	77.4%	81.6%	80.8%	77.3%

# College and Universities Agency Profile

Analyst: Jessup

<b>Combined Annual Operating Budgets for Institutions for FY 2021</b>				
	<b>2018-19</b>	<b>2019-20</b>	<b>2020-21</b>	<b>Avg. Ann. Chg.</b>
State General Fund	\$289,547,400	\$299,614,800	\$299,836,900	1.2%
State Dedicated Funds	\$0	\$0	\$531,000	-
State Endowment	16,443,200	17,236,400	18,670,200	4.5%
Tuition/Student Fees	264,580,000	280,981,500	302,373,400	4.8%
<b>Subtotal</b>	<b>\$570,570,600</b>	<b>\$597,832,700</b>	<b>\$621,411,500</b>	<b>3.0%</b>
<b>Non-appropriated Funds</b>				
Reserves	-	\$410,000	-	-
Non-cog Tuition/Fees	\$3,988,600	(\$866,100)	(\$44,610,900)	-406.2%
Other Student Fees	112,013,500	108,111,444	108,111,444	-1.2%
Fed Grants/Contracts	397,117,200	439,293,888	439,293,888	3.5%
State Grants/Contracts	25,155,200	27,194,217	27,194,217	2.7%
Gifts, Grants/Contracts	58,818,800	69,940,739	69,940,739	6.3%
Sales & Services	26,485,800	24,696,260	24,696,260	-2.3%
Auxiliary Enterprises	95,832,900	94,558,299	94,558,299	-0.4%
Indirect Costs	27,333,100	11,826,898	11,826,898	-18.9%
All Other	52,421,700	60,993,629	60,993,629	5.5%
<b>Subtotal</b>	<b>\$799,166,800</b>	<b>\$835,749,274</b>	<b>\$792,004,474</b>	<b>-0.3%</b>
<b>Grand Total All Funds</b>	<b>\$1,369,737,400</b>	<b>\$1,433,581,974</b>	<b>\$1,413,415,974</b>	<b>1.1%</b>
<b>Employee FTE</b>	<b>3,590.5</b>	<b>3,590.5</b>	<b>3,590.5</b>	<b>0.0%</b>

<b>FY 2021 Operating Budgets by Institution</b>				
<i>(Excludes funding related to Career Technical Education, Special and Health Education programs, and from the Permanent Building Fund)</i>				
	<b>Boise State University</b>	<b>Idaho State University</b>	<b>University of Idaho</b>	<b>Lewis-Clark State College</b>
<b>Sources of Funds</b>				
<b>Original Appropriation</b>				
State General Fund	\$107,580,200	\$81,350,500	\$93,596,300	\$17,309,900
State General Fund O/T	0	0	0	0
State Dedicated Fund O/T	0	0	0	531,000
State Endowment Funds	0	4,264,800	11,738,400	2,667,000
Tuition/Student Fees	132,791,000	64,972,400	87,829,500	16,780,500
<b>Subtotal</b>	<b>\$240,371,200</b>	<b>\$150,587,700</b>	<b>\$193,164,200</b>	<b>\$37,288,400</b>
<b>Non-appropriated Funds</b>				
Non-cog Tuition/Fees	(\$5,371,200)	(\$11,384,400)	(\$27,164,200)	(\$691,100)
Other Student Fees	60,883,634	22,382,400	21,442,910	3,402,500
Fed Grants/Contracts	174,901,000	119,639,200	126,445,362	18,308,326
State Grants/Contracts	5,459,000	8,404,000	10,889,332	2,441,885
Gifts, Grants/Contracts	29,906,294	10,797,100	26,064,368	3,172,977
Sales & Services	0	6,036,500	17,674,760	985,000
Auxiliary Enterprises	63,139,807	15,100,300	12,782,003	3,536,189
Indirect Costs	0	0	11,500,000	326,898
All Other	45,274,422	7,629,200	7,978,614	111,393
<b>Subtotal</b>	<b>\$374,192,957</b>	<b>\$178,604,300</b>	<b>\$207,613,149</b>	<b>\$31,594,068</b>
<b>Grand Total All Funds</b>	<b>\$614,564,157</b>	<b>\$329,192,000</b>	<b>\$400,777,349</b>	<b>\$68,882,468</b>

