



The DeLamar Project: Right Project, Right Place, Right Time

*Senate Resources Committee
February 2026*

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Qualified Person

The scientific and technical information contained in this presentation has been reviewed and approved by James Frost, P.Eng., Director, Technical Services of Integra Resources Corp., who is a qualified person as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101").

Technical Reports & News Releases

Certain scientific and technical information relating to the Company's mineral properties are based on and derived from the below noted technical reports prepared in accordance with NI 43-101 and applicable news releases. The information contained in this presentation related to the applicable mineral properties is subject to all of the assumptions, qualifications and procedures set out in each such report and as disclosed in such applicable news releases. Reference should be made to such reports, which have been filed (or will be filed in the case of the DeLamar Project), and applicable news releases, with the applicable regulatory authorities and are available under the Company's SEDAR+ and EDGAR profile at www.sedarplus.ca and www.sec.gov. The technical reports are meant to be read as a whole and sections should not read or relied upon out of context.

- Florida Canyon: "NI 43-101 Technical Report, Florida Canyon Gold Mine, Pershing County, Nevada, USA", dated July 11, 2024, with an effective date of June 28, 2024.
- DeLamar: See news release of the Company dated December 17, 2025.
- Nevada North: "NI 43-101 Technical Report Preliminary Economic Assessment for the Wildcat and Mountain View Projects, Pershing and Washoe Counties, Nevada, United States of America", dated July 30, 2023, with an effective date of June 28, 2023.

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All references to "\$" in this presentation are to U.S. dollars unless otherwise stated.

Florida Canyon Mine: **Nevada**



DeLamar Project: **Idaho**



Nevada North Project: **Nevada**



A GROWING PRECIOUS METALS PRODUCER FOCUSED IN THE GREAT BASIN



Focused profitability & operational success at principal operating asset, the Florida Canyon Mine



Value creation through profitable mining operations, rapid project development, prudent capital allocation, and M&A



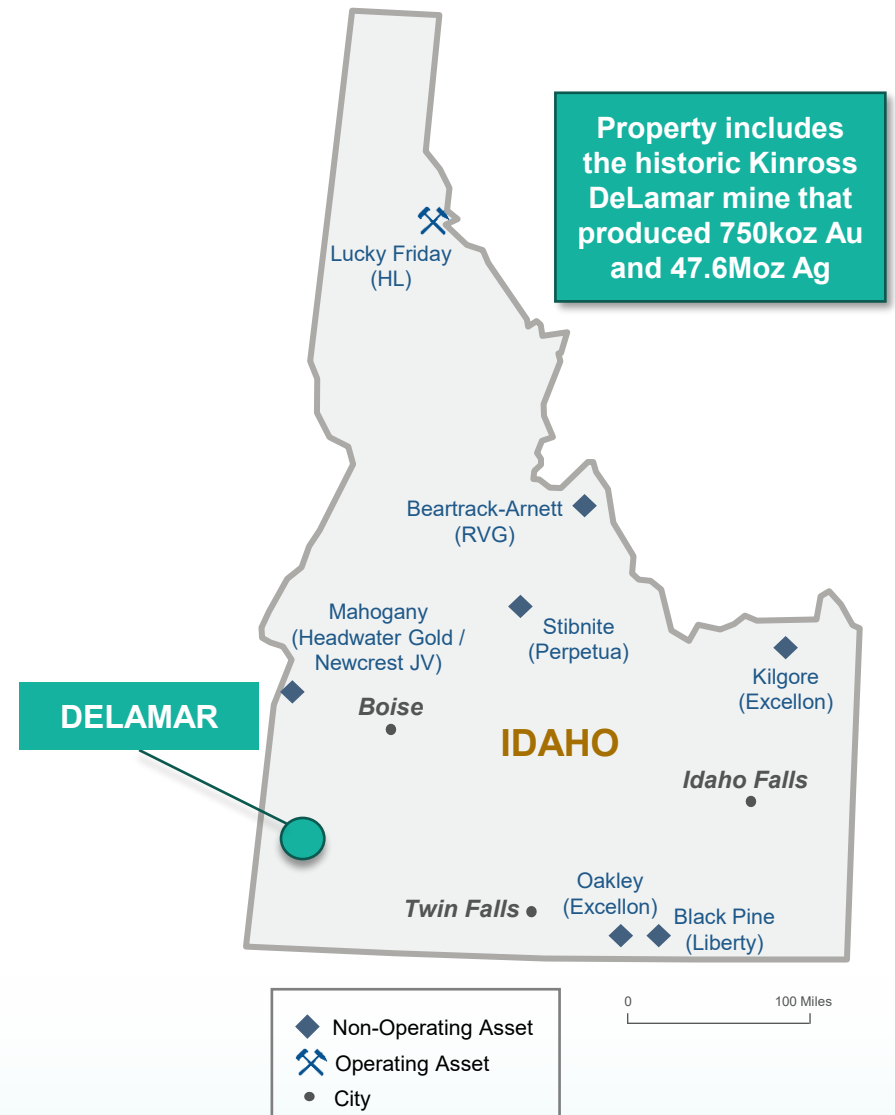
Rapidly advancing development stage projects: the DeLamar Project and the Nevada North Project



