

2011 CHIP-B and ACCESS CARD UPDATE

Paul Leary, Administrator

August 22, 2011

2011 CHIP-B and ACCESS CARD UPDATE

Premium Assistance / Direct Coverage through Title XXI

Program	Number of Eligible Children (June 10)	Number of Eligible Children (June 11)
Direct coverage for Title XXI children up to 150% of FPL	18,034	18,703
Direct coverage for individuals 150-185% of FPL	7,003	5,602
Access Card	30	25
Access to Health Insurance	456 (364 adults & 92 children)	488 (399 adults & 89 children)
Total	25,523	24,818

Access to Health Insurance

Employer information	
Number of participating employers	117

2011 CHIP-B and ACCESS CARD UPDATE

Preventive Health Assistance (PHA)

- Number of children required to pay a premium (June 2011) = 12, 345
- Approximately 70% of these children have earned PHA wellness points which offset the amount of premiums owed
- Premium billings and application of PHA offsets incorporated into the new MMIS
- Number of children closed for not paying premiums in SFY11 = <1%

2011 CHIP-B and ACCESS CARD UPDATE

Activities

- Marketed to reach uninsured who currently qualify for programs
 - Updated brochure for all children's programs distributed to all Idaho school districts, health departments, primary care providers, and other stakeholders
 - Child-only application for health care used in outreach conducted by CHIPRA Outreach Grantee (Mtn States Group) and other community partners
 - Working with CHIPRA Outreach grantee (Mtn States Group) in assessing impact of various targeted outreach strategies
 - PSAs released this month (August)
 - Grant funding ends in September- 2nd round of CHIPRA grants pending
- Completed renewal process for HIFA 1115 Waiver (Access Card programs)
 - Developed program evaluation plan, currently waiting for CMS approval

2011 CHIP-B and ACCESS CARD UPDATE

Future Activities

- Support community partners in developing strategies to reach children who are eligible, but not enrolled.
- Develop transition plan for 2014

**CHIP B, CHILDREN'S ACCESS, and ADULT ACCESS
INSURANCE PREMIUM TAX FUND PROJECTION - FUND 0173
State Fiscal Years 2005 - 2012**

	<u>CHIP B</u>	<u>Children's Access</u>	<u>Adult Access</u>	<u>Total</u>
Actuals				
<u>Fiscal Year 2005</u>				
Premium Tax Receipt	\$1,076,200	\$1,076,200	\$538,100	\$2,690,500
Interest Earned	21,000	24,400	12,100	57,500
Total Funds Available SFY 2005	<u>\$1,097,200</u>	<u>\$1,100,600</u>	<u>\$550,200</u>	<u>\$2,748,000</u>
Total Expenditures SFY 2005	<u>(\$674,200)</u>	<u>(\$21,600)</u>	<u>(\$61,500)</u>	<u>(\$757,300)</u>
<u>Balance @ June 30, 2005</u>	<u>\$423,000</u>	<u>\$1,079,000</u>	<u>\$488,700</u>	<u>\$1,990,700</u>
<u>Fiscal Year 2006</u>				
Balance Forward	\$423,000	\$1,079,000	\$488,700	\$1,990,700
Interest Earned	65,200	97,300	45,700	208,200
Premium Tax Receipt	1,554,000	1,554,000	777,000	3,885,000
Total Funds Available SFY 2006	<u>\$2,042,200</u>	<u>\$2,730,300</u>	<u>\$1,311,400</u>	<u>\$6,083,900</u>
Total Expenditures SFY 2006	<u>(\$574,200)</u>	<u>(\$13,100)</u>	<u>(\$88,400)</u>	<u>(\$675,700)</u>
<u>Balance @ June 30, 2006</u>	<u>\$1,468,000</u>	<u>\$2,717,200</u>	<u>\$1,223,000</u>	<u>\$5,408,200</u>
<u>Fiscal Year 2007</u>				
Balance Forward	\$1,468,000	\$2,717,200	\$1,223,000	\$5,408,200
Premium Tax Receipt (July 06)	1,471,000	1,471,000	735,500	3,677,500
Premium Tax Receipt (June 07)	1,451,400	1,451,400	725,700	3,628,500
Interest Earned	99,100	179,300	82,800	361,200
Total Funds Available SFY 2007	<u>\$4,489,500</u>	<u>\$5,818,900</u>	<u>\$2,767,000</u>	<u>\$13,075,400</u>
Total Expenditures SFY 2007	<u>(\$1,982,200)</u>	<u>(\$26,900)</u>	<u>(\$64,700)</u>	<u>(\$2,073,800)</u>
<u>Balance @ June 30, 2007</u>	<u>\$2,507,300</u>	<u>\$5,792,000</u>	<u>\$2,702,300</u>	<u>\$11,001,600</u>
<u>Fiscal Year 2008</u>				
Balance Forward	\$2,507,300	\$5,792,000	\$2,702,300	\$11,001,600
Adjustment (June 08)	700,000	(700,000)	-	-
Interest Earned	69,700	255,400	118,200	443,300
Total Funds Available SFY 2008	<u>\$3,277,000</u>	<u>\$5,347,400</u>	<u>\$2,820,500</u>	<u>\$11,444,900</u>
Total Expenditures SFY 2008	<u>(\$2,941,200)</u>	<u>(\$40,100)</u>	<u>(\$87,900)</u>	<u>(\$3,069,200)</u>
<u>Balance @ June 30, 2008</u>	<u>\$335,800</u>	<u>\$5,307,300</u>	<u>\$2,732,600</u>	<u>\$8,375,700</u>