# College and Universities Agency Profile

Analyst: Jessup

## Net Asset Balances As of June 30, 2020

Net Assets:	BSU	ISU	UI*	LCSC	TOTAL
Invested in capital assets	\$320,456,834	\$155,157,201	\$258,246,064	\$57,679,886	\$791,539,985
Restricted, expendable	28,351,400	15,910,848	28,752,979	3,292,512	76,307,739
Unrestricted (see detail below)	147,163,945	85,922,852	(9,713,003)	19,747,565	243,121,359
<b>Total Net Assets</b>	<b>\$495,972,179</b>	<b>\$256,990,901</b>	<b>\$277,286,040</b>	<b>\$80,719,963</b>	<b>\$1,110,969,083</b>

### Definitions

**Invested in capital assets:** This represents an institutions' total investment in capital assets, net of accumulated depreciation and outstanding debt obligations related to those capital assets. To the extent debt has been incurred but not yet expended for capital assets, such amounts are not included.

**Restricted, expendable:** This represents resources for which an institution is legally or contractually obligated to spend resources in accordance with restrictions imposed by external third parties.

**Unrestricted:** This represents resources derived from student fees and sales and services of educational and auxiliary enterprises (self-supporting activities that provide services for students, faculty, and staff).

Unrestricted Net Assets Detail:	BSU	ISU	UI*	LCSC	TOTAL
Obligated (Note A)	\$37,999,532	\$35,663,182	\$20,319,199	\$4,702,746	\$98,684,659
Designated (Note B)	106,638,438	27,902,660	0	11,402,134	145,943,232
Unrestricted Available (Note C)	2,525,975	22,357,010	(30,032,202)	3,642,685	-1,506,532
<b>Total Unrestricted Net Assets</b>	<b>\$147,163,945</b>	<b>\$85,922,852</b>	<b>(9,713,003)</b>	<b>\$19,747,565</b>	<b>\$243,121,359</b>
<b>Total Operating Expenses</b>	<b>\$437,570,168</b>	<b>\$253,036,172</b>	<b>\$415,809,563</b>	<b>\$52,727,372</b>	<b>\$1,159,143,275</b>
Unrestricted Available Funds as a percentage of operating expenditures	0.6%	8.8%	(7.2%)	6.9%	-0.1%

\*The University of Idaho reports that the negative number reported in unrestricted net position is the result of a change in the accounting standards in FY2018 for the post employment benefits liability (OPEB), followed by two years (FY18 and FY19) of aggregate financial losses. Unrestricted net position improved \$4.1M in FY20 due to focused reductions in expenses to improve financial performance.

**Note A Obligated** - Contractual obligations represent a variety of agreements which support initiatives or operations that have moved beyond management planning into execution. Obligations include contracts for goods and services, including construction projects. Obligations contain debt service commitments for outstanding debt and staffing commitments for personnel. These amounts also consist of inventories and other balances for contractual commitments.

**Note B Designated** - Designated net assets represent balances that are not yet legally contracted, but have been dedicated to initiatives that have been deemed to be strategic or mission critical. Balances include capital or maintenance projects that are in active planning phases. Facility and administrative returns from sponsored projects (grants and contracts) are reinvested in infrastructure, or efforts to obtain additional grant funding. Documented central commitments to initiatives that have been approved at an executive level are designated.

**Note C Unrestricted Funds Available** - Balance represents reserves available to bridge uneven cash flows as well as future potential reduced funding. Current examples of potential future reductions are: budget reductions or holdbacks, enrollment fluctuations, and unfunded enrollment and workload adjustments. The State Board of Education has a benchmark within its strategic plan for unrestricted funds to be a minimum of 5% of operating expenditures.

Source: Taken from work papers relating to the institutions' audited financial statements.

