Idaho's Bean Industry

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Dry Beans in Idaho

2019 State Agriculture Overview

- Acres Harvested Beans 2019- 45,000 2018- 185,000
- Pounds of Production 2019- 1.067 million 2018- 3.127 million
- Marketing Year Average Price
 - 20192018201720162015- \$22.40\$23.50\$27.80\$27.30\$32.10

2020 Idaho Annual Statistical Bulletin, USDA National Agricultural Statistics Service Northwest Regional Field Office



Dry Beans in Idaho

- Acres of Dry Bean Seed inspected and accepted by Idaho Crop Improvement
 - 30,609 in 2018
 - 22,464 in 2019
 - 38,370 in 2020

January 2021 Idaho Bean Commission Seed School Presentation



Idaho's Influence

- Idaho Dry Bean Production ranks in the nation: 7th in 2018 and 5th in 2019
- Idaho supplies 8% of the nations edible dry beans
- Seed Stock programs are maintained in Idaho by USA and International Seed Companies
- Idaho seed is ranked best in the world due to inspection, enforcement of strict Idaho Seed Laws, and growing conditions
- Idaho exports 185 commodities to 120 countries Agriculture is the single largest economic contributor in Idaho, 20% of gross state product



Challenges to Idaho's Bean Industry

- Number of Idaho farms has decrease by 800 from 2010-2019
- Urban development continues to decreasing farmable acreages
- Risk of Soybean Cyst Nematode introduction that significantly reduces yields in Dry Beans, Sugar Beets and Soybeans
- Snow pack feeds the Idaho River system, irrigates 3.2 million acres (74%) of Idaho cropland
- 71% of Idaho land experienced drought in 2020, U.S. Drought Monitor



Dry Bean Seed Companies in Idaho

ADM Big D Ranch C & F Foods Fredrick's Bean & Grain GenTec Inc. Idaho Seed Bean Company J.P. Wilson Co.

Kelley Bean Co.
Kimberly Seed Intl', Inc.
Monsanto-Seminis
Soranco Bean Products, Inc.
Trinidad Benham Corp/Treasure Valley Seed

Attachment 3 3/4/2021