Management with deep experience in mining operations, project development, mineral exploration, and capital markets

DeLamar Heap Leach Project: Overview

- 100% owned gold-silver project in southwestern Idaho, 50 miles southwest of the city of Boise; consists of DeLamar and Florida Mountain deposits
- Integra acquired DeLamar from Kinross in 2017 (operated in the late 1990s); since acquisition Integra has completed numerous mineral resource and reserve updates, a PEA in 2019, a PFS in 2022 and a Feasibility Study in 2025
- **Total defined resource of around 5 million ounces of gold equivalent (gold and silver combined)**
- DeLamar is one of the most advanced heap-leach development projects in the United States; federal permitting begins in 2026 with 15-month NEPA process culminating in Record of Decision expected in 2027



Marsing

Boise



DeLamar Deposit

Florida Mountain
Deposit

Silver City

The DeLamar Project

DeLamar Heap Leach Project: 2025 Feasibility Study Highlights

Large-scale, conventional open pit oxide heap leach operation, with competitive cost profile and excellent economics



After-Tax NPV5%

\$774M **\$1.7B**
 (Base Case) (Current)

Initial Capital¹ Investment

\$389M

AuEq Annual Production

106koz **119koz**
 (LOM Avg.) (Yr 1-5 Avg.)

After-Tax IRR

46% **89%**
 (Base Case) (Current)

Total Capital Investment

\$747.5M

Total AuEq Payable¹

1.1Moz

Base Case \$3000/oz Au
 \$35/oz Ag

“Current” \$4250/oz Au
 \$60/oz Ag

Initial Mine Life

10 years

LOM AuEq Costs³

\$1,480
 (All In Sustaining Cost, AISC)

DeLamar Heap Leach Project: 2025 Feasibility Study Highlights

Simplified oxide project with improved economics ideally positions DeLamar for permitting, financing, and development

Tax Benefits at \$4200/oz Au, \$60/oz Ag

Life of mine **Federal Tax:** \$393 million
Life of mine **State Tax:** \$108 million (~\$10m / yr)

Life of mine **Personal Property Tax:** \$28.6 m
Life of mine **Idaho Mining Tax:** \$40.9 million

Total tax contribution: over \$ ½ Billion

Within the first year of operation, DeLamar will become the **largest tax contributor in Owyhee County**