# College and Universities

## Comparative Summary

Analyst: Jessup

Decision Unit	Agency Request			Governor's Rec		
	FTP	General	Total	FTP	General	Total
<b>FY 2021 Original Appropriation</b>	<b>4,873.05</b>	<b>307,079,600</b>	<b>628,654,200</b>	<b>4,873.05</b>	<b>307,079,600</b>	<b>628,654,200</b>
Reappropriation	0.00	0	156,941,200	0.00	0	156,941,200
1. HESF Distribution, CU	0.00	0	0	0.00	0	13,549,000
<b>FY 2021 Total Appropriation</b>	<b>4,873.05</b>	<b>307,079,600</b>	<b>785,595,400</b>	<b>4,873.05</b>	<b>307,079,600</b>	<b>799,144,400</b>
Executive Holdback	0.00	(15,353,900)	(15,353,900)	0.00	(15,353,900)	(15,353,900)
Noncognizable Funds and Transfers	(121.23)	0	(11,208,700)	(121.23)	0	(11,208,700)
Expenditure Adjustments	0.00	0	(8,325,200)	0.00	0	(8,325,200)
<b>FY 2021 Estimated Expenditures</b>	<b>4,751.82</b>	<b>291,725,700</b>	<b>750,707,600</b>	<b>4,751.82</b>	<b>291,725,700</b>	<b>764,256,600</b>
Removal of Onetime Expenditures	0.00	(1,000,000)	(188,722,900)	0.00	(1,000,000)	(202,271,900)
Base Adjustments	0.00	0	7,773,200	0.00	0	7,773,200
Restore Rescissions	0.00	15,353,900	15,353,900	0.00	15,353,900	15,353,900
<b>FY 2022 Base</b>	<b>4,751.82</b>	<b>306,079,600</b>	<b>585,111,800</b>	<b>4,751.82</b>	<b>306,079,600</b>	<b>585,111,800</b>
Benefit Costs	0.00	5,241,200	9,059,100	0.00	1,029,300	1,787,300
Statewide Cost Allocation	0.00	993,400	993,400	0.00	993,400	993,400
Change in Employee Compensation	0.00	2,417,200	4,191,500	0.00	4,594,200	7,974,800
Nondiscretionary Adjustments	0.00	0	0	0.00	2,112,700	2,112,700
Endowment Adjustments	0.00	0	716,100	0.00	0	783,900
<b>FY 2022 Program Maintenance</b>	<b>4,751.82</b>	<b>314,731,400</b>	<b>600,071,900</b>	<b>4,751.82</b>	<b>314,809,200</b>	<b>598,763,900</b>
1. CARES Act Funding	0.00	0	0	0.00	0	23,926,600
2. Nursing Program Support	0.00	0	0	0.00	400,000	400,000
Budget Law Exemptions	0.00	0	0	0.00	0	0
<b>FY 2022 Total</b>	<b>4,751.82</b>	<b>314,731,400</b>	<b>600,071,900</b>	<b>4,751.82</b>	<b>315,209,200</b>	<b>623,090,500</b>
Change from Original Appropriation	(121.23)	7,651,800	(28,582,300)	(121.23)	8,129,600	(5,563,700)
% Change from Original Appropriation		2.5%	(4.5%)		2.6%	(0.9%)



# College and Universities

Analyst: Jessup

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
<b>FY 2021 Original Appropriation</b>					
The Legislature funded three line items for FY 2021: These included \$707,300 for occupancy costs (including funding for BSU, ISU, and UI); a decrease of \$20,800 for adjusted rent at the Idaho Law and Justice Learning Center; and \$1,000,000 for collaborative cybersecurity program development.					
	4,873.05	307,079,600	321,574,600	0	628,654,200

## Reappropriation

**BSU, ISU, UI, & LCSC**

The agency was authorized to reappropriate or carryover its unencumbered and unspent appropriation of dedicated funds from FY 2020 into FY 2021. Carryover for Boise State University (BSU) totaled \$49,544,400; Idaho State University (ISU) totaled \$78,313,200; **University of Idaho (UI) totaled \$14,032,400**; and Lewis-Clark State College (LCSC) totaled \$15,051,200. Carryover required legislative approval and is removed as a onetime expenditure before calculating the FY 2022 Base.

Agency Request	0.00	0	156,941,200	0	156,941,200
Governor's Recommendation	0.00	0	156,941,200	0	156,941,200

## 1. HESF Distribution, CU

**BSU, ISU, UI, & LCSC**

Agency Request	0.00	0	0	0	0
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The Governor recommends \$12,070,400 onetime personnel costs from the HESF Strategic Interest Fund for College and Universities (HESF SIF) and \$1,478,600 from the HESF Surplus Stabilization Fund for College and Universities (HESF SSF) to help offset the impact of COVID-19. These amounts include: \$3,859,700 from the HESF SIF and \$644,700 from the HESF SSF for Boise State University; \$6,573,200 from the HESF SIF and \$363,700 from the HESF SSF for Idaho State University; \$1,637,500 from the HESF SIF and \$98,600 from the HESF SSF for Lewis-Clark State College; and **\$371,600 from the HESF SSF for the University of Idaho.**

