



HCR 12

Public School Funding Formula

Options for Moving Forward

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HCR 33 / HCR 12, So Far

- Six meetings in 2016 for HCR 33
 - Final Report: Continue to review and test alternatives to current formula
- One meeting in 2017 for HCR 12
- Received Expert Testimony and Stakeholder Input
- Resources (Reports, White Papers, Presentations, etc.)
 - <https://legislature.idaho.gov/sessioninfo/2016/interim/psff-materials/>
 - <https://legislature.idaho.gov/sessioninfo/2017/interim/psff-materials/>
- Staff Resources
 - LSO, Governor's Office, State Board of Education, State Department of Education, Division of Financial Management, Charter School Commission



Moving Forward: Two Tracks

Track 1

Primary Funding Formula

Track 2

Adjustments to Statutory Distributions



Track 1

Primary Funding Formula

Develop Scenarios / Options for Testing and Modeling

- Preferred Features
 - Focus on Student Achievement
 - Money Should Follow the Student
 - Simple and Transparent
 - Equitable
 - Flexible



Track 1

Primary Funding Formula

Identified Five Components:

1. Basis for Formula - Student-Centered, Resource Allocation, Hybrid
2. How Students are Counted - Attendance or Enrollment, and How Often
3. Number of Budgeted Distributions (line items)
4. Flexibility of Expenditures - High, Moderate, Low, Sliding Scale
5. Accountability and Transparency



Track 1

Primary Funding Formula

Developed a Matrix using the Five Components that Compares Idaho with Seven Other States



Five Components - Idaho

Identified Five Components:

1. Basis for Formula - Resource Allocation where support units drive staffing allowances
2. How Students are Counted - Average Daily Attendance determines support units
3. Number of Budgeted Distributions – 35 (24 statutory and 11 non-statutory)



Five Components - Idaho

Identified Five Components:

4. Flexibility of Expenditures – Moderate (78% fixed, 22% discretionary)

5. Accountability and Transparency – Idaho's Accountability Framework, Continuous Improvement Plans, and Performance Certificates for Charter Schools



Track 2 Adjustments

Examples of Adjustments to Statutory Distributions

- Additional Math and Science Requirements
- Classified Staff Funding
- Facilities Funding
 - review \$81.45 / sq. ft. value
 - Review uses of funds outside the school building
- CTE Technical High School Added Distribution