Fiscal Year 2009

Balance Forward	\$335,800	\$5,307,300	\$2,732,600	\$8,375,700
Adjustment	2,500,000	(2,500,000)	-	-
Premium Tax Receipt (July 08)	1,152,500	1,152,500	576,200	2,881,200
Interest Earned	20,600	143,300	76,400	240,300
Total Funds Available SFY 2009	\$4,008,900	\$4,103,100	\$3,385,200	\$11,497,200

Total Expenditures SFY 2009	(\$3,024,300)	(\$32,100)	(\$65,300)	(\$3,121,700)
-----------------------------	---------------	------------	------------	---------------

<u>Balance @ June 30, 2009</u>	<u>\$984,600</u>	<u>\$4,071,000</u>	<u>\$3,319,900</u>	<u>\$8,375,500</u>
---------------------------------------	-------------------------	---------------------------	---------------------------	---------------------------

Fiscal Year 2010

Balance Forward	\$984,600	\$4,071,000	\$3,319,900	\$8,375,500
Adjustment	2,000,000	(2,000,000)		0
Premium Tax Receipt (July 09)	1,456,600	97,100	388,400	1,942,100
Interest Earned	12,700	46,900	40,700	100,300

Total Funds Available SFY 2010	\$4,453,900	\$2,215,000	\$3,749,000	\$10,417,900
---------------------------------------	--------------------	--------------------	--------------------	---------------------

Total Expenditures SFY 2010	\$ (3,023,100)	\$ (48,100)	\$ (76,700)	\$ (3,147,900)
-----------------------------	----------------	-------------	-------------	----------------

<u>Balance @ June 30, 2010</u>	<u>\$1,430,800</u>	<u>\$2,166,900</u>	<u>\$3,672,300</u>	<u>\$7,270,000</u>
---------------------------------------	---------------------------	---------------------------	---------------------------	---------------------------

Fiscal Year 2011

Balance Forward	\$1,430,800	\$2,166,900	\$3,672,300	\$7,270,000
Adjustment	1,500,000	(1,500,000)		0
Premium Tax Receipt (July 10)	473,100	31,500	126,200	630,800
Interest Earned	17,700	20,600	35,500	73,800

Total Funds Available SFY 2011	\$3,421,600	\$719,000	\$3,834,000	\$7,974,600
---------------------------------------	--------------------	------------------	--------------------	--------------------

Total Expenditures SFY 2011	(3,270,100)	(89,500)	(4,900)	(3,364,500)
-----------------------------	-------------	----------	---------	-------------

als <u>Balance @ June 30, 2011</u>	<u>\$151,500</u>	<u>\$629,500</u>	<u>\$3,829,100</u>	<u>\$4,610,100</u>
---	-------------------------	-------------------------	---------------------------	---------------------------

Estimates	<u>Fiscal Year 2012</u>				
	Balance Forward	\$151,500	\$629,500	\$3,829,100	\$4,610,100
	Premium Tax Receipt (July 11)	473,100	31,500	126,200	630,800
	Estimated Interest Earned	17,700	20,600	35,500	73,800
	Total Funds Available SFY 2012	<u>\$642,300</u>	<u>\$681,600</u>	<u>\$3,990,800</u>	<u>\$5,314,700</u>
	Total Estimated Expenditures SFY 2012	(3,302,800)	(90,400)	(4,900)	(3,398,100)
	<u>Balance @ June 30, 2012</u>	<u>(\$2,660,500)</u>	<u>\$591,200</u>	<u>\$3,985,900</u>	<u>\$1,916,600</u>

Estimates

Forecast	<u>Fiscal Year 2013</u>				
	Balance Forward	(\$2,660,500)	\$591,200	\$3,985,900	\$1,916,600
	Adjustment	\$0	\$0	\$0	\$0
	Premium Tax Receipt (July 12)	473,100	31,500	126,200	630,800
	Estimated Interest Earned	0	0	0	0
	Total Funds Available SFY 2013	<u>(\$2,187,400)</u>	<u>\$622,700</u>	<u>\$4,112,100</u>	<u>\$2,547,400</u>
	Total Estimated Expenditures SFY 2013	(3,335,800)	(91,300)	(4,900)	(3,432,000)
	<u>Balance @ June 30, 2013</u>	<u>(\$5,523,200)</u>	<u>\$531,400</u>	<u>\$4,107,200</u>	<u>(\$884,600)</u>

Forecast

Premium Tax receipts were prorated 40% CHIP B, 40% Child Access, and 20% Adult Access for FY 06 and 07

Premium Tax receipts were prorated 60% CHIP B, 20% Child Access, and 20% Adult Access for FY 09

Premium Tax receipts were prorated 75% CHIP B, 5% Child Access, and 20% Adult Access for FY 10

Note: 2012 Appropriation was distributed on the basis of 2011 expenditures

Note: An Adjustment is needed for SFY 2012 and will need Idaho Statute change 41-406 (d)