*ANALYST NOTE: This recommendation would leave \$9,000 for the HESF SIF and a negative \$529,848 for the HESF SSF. The Legislature appropriated \$531,000 from the HESF SSF to Lewis-Clark State College for FY 2021. The institution did not draw down funds for this appropriation until January 2021, which was not taken into account in the recommendation.*

Governor's Recommendation	0.00	0	13,549,000	0	13,549,000
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## FY 2021 Total Appropriation

Agency Request	4,873.05	307,079,600	478,515,800	0	785,595,400
Governor's Recommendation	4,873.05	307,079,600	492,064,800	0	799,144,400

## Executive Holdback

This adjustment reflects a 5% temporary reduction in General Fund spending authority (holdback) for FY 2021 issued through Executive Order No. 2020-14. This reduction is restored as a base adjustment in FY 2022, below.

Agency Request	0.00	(15,353,900)	0	0	(15,353,900)
Governor's Recommendation	0.00	(15,353,900)	0	0	(15,353,900)

# College and Universities

Analyst: Jessup

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
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## Noncognizable Funds and Transfers

Adjustment includes a decrease of \$35,135,300 (\$7,280,000 for BSU; \$27,164,200 for UI; and \$691,100 for LCSC) due to tuition revenue lower than anticipated. This adjustment is for the tuition and fees appropriation (dedicated funds) for each institution.

This adjustment also accounts for the CARES Act Funds received by each institution which includes: \$12,659,700 for BSU; \$6,081,200 for ISU; **\$2,844,100 for UI**; and \$2,341,600 for LCSC. This adjustment is removed as a onetime expenditure before calculating the FY 2022 Base. CARES Act funding distributed to the institutions included funding for the institutions and other programs affiliated with the institutions, including: Career Technical Education programs (ISU and LCSC), Small Business Development Centers (BSU), TechHelp (BSU), Idaho Dental Education (ISU), Museum of Natural History (ISU), Agricultural Research & Extension Services (UI), WWAMI Medical Education (UI), WIMU Vet Education (UI), Geological Survey (UI), and Forest Utilization Survey (UI).

This adjustment also reflects a decrease in FTP of 121.23 (72.50 for BSU; 3.21 for ISU; **-173.25 for UI**; and -23.69 for LCSC) and adjusts tuition and student fees to align with the FY 2021 approved budget. Adjustments also include transfer of funds from the Higher Education Research Council (HERC), IGEM program awards, and General Fund distributions from the Systemwide Program to the college and universities, which net to zero.

Agency Request	(121.23)	0	(35,135,300)	23,926,600	(11,208,700)
Governor's Recommendation	(121.23)	0	(35,135,300)	23,926,600	(11,208,700)

## Expenditure Adjustments

## Idaho State University, Lewis-Clark State College

Amount includes a reduction of \$7,832,000 for ISU and \$493,200 for LCSC to reflect actual cash balances at the start of FY 2021.

Agency Request	0.00	0	(8,325,200)	0	(8,325,200)
Governor's Recommendation	0.00	0	(8,325,200)	0	(8,325,200)

## FY 2021 Estimated Expenditures

Agency Request	4,751.82	291,725,700	435,055,300	23,926,600	750,707,600
Governor's Recommendation	4,751.82	291,725,700	448,604,300	23,926,600	764,256,600

## Removal of Onetime Expenditures

This request removes onetime funding appropriated and reappropriated in FY 2021 (dedicated funds), a onetime line item appropriated for cybersecurity programs (General Fund), and funds awarded through the CARES Act (federal funds).

Agency Request	0.00	(1,000,000)	(163,796,300)	(23,926,600)	(188,722,900)
Governor's Recommendation	0.00	(1,000,000)	(177,345,300)	(23,926,600)	(202,271,900)

## Base Adjustments

Reverses the transfer from the Higher Education Research Council (HERC), IGEM program awards, and General Fund distributions from the Systemwide Program to the college and universities, which net to zero. These distributions and adjustments take place every year, but may vary in amount or purpose.

Agency Request	0.00	0	7,773,200	0	7,773,200
Governor's Recommendation	0.00	0	7,773,200	0	7,773,200

## Restore Rescissions

This adjustment restores the 5% General Fund holdback removed as a current year expenditure adjustment, above.