Next Steps

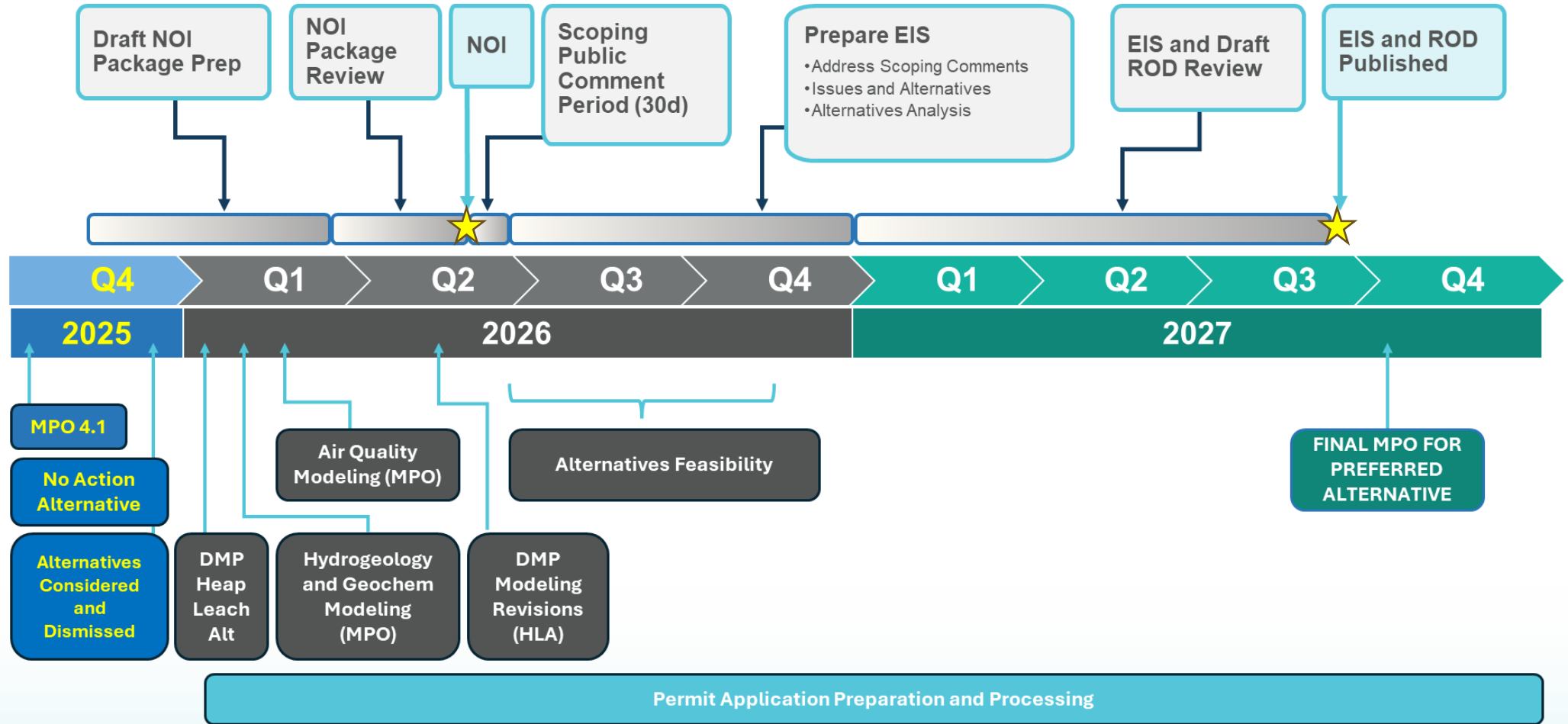
Permitting: Ongoing work with the BLM to advance Federal/NEPA permitting. NOI in May.

Construction readiness: advancing detailed engineering and execution planning. 2026 sees significant investment in long lead construction items.

Project financing preparation: kick-off discussions and analysis in 2026

Engineering and optimization: continued optimization of sequencing and heap leach design

DeLamar Heap Leach Project: NEPA Permitting Schedule



Path to Permitting

- Once the Environmental Impact Statement (EIS) for the Project is published, Integra will receive the final Record of Decision (ROD) from the BLM.
- All State and Federal permits will be progressing in parallel to NEPA, and will be in line to be finalized after the ROD is received for the Project.

Required State and Federal Permits	Agency
Final MPO (Approx. EIS Schedule Above)	BLM
Historic Properties Treatment Plan	BLM/ SHPO
Surface Rights Lease Agreement	IDL
IPDES Construction General Permit	IDEQ
Section 404 General Permit	USACE
IDWR Stream Channel Alteration Permit	IDL
401 Water Quality Certification	IDEQ
Jurisdictional Waters/Wetlands Mitigation Implementation	USACE
Cyanidation Permit	IDEQ
Point of Compliance	IDEQ
NPDES/IPDES Industrial Stormwater Permit	IDEQ
NPDES/IPDES Industrial Non-POTW Permit	IDEQ
Dam Safety Permit	IDWR
Air Permit to Construct	IDEQ
Air Operations Permit	IDEQ
Reclamation Permit	IDL

From Dialogue to Design Decisions at DeLamar

- Access Road
- In-heap process ponds
- Reduced and adjusted project footprint
- Employee transportation
- Water management
- Community Wood Banks
- Watershed restoration opportunities, Good Samaritan Pilot Project potential
- Rancher and public access
- Blasting plans
- Shift schedules
- Mitigation plans
- Tribal-led Indigenous Knowledge Studies
- Public safety plans, training opportunities
- Recruitment and workforce development strategies
- MOUs with community partners
- Supply chain and local procurement
- Reclamation plan
- Power consumption
- Policy development
- Inclusion of Indigenous Knowledge
- Cultural Awareness Program
- Noxious weed management plan
- Reclamation/grazing pilot study
- Tribal Cultural Monitoring & Cultural Observer Program
- Cultural Resource avoidance/treatment

Integra & Shoshone-Paiute: DeLamar Relationship Agreement

Relationship Agreement aligns interests of Integra and a federally recognized Tribal Nation to develop DeLamar Project

Agreement Overview

- **Business-driven:** mutually beneficial arrangement to advance DeLamar operating as a partnership.
- **Established framework:** key components: Stewardship, Economic Participation, Governance, Life-of-Mine Commitment.
- **5+ years in the making:** extensive in-person engagement, site visits, consultation on mine design/baseline studies, and community meetings.



Benefits to Integra

- **Enhanced position:** Agreement driven by predictability, efficiency, and partnership for the development of DeLamar.
- **Interest alignment:** incorporates key Tribal cultural, environmental and economic interests into mine plan; increased predictability for DeLamar milestones.
- **Reputation & brand building:** ability to successfully mitigate project risks and foster reputation for respectful business practices benefits current/future operations.

DeLamar Project Highlights

- **Brownfields Project:** Revitalizing a previously disturbed site that has contributed to Idaho's economy since the 1860's.
- **Proven Methods:** Simple, open pit heap leach operation, minimizing new disturbance where possible.
- **Significant investment in the State of Idaho:** Total anticipated capital expenditure over the life of the Project is **\$747 million USD**.
- **Local Employment:** +/- **300 direct, permanent employees** during operation and hundreds of contractors during construction. 2.67 x jobs in indirect employment multiplier for every one job at the mine.
- **Local hire and family supporting jobs:** Expect to draw majority of workforce from Owyhee & Canyon Counties and Jordan Valley, providing **family-wage jobs** to rural communities. Employee transportation will increase access to job opportunities.
- **Clear path to permitting:** Years of pre-planning and coordination with BLM and State agencies puts DeLamar on track to prove that Idaho is a top jurisdiction. **Entering NEPA in Q2 2026**.
- **Stakeholder-Driven:** 8 years of stakeholder feedback has informed the DeLamar Mine Plan, creating **local ownership over the project** and increased Project resilience.
- **Tax Benefits to Idaho:** Potential to generate well over **\$570mm¹** in Federal/Idaho tax, in addition to withholding tax on 300 local jobs and significant in-state supplier and contractor spend².

¹Based on December 2025 DeLamar Project Feasibility Study assuming \$4,200/oz Au / \$60/oz Ag. 2026 Feasibility Study Technical Report will be filed with SEDAR by February 2, 2026.

²Independent DeLamar Project Economic Impact Assessment will be complete by April 2026 and will provide improved clarity on downstream economic impacts.



DeLamar Employee Leo Sanchez (Marsing, ID) demonstrates gold panning at Murphy Outpost days



Family-Wage Jobs for Idahoans Informed & Supportable Project Claiming Idaho's Role in Energy and Mineral Dominance

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