Agency Request	0.00	15,353,900	0	0	15,353,900
Governor's Recommendation	0.00	15,353,900	0	0	15,353,900

## FY 2022 Base

Agency Request	4,751.82	306,079,600	279,032,200	0	585,111,800
Governor's Recommendation	4,751.82	306,079,600	279,032,200	0	585,111,800

# College and Universities

Analyst: Jessup

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
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## Benefit Costs

Employer-paid benefit changes include an 11% increase (or \$1,280 per eligible FTP) for health insurance, bringing the total appropriation to \$12,930 per FTP. Also included is a restoration of the unemployment insurance rate, a partial restoration of the unused sick leave rate, and adjustments to workers' compensation that vary by agency.

Of this request, \$3,593,100 is for BSU (\$1,762,800 from the General Fund, \$1,830,300 from dedicated funds), \$2,301,000 is for ISU (\$1,620,600 from the General Fund, \$680,400 from dedicated funds), \$622,800 is for LCSC (\$323,300 from the General Fund, \$299,500 from dedicated funds), and \$2,542,200 is for the UI (\$1,534,500 from the General Fund, \$1,007,700 from dedicated funds).

Agency Request	0.00	5,241,200	3,817,900	0	9,059,100
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The Governor recommends no increase for health insurance due to fewer claims than expected and a one-year holiday for employers who contribute to the PERSI-managed sick leave plan. Of this recommendation, \$728,300 is for BSU (\$357,300 from the General Fund, \$371,000 from dedicated funds), \$423,800 is for ISU (\$298,500 from the General Fund, \$125,300 from dedicated funds), \$116,700 is for LCSC (\$60,600 from the General Fund, \$56,100 from dedicated funds), and \$518,500 is for the UI (\$312,900 from the General Fund, \$205,600 from dedicated funds).

Governor's Recommendation	0.00	1,029,300	758,000	0	1,787,300
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## Statewide Cost Allocation

This request includes adjustments to recover the cost of services provided by other agencies in accordance with federal and state guidelines on cost allocation.

BSU: Risk management fees will increase by \$343,100, State Controller fees will increase by \$35,300, and Office of Information Technology Services billings will increase by \$5,700, for a net increase of \$384,100.

ISU: Attorney General fees will decrease by \$4,600, risk management fees will increase by \$242,200, State Controller fees will increase by \$14,900, and Office of Information Technology Services billings will increase by \$3,900, for a net increase of \$256,400.

UI: Attorney General fees will increase by \$1,100, risk management fees will increase by \$334,300, State Controller fees will decrease by \$29,700, and Office of Information Technology Services billings will increase by \$5,800, for a net increase of \$311,500.

LCSC: Risk management fees will increase by \$49,300, State Controller fees will decrease by \$8,800, and Office of Information Technology Services billings will increase by \$900, for a net increase of \$41,400.

Agency Request	0.00	993,400	0	0	993,400
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Governor's Recommendation	0.00	993,400	0	0	993,400
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## Change in Employee Compensation

For calculation purposes, agencies were directed to include the cost of a 1% salary increase for permanent and temporary employees.

Of this request, \$1,713,000 is for BSU (\$840,400 from the General Fund, \$872,600 from dedicated funds), \$1,007,900 is for ISU (\$709,900 from the General Fund, \$298,000 from dedicated funds), \$1,223,500 is for the UI (\$738,600 from the General Fund, \$484,900 from dedicated funds), and \$247,100 is for LCSC (\$128,300 from the General Fund, \$118,800 from dedicated funds).

Agency Request	0.00	2,417,200	1,774,300	0	4,191,500
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The Governor recommends a 2% increase in employee compensation, distributed on merit. He does not recommend a compensation increase for group and temporary positions. This recommendation includes an increase of \$3,287,000 for Boise State University (\$1,612,700 from the General Fund, \$1,674,300 from dedicated funds), \$1,875,900 for Idaho State University (\$1,321,200 from the General Fund, \$554,700 from dedicated funds), \$476,000 for Lewis-Clark State College (\$247,100 from the General Fund, \$228,900 from dedicated funds), and \$2,327,900 for the University of Idaho (\$1,405,200 from the General Fund, \$922,700 from dedicated funds).

The Governor recommends the pay structure for state employees be moved by 2% and includes \$8,000 for that purpose. The compensation schedule changes include \$6,600 for Boise State University and \$1,400 for Lewis-Clark State College.

Governor's Recommendation	0.00	4,594,200	3,380,600	0	7,974,800
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# College and Universities

Analyst: Jessup

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
<b>Nondiscretionary Adjustments</b>					
Agency Request	0.00	0	0	0	0
<p>The Governor recommends \$2,112,700 ongoing from the General Fund for the enrollment workload adjustment (EWA) for the community colleges. The EWA formula was established in the policies of the Idaho Board of Education (Board) and is the primary formula for determining changes to maintenance funding for the post-secondary institutions based on enrollment. Pursuant to this formula, the request includes an increase of \$1,247,300 for Boise State University and an increase of \$865,400 for Idaho State University. There is <b>no recommendation for the University of Idaho</b> or Lewis-Clark State College.</p>					
Governor's Recommendation	0.00	2,112,700	0	0	2,112,700
<b>Endowment Adjustments</b>					
<p>This adjustment provides an appropriation for endowment funds not otherwise used for personnel costs and includes an increase of \$1,800 for ISU, an increase of \$76,800 for LCSC, and an increase of \$637,500 for UI. This adjustment nets to an overall increase of \$716,100. The total distribution of endowment funds includes \$4,391,500 to Idaho State University (ISU), <b>\$12,497,500 to the University of Idaho (UI)</b>, and \$2,743,800 to Lewis-Clark State College (LCSC). The institutions use portions of endowment distributions for personnel costs, operating expenditures, and capital outlay.</p>					
Agency Request	0.00	0	716,100	0	716,100
<p>The Governor's recommendation is less than the request because more endowment funds are applied elsewhere in the budget for health benefit costs and the recommended 2% CEC.</p>					
Governor's Recommendation	0.00	0	783,900	0	783,900
<b>FY 2022 Program Maintenance</b>					
Agency Request	4,751.82	314,731,400	285,340,500	0	600,071,900
Governor's Recommendation	4,751.82	314,809,200	283,954,700	0	598,763,900
<b>1. CARES Act Funding</b>					
<b>BSU, ISU, UI, &amp; LCSC</b>					
Agency Request	0.00	0	0	0	0
<p>The Governor recommends ongoing federal fund spending authority for Higher Education Emergency Relief and Governor's Emergency Education Relief CARES Act funding, which expires September 30, 2022.</p>					
Governor's Recommendation	0.00	0	0	23,926,600	23,926,600
<b>2. Nursing Program Support</b>					
<b>Lewis-Clark State College</b>					
Agency Request	0.00	0	0	0	0
<p>The Governor recommends \$400,000 in ongoing personnel costs from the General Fund for the nursing programs at Lewis-Clark State College to hire additional faculty and increase capacity of their nursing programs. The goal would be to produce more nursing graduates across the state to fill in-demand positions in medical and care settings throughout Idaho. A related line item in the budget for Community Colleges also recommends building out nursing programs at College of Southern Idaho, North Idaho College, and the College of Western Idaho.</p>					
Governor's Recommendation	0.00	400,000	0	0	400,000
<b>Budget Law Exemptions</b>					
<b>BSU, ISU, UI, &amp; LCSC</b>					
<p>Systemwide Programs, BSU, ISU, UI, and LCSC request an appropriation that is exempt from Section 67-3511, Idaho Code, which restricts the transfer of appropriation between programs and among personnel costs, operating expenditures, capital outlay, and trustee and benefit payments. This authority requires legislative approval.</p>					
Agency Request	0.00	0	0	0	0
Governor's Recommendation	0.00	0	0	0	0
<b>FY 2022 Total</b>					
Agency Request	4,751.82	314,731,400	285,340,500	0	600,071,900
Governor's Recommendation	4,751.82	315,209,200	283,954,700	23,926,600	623,090,500

## College and Universities

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
<i>Agency Request</i>					
Change from Original App	(121.23)	7,651,800	(36,234,100)	0	(28,582,300)
% Change from Original App	(2.5%)	2.5%	(11.3%)		(4.5%)
<i>Governor's Recommendation</i>					
Change from Original App	(121.23)	8,129,600	(37,619,900)	23,926,600	(5,563,700)
% Change from Original App	(2.5%)	2.6%	(11.7%)		(0.